

LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - **All Filers Are Required To Complete This Page**

1. Registrant Name:

GOLDMAN SACHS GROUP, INC

2. Address:

101 CONSTITUTION AVE., NW SUITE 1000 EAST, WASHINGTON, DC 20001

3. Principal place of business (if different from line 2):

City: NEW YORK State/Zip(or Country): NY 10004

4. Contact Name: ANN COSTELLO

Telephone: 2026373700

E-mail (optional): ann.costello@gs.com

Senate ID #: 313976-12

House ID #:

7. Client Name: Self

TYPE OF REPORT

8. Year 2007 Midyear (January 1 - June 30): **OR** Year End (July 1 - December 31):

9. Check if this filing amends a previously filed version of this report:

10. Check if this is a Termination Report: => Termination Date: _____ 11. No Lobbying Activity:

INCOME OR EXPENSES

Complete Either Line 12 **OR** Line 13

12. Lobbying Firms

INCOME relating to lobbying activities for this reporting period was:

Less than \$10,000:

\$10,000 or more: => Income (nearest \$20,000): _____

Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).

13. Organizations

EXPENSES relating to lobbying activities for this reporting period were:

Less than \$10,000:

\$10,000 or more: => Expenses (nearest \$20,000): 1,380,000.00

14. Reporting Method.

Check box to indicate expense accounting method. See instructions for description of options.

- Method A.** Reporting amounts using LDA definitions only
 Method B. Reporting amounts under section 6033(b)(8) of the Internal Revenue Code
 Method C. Reporting amounts under section 162(e) of the Internal Revenue Code

Registrant Name: GOLDMAN SACHS GROUP, INC Client Name: Self

LOBBYING ACTIVITY

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: BAN (one per page)

16. Specific lobbying issues:

H.R. 3915, Mortgage Reform and Anti-Predatory Lending Act of 2007, all sections; H.R. 3609, Emergency Home Ownership and Mortgage Equity Protection Act of 2007, all sections; S. 2452, Home Ownership Preservation and Protection Act of 2007, all sections; H.R. 3046, Social Security Number Privacy and Identity Theft Prevention Act of 2007, all sections; H.R. 948, Social Security Number Protection Act of 2007, all sections.

17. House(s) of Congress and Federal agencies contacted:

HOUSE OF REPRESENTATIVES

SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: COSTELLO, ANN

Covered Official Position (if applicable): N/A

Name: DOSWELL, W. CARTER

Covered Official Position (if applicable): N/A

Name: PATTERSON, MARK

Covered Official Position (if applicable): N/A

Name: THOMAS, MARTI

Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Registrant Name: GOLDMAN SACHS GROUP, INC Client Name: Self

LOBBYING ACTIVITY.

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: CPT (one per page)

16. Specific lobbying issues:

S. 1145, Patent Reform Act of 2007, all sections.

17. House(s) of Congress and Federal agencies contacted:
SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: COSTELLO, ANN
Covered Official Position (if applicable): N/A
Name: PATTERSON, MARK
Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Registrant Name: GOLDMAN SACHS GROUP, INC Client Name: Self

LOBBYING ACTIVITY

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: ENG (one per page)

16. Specific lobbying issues:

P.L. 110-140, Energy Independence and Security Act of 2007, all sections; H.R. 3996, Tax Increase Prevention Act of 2007, sections relating to Energy and Cellulosic Ethanol.

17. House(s) of Congress and Federal agencies contacted:

HOUSE OF REPRESENTATIVES
SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: COSTELLO, ANN

Covered Official Position (if applicable): N/A

Name: PATTERSON, MARK

Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Registrant Name: GOLDMAN SACHS GROUP, INC Client Name: Self

LOBBYING ACTIVITY

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: FIN (one per page)

16. Specific lobbying issues:

H.R. 4626, CFTC Reauthorization Act of 2007, sections relating to Commodity Exchange Act reauthorization and Over-the-Counter Derivatives; S. 2302, Food and Energy Security Act of 2007, sections relating to Commodity Exchange Act reauthorization and Over-the-Counter Derivatives; S. 577 Oil and Gas Traders Oversight Act of 2007, sections relating to Commodity Exchange Act reauthorization and Over-the-Counter Derivatives; the practice of certain institutional investors of making indirect payments to service providers, as described by Section 28(e) of the Securities Act of 1934; issues related to Rule 144A marketplace; H.R. 1509, to amend the Internal Revenue Code of 1986 to permanently extend the subpart F exemption for active financing income, all sections; S. 940, to amend the Internal Revenue Code of 1986 to permanently extend the subpart F exemption for active financing income, all sections; exchange traded notes; H.R. 698, Industrial Bank Holding Company Act of 2007, all sections; S. 1356, Industrial Bank Holding Company Act of 2007, all sections.

17. House(s) of Congress and Federal agencies contacted:

HOUSE OF REPRESENTATIVES

SENATE

Treasury, Dept of

18. Name of each individual who acted as a lobbyist in this issue area:

Name: COSTELLO, ANN

Covered Official Position (if applicable): N/A

Name: DOSWELL, W. CARTER

Covered Official Position (if applicable): N/A

Name: PATTERSON, MARK

Covered Official Position (if applicable): N/A

Name: THOMAS, MARTI

Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Registrant Name: GOLDMAN SACHS GROUP, INC Client Name: Self

LOBBYING ACTIVITY

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: GAM (one per page)

16. Specific lobbying issues:

Tribal Gaming.

17. House(s) of Congress and Federal agencies contacted:

SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: PATTERSON, MARK

Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Registrant Name: GOLDMAN SACHS GROUP, INC Client Name: Self

LOBBYING ACTIVITY

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: INS (one per page)

16. Specific lobbying issues:

H.R. 2761, Terrorism Risk Insurance Revision and Extension Act of 2007, all sections.

17. House(s) of Congress and Federal agencies contacted:

HOUSE OF REPRESENTATIVES

18. Name of each individual who acted as a lobbyist in this issue area:

Name: PATTERSON, MARK

Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Registrant Name: GOLDMAN SACHS GROUP, INC Client Name: Self

LOBBYING ACTIVITY

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: TAX (one per page)

16. Specific lobbying issues:

H.R. 2776, Renewable Energy and Energy Conservation Tax Act of 2007, all sections; H.R. 5351, Renewable Energy and Energy Conservation Tax Act of 2008.

17. House(s) of Congress and Federal agencies contacted:

HOUSE OF REPRESENTATIVES
SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: COSTELLO, ANN

Covered Official Position (if applicable): N/A

Name: THOMAS, MARTI

Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Registrant Name: GOLDMAN SACHS GROUP, INC Client Name: Self

LOBBYING ACTIVITY.

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: TRD (one per page)

16. Specific lobbying issues:

P.L. 110-49, Foreign Investment and National Security Act of 2007, all sections; Committee on Foreign Investment in the United States.

17. House(s) of Congress and Federal agencies contacted:

Executive Office of the President (EOP)

State, Dept of (DOS)

Treasury, Dept of

18. Name of each individual who acted as a lobbyist in this issue area:

Name: SHIRZAD, FARYAR

Covered Official Position (if applicable): DEP. NAT'L SECURITY ADV. FOR INT'L ECON. AFFAIRS

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Signature: ON FILE Date: May 08, 2008

Printed Name and Title: ANN COSTELLO, MANAGING DIRECTO -

Information Update Page:

Complete ONLY where registration information has changed.

LOBBYIST UPDATE

23. Name of each previously reported individual who is NO LONGER expected to act as a lobbyist for the client

ISSUE UPDATE

24. General lobbying issues previously reported that NO LONGER pertain

AFFILIATED ORGANIZATIONS

25. Add the following organization(s)

26. Name of each previously reported organization that is NO LONGER affiliated with the registrant or client

FOREIGN ENTITIES

27. Add the following foreign entities

28. Name of each previously reported foreign entity the NO LONGER owns, OR controls, OR is affiliated with the registrant, client or affiliated organization

Signature: ON FILE Date: May 08, 2008

Printed Name and Title: -