

Clerk of the House of Representatives  
Legislative Resource Center  
B-106 Cannon Building  
Washington, DC 20515

Secretary of the Senate  
Office of Public Records  
232 Hart Building  
Washington, DC 20510

SECRETARY OF THE SENATE

02 FEB -7 PM 5: 2

## LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) – All Filers Are Required to Complete This Page

1. Registrant Name <b>The Legislative Strategies Group</b>			
2. Address <input type="checkbox"/> Check if different than previously reported <b>600 – 13<sup>th</sup> Street, Suite 790, Washington, D.C. 2000</b>			
3. Principal Place of Business (if different from line 2) City: <b>N.A.</b> State/Zip (or Country)			
4. Contact Name <b>Katherine Merritt</b>		Telephone <b>(202) 628-6870</b>	5. Senate ID # <b>43651</b>
7. Client Name <input type="checkbox"/> Self <b>Fidelity Investments</b>		E-mail (optional)	6. House ID # <b>34137</b>

9. **TYPE OF REPORT** 8. Year 2001 Midyear (January 1-June 30) **OR** Year End (July 1-December 31)  
10. Check if this filing amends a previously filed version of this report ☐  
11. Check if this is a Termination Report ☐ ⇨ Termination Date \_\_\_\_\_ 11. No Lobbying Activities ☐

### INCOME OR EXPENSES – Complete Either Line 12 **OR** Line 13

12. Lobbying Firms	13. Organizations
<b>INCOME</b> relating to lobbying activities for this reporting period was: Less than \$10,000 <input type="checkbox"/> \$10,000 or more <input checked="" type="checkbox"/> ⇨ \$ <u>40,000</u> Income (nearest \$20,000)  Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).	<b>EXPENSES</b> relating to lobbying activities for this reporting period were: Less than \$10,000 <input type="checkbox"/> \$10,000 or more <input type="checkbox"/> ⇨ \$ _____ Expenses (nearest \$20,000)  <b>14. REPORTING METHOD.</b> Check box to indicate accounting method. See instructions for description of method. <input type="checkbox"/> <b>Method A.</b> Reporting amounts using LDA definition <input type="checkbox"/> <b>Method B.</b> Reporting amounts under section 603 Internal Revenue Code <input type="checkbox"/> <b>Method C.</b> Reporting amounts under section 162 Internal Revenue Code

Signature Larry E. Smith  
Printed Name and Title Larry E. Smith, President February 7, 2002



Registrant Name The Legislative Strategies Group Client Name Fidelity Investments

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each** information as requested. Attach additional page(s) as needed.

15. General issue area code HCR (one per page)

16. Specific lobbying issues

Insurance regulations on employer provided health benefits

17. House(s) of Congress and Federal agencies contacted ☐ Check if None

U.S. House of Representatives  
U.S. Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Denise Henry	
Martin B. Gold	
Larry E. Smith	
G. David Mason	
Ronna Freiberg	
Sara Franko	

19. Interest of each foreign entity in the specific issues listed on line 16 above ☒ Check if None

Signature \_\_\_\_\_

Printed Name and Title Larry E. Smith, President February 7, 2002

[REDACTED]

Registrant Name The Legislative Strategies Group Client Name Fidelity Investments

**Information Update Page - Complete ONLY where registration information has changed.**

20. Client new address

21. Client new principal place of business (if different from line 20)

City

State/Zip (or Country)

22. New general description of client's business or activities

**LOBBYIST UPDATE**

23. Name of each previously reported individual who is no longer expected to act as a lobbyist for the client

G. David Mason

**ISSUE UPDATE**

24. General lobbying issues previously reported that no longer pertain

**AFFILIATED ORGANIZATIONS**

25. Add the following affiliated organization(s)

Name	Address	Principal Place of Business (city and state or country)

26. Name of each previously reported organization that is no longer affiliated with the registrant or client

**FOREIGN ENTITIES**

27. Add the following foreign entities

Name	Address	Principal place of business (city and state or country)	Amount of contribution for lobbying activities

28. Name of each previously reported foreign entity that no longer owns, or controls, or is affiliated with the registrant or affiliated organization

Signature Larry E. Smith

February 7,

Date

Printed Name and Title

Larry E. Smith, President