

Clerk of the House of Representatives
Legislative Resource Center
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Washington, DC 20515

Secretary of the Senate
Office of Public Records
332 Hart Building
Washington, DC 20510

SECRETARY OF THE SENATE
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H.D.

LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required To Complete This Page

1. Registrant Name <u>H & R Block, Inc.</u>			
2. Address ☐ Check if different than previously reported <u>700 Thirteenth St. NW Suite 700 Washington, DC 20005-5922</u>			
3. Principal Place of Business (if different from line 2) City: <u>Kansas City, MO</u> State/Zip (or Country) <u>MO 64111-1812</u>			
4. Contact Name <u>Robert A. Weinberger</u>		Telephone <u>202.508.6363</u>	E-mail (optional) <u>RWeinberger@hnbk.com</u>
5. Senate ID # <u>17215-12</u>		6. House ID # <u>33128000</u>	
7. Client Name ☐ Self			

TYPE OF REPORT 8. Year 1999 Midyear (January 1-June 30) ☐ OR Year End (July 1-December 31) ☒

9. Check if this filing amends a previously filed version of this report ☐

10. Check if this is a Termination Report ☐ → Termination Date _____

11. No Lobbying Activity ☐

INCOME OR EXPENSES - Complete Either Line 12 OR Line 13

12. Lobbying Firms
INCOME relating to lobbying activities for this reporting period was:
Less than \$10,000 ☐
\$10,000 or more ☐ ⇒ \$ _____
Income (nearest \$20,000)
Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).

13. Organizations
EXPENSES relating to lobbying activities for this reporting period were:
Less than \$10,000 ☒
\$10,000 or more ☐ ⇒ \$ _____
Expenses (nearest \$20,000)
14. REPORTING METHOD. Check box to indicate expense accounting method. See instructions for description of options.
☐ Method A. Reporting amounts using LDA definitions only
☐ Method B. Reporting amounts under section 6033(b)(5) of the Internal Revenue Code
☐ Method C. Reporting amounts under section 162(e) of the Internal Revenue Code

Signature Robert A. Weinberger

Printed Name and Title Robert A. Weinberger, Vice President, Government Relations

LD-2 (REV. 6/98)

PAGE 1 of 1

Registrant Name H&R Block, Inc. Client Name _____

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code TAX (one per page)

16. Specific lobbying issues

- S. 365, HR 170 - Report language clarifying E-mailing Restrictions [P.L. 106-168]
- HR 2988 - "Financial Freedom Act"
- HR 1180 [P.L. 106-176] - "Ticket to Work and Work Incentives Improvement Act of 1999" - Title V - Tax Relief Extension Act of 1999"
- HR 2490 - Treasury Appropriations - Title I - IRS funding; low-income taxpayer clinics; delayed refunds for Earned Income Tax Credit recipients [P.L. 106-58] and HR 2097 - Labor-HHS appropriations - HHS delayed refunds
- Joint Committee on Taxation and Treasury studies re. confidentiality of tax returns and penalties and interest
- Internal Revenue Service - measures to increase electronic filing of tax returns including e-file indicator pilot

17. House(s) of Congress and Federal agencies contacted

☐ Check if None

House of Representatives
Senate
Internal Revenue Service

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)	Neo
Robert A. Weinberger		☐
		☐
		☐
		☐
		☐
		☐
		☐
		☐

19. Interest of each foreign entity in the specific issues listed on line 16 above

☒ Check if None

Signature Robert A. Weinberger Date February 14, 2000

Printed Name and Title Robert A. Weinberger, Vice President, Government Relations