

Clerk of the House of Representatives Legislative Resource Center B-106 Cannon Building Washington, DC 20515	Secretary of the Senate Office of Public Records 232 Hart Building Washington, DC 20510
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SECRETARY OF THE SENATE

LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required to Complete This Page

1. Registrant name
Organization **Bank One Corporation**

2. Address Check if different than previously reported
Address 1 **401 9th Street, NW, Suite 640 N.**
City **Washington** State **DC** Zip Code **20004** Country

3. Principal place of business (if different than line 2)
City **Chicago** State **IL** Zip Code **60607** Country

4a. Contact Name Prefix Full Name b. Telephone number c. E-mail
Ms. Victoria P. Rostow 202-585-8930

5. Senate ID # **5255**

7. Client Name Self
Bank One Corporation

6. House ID # **3081**

TYPE OF REPORT 8. Year **2004** Midyear (January 1-June 30) OR Year End (July 1-Decen

9. Check if this filing amends a previously filed version of this report

10. Check if this is a Termination Report ⇨ Termination Date **06/30/2004** 11. No Lobbying

INCOME OR EXPENSES - Complete Either Line 12 OR Line 13

<p>12. Lobbying Firms</p> <p>INCOME relating to lobbying activities for this reporting period was:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input type="checkbox"/> ⇨ \$ _____</p> <p>Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).</p>	<p>13. Organizations</p> <p>EXPENSES relating to lobbying activities for this reporting period were:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input checked="" type="checkbox"/> ⇨ \$ 415,000</p> <p>14. REPORTING METHOD. Check box to indicate accounting method. See instructions for description of</p> <p><input checked="" type="checkbox"/> Method A. Reporting amounts using LDA definition</p> <p><input type="checkbox"/> Method B. Reporting amounts under section 6033 Internal Revenue Code</p> <p><input type="checkbox"/> Method C. Reporting amounts under section 162(c) Internal Revenue Code</p>
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Form

Victoria P Rostow 2-10-05

Printed Name and Title **Victoria P. Rostow, Sr. Vice President, Head of Federal Gov't Relations**

Registrant Name Bank One Corporation Client Name Bank One Corporation

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which you were engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each code** as requested. Attach additional page(s) as needed.

15. General issue area code GOV - Government Issues (one per page)

16. Specific lobbying issues

S. 2468, H.R. 4341 Reform of US Postal Service

17. House(s) of Congress and Federal agencies contacted Check if None

U.S. Senate
U.S. House of Representatives

18. Name of each individual who acted as a lobbyist in this issue area

First Name	Name Last Name	Suffix	Covered Official Position (if applicable)
Victoria P.	Rostow		
James A.	Keller		

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

VICTORIA P. ROSTOW

Printed Name and Title Victoria P. Rostow, Sr. Vice President, Head of Federal Gov't Relations

LD-2DS (R)

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Registrant Name Bank One Corporation Client Name Bank One Corporation

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each** information as requested. Attach additional page(s) as needed.

15. General issue area code TAX - Taxation/Internal Revenue Code (one per page)

16. Specific lobbying issues

Variis Issues on FSC/ETI

17. House(s) of Congress and Federal agencies contacted Check if None

U.S. Senate
U.S. House of Representatives
U.S. Treasury Department

18. Name of each individual who acted as a lobbyist in this issue area

First Name	Name Last Name	Suffix	Covered Official Position (if applicable)
Victoria P.	Rostow		
James A.	Keller		

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

VICTORIA P. ROSTOW, SR.

Printed Name and Title Victoria P. Rostow, Sr. Vice President, Head of Federal Gov't Relations

LD-2DS (REV. 4/03)

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15. General issue area code TOR - Torts (one per page)

16. Specific lobbying issues

S. 2062 Interstate Class Actions Amendment of Procedures

17. House(s) of Congress and Federal agencies contacted Check if None

U.S. Senate
U.S. House of Representatives

18. Name of each individual who acted as a lobbyist in this issue area

First Name	Name Last Name	Suffix	Covered Official Position (if applicable)
Victoria P.	Rostow		
James A.	Keller		

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Printed Name and Title Victoria P. Rostow, Sr. Vice President, Head of Federal Gov't Relations

LD-2DS (REV. 4/03)

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15. General issue area code BAN - Banking (one per page)

16. Specific lobbying issues

S.J. Res. 31, S.J. Res. 32, H.R. 4236 Disapprove OCC preemption of State Banking Laws to National Banks
Issues related to Basel II

17. House(s) of Congress and Federal agencies contacted Check if None

U.S. Senate
U.S. House of Representatives

18. Name of each individual who acted as a lobbyist in this issue area

First Name	Name Last Name	Suffix	Covered Official Position (if applicable)
Victoria P.	Rostow		
James A.	Keller		

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Victoria P Rostow 2-10-05

Printed Name and Title Victoria P. Rostow, Sr. Vice President, Head of Federal Gov't Relations

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15. General issue area code EDU - Education (one per page)

16. Specific lobbying issues

H.R. 4283 Higher Education Act Reauthorization

17. House(s) of Congress and Federal agencies contacted Check if None

U.S. Senate
U.S. House of Representatives

18. Name of each individual who acted as a lobbyist in this issue area

First Name	Name Last Name	Suffix	Covered Official Position (if applicable)
Victoria P.	Rostow		
James A.	Keller		

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Victoria P Rostow 2-10-05

Printed Name and Title Victoria P. Rostow, Sr. Vice President, Head of Federal Gov't Relations

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15. General issue area code SMB - Small Business (one per page)

16. Specific lobbying issues

H.R. 2802 Small Business Act Reauthorization

17. House(s) of Congress and Federal agencies contacted Check if None

U.S. Senate
U.S. House of Representatives

18. Name of each individual who acted as a lobbyist in this issue area

First Name	Name Last Name	Suffix	Covered Official Position (if applicable)
Victoria P.	Rostow		
James A.	Keller		

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Printed Name and Title Victoria P. Rostow, Sr. Vice President, Head of Federal Gov't Relations

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LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each** information as requested. Attach additional page(s) as needed.

15. General issue area code FIN - Financial Institutions/Investments/Securities (one per page)

16. Specific lobbying issues

Mutual Fund Issues

17. House(s) of Congress and Federal agencies contacted Check if None

U.S. Senate
U.S. House of Representatives

18. Name of each individual who acted as a lobbyist in this issue area

First Name	Name Last Name	Suffix	Covered Official Position (if applicable)
Victoria P.	Rostow		
James A.	Keller		

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Victoria P. Rostow

Printed Name and Title Victoria P. Rostow, Sr. Vice President, Head of Federal Gov't Relations

LD-2DS (REV. 4/03)

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Registrant Name Bank One Corporation Client Name Bank One Corporation

Information Update Page - Complete ONLY where registration information has changed.

20. Client new address

Address

City State Zip Code Country

21. Client new principal place of business (if different than line 20)

City State Zip Code Country

22. New general description of client's business or activities

LOBBYIST UPDATE

23. Name of each previously reported individual who is **no longer** expected to act as a lobbyist for the client

First Name	Last Name	Suffix	First Name	Last Name
<input type="checkbox"/>			<input type="checkbox"/>	
<input type="checkbox"/>			<input type="checkbox"/>	

ISSUE UPDATE

Find the code to select below.

24. General lobbying issues that **no longer** pertain

AFFILIATED ORGANIZATIONS

25. Add the following affiliated organization(s)

Name	Address	Principal place of Business (city and state or country)
	Address C/S/Z	City State Country
	Address C/S/Z	City State

26. Name of each previously reported organization that is **no longer** affiliated with the registrant or client

<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
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FOREIGN ENTITIES

27. Add the following foreign entities

Name	Street Address	Address	Principal place of business (city and state or country)	Amount of contribution for lobbying activities
	City	State/Province Country	City State Country	

28. Name of each previously reported foreign entity that **no longer** owns, **or** controls, **or** is affiliated with the registrant or affiliated organization

<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Victoria P Rosen 2-10-05

BANK

Victoria P. Rostow
Senior Vice President and Head
of Federal Government Relations

Federal Government Relations
401 9th Street NW, Suite 640
Washington, DC 20004

tel 202 585 8930
fax 202 628 5194
penny_rostow@bankone.com

RECEIVED
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February 10, 2005

Clerk of the House of Representatives
Legislative Resource Center
B-106 Cannon Building
Washington, DC 20515

✓ Secretary of the Senate
Office of Public Records
232 Hart Building
Washington, DC 20510

RE: Bank One Corporation Amended LD-2 Filing

Dear Sir or Madam:

Enclosed please find an amendment of our August 14, 2004, LDA-2 Lobbying Report. No information reported therein has changed; however, we have discovered that we neglected to check off Line 10 indicating that this was a termination report for this registrant.

Effective at the end of the day on June 30, 2004, the Bank One Corporation was fully merged into the J.P. Morgan Chase & Co. and ceased to exist. Therefore there will be no February 14, 2005, filing due from this organization.

If you have any questions about this, please do not hesitate to contact me at 202/585-8930.

Sincerely,



Victoria P. Rostow
Senior Vice President,
Director, Federal Government Relations

