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| Clerk of the House of Representatives<br>Legislative Resource Center<br>B-106 Cannon Building<br>Washington, DC 20515 | Secretary of the Senate<br>Office of Public Records<br>232 Hart Building<br>Washington, DC 20510 |
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## LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required To Complete This Page

|  |                                   |                   |                                  |
|--|-----------------------------------|-------------------|----------------------------------|
| 1. Registrant Name<br><b>AARP (formerly the American Association of Retired Persons)</b>                                     |                                   |                   |                                  |
| 2. Address <input type="checkbox"/> Check if different than previously reported<br><b>601 E. Street, NW</b>                  |                                   |                   |                                  |
| 3. Principal Place of Business (if different from line 2)<br>City: <b>Washington,</b> State/Zip (or Country) <b>DC 20049</b> |                                   |                   |                                  |
| 4. Contact Name<br><b>David Certner</b>  | Telephone<br><b>(202)434-3750</b> | E-mail (optional) | 5. Senate ID #<br><b>1694-12</b> |
| 7. Client Name <input type="checkbox"/> Self   |                                   |                   | 6. House ID #<br><b>30636000</b> |

**TYPE OF REPORT** 8. Year 2003 Midyear (January 1-June 30)  OR Year End (July 1-De

 9. Check if this filing amends a previously filed version of this report 

 10. Check if this is a Termination Report  ⇒ Termination Date \_\_\_\_\_

11. No Lobbyin

### INCOME OR EXPENSES - Complete Either Line 12 OR Line 13

|   |   |
|---|---|
| <p align="center"><b>12. Lobbying Firms</b></p> <p>INCOME relating to lobbying activities for this reporting period was:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input type="checkbox"/> ⇒ \$ _____<br/>Income (nearest \$20,000)</p> <p>Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).</p> | <p align="center"><b>13. Organizations</b></p> <p>EXPENSES relating to lobbying activities for this re period were:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input checked="" type="checkbox"/> ⇒ \$ <u>4,500,000.00</u><br/>Expenses (nearest</p> <p><b>14. REPORTING METHOD.</b> Check box to indica accounting method. See instructions for description (</p> <p><input type="checkbox"/> Method A. Reporting amounts using LDA defin</p> <p><input type="checkbox"/> Method B. Reporting amounts under section 60 Internal Revenue Code</p> <p><input type="checkbox"/> Method C. Reporting amounts under section 16 Internal Revenue Code</p> |
|---|---|

Signature ~~\_\_\_\_\_~~

Printed Name and Title **William D. Novelli, Executive Director**

LD-2 (REV. 6/98)

Registrant Name AARP Client Name David Certner

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each cod information as requested. Attach additional page(s) as needed.

15. General issue area code \_\_\_\_\_ (one per page)

16. Specific lobbying issues - Please refer to the attached addendum

17. House(s) of Congress and Federal agencies contacted  Check if None

18. Name of each individual who acted as a lobbyist in this issue area

Name

Covered Official Position (if applicable)



19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

Signature [Handwritten Signature] Date 8/14/0

Printed Name and Title William D. Novelli

Form LD-2 (Rev.6/98)

Page

SECRETARY OF THE SENATE  
CLERK OF THE HOUSE OF REPRESENTATIVE

**LOBBYING REPORT ADDENDUM**

Registrant Name           AARP

Client Name                Self

*Lines 1-7. Not applicable*

8. General lobbying issue area code (enter one)     BAN

9. Specific lobbying issues (include bill numbers and specific executive branch actions)   Bill Number

BANKING REFORM

BANKING REFORM

LENDING

HR522

10. House of Congress and Federal agencies contacted

CORPORATION FOR NATIONAL AND COMMUNITY SERVICE

HOUSE

SENATE

11. Name and title of each employee who acted as a lobbyist

David Certner

Michael Naylor

Roy Green



SECRETARY OF THE SENATE  
CLERK OF THE HOUSE OF REPRESENTATIVE

**LOBBYING REPORT ADDENDUM**

Registrant Name           AARP  
-----  
Client Name                Self

*Lines 1-7. Not applicable*

8. General lobbying issue area code (enter one)     BUD

9. Specific lobbying issues (include bill numbers and specific executive branch actions)   Bill Number  
FEDERAL BUDGET

10. House of Congress and Federal agencies contacted

HOUSE  
OFFICE OF MANAGEMENT BUDGET  
SENATE

11. Name and title of each employee who acted as a lobbyist

David Certner  
Kevin Donnellan  
Michael Naylor





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| SECRETARY OF THE SENATE<br>CLERK OF THE HOUSE OF REPRESENTATIVE |
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**LOBBYING REPORT ADDENDUM**

|                 |      |
|-----------------|------|
| Registrant Name | AARP |
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|             |      |
|-------------|------|
| Client Name | Self |
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*Lines 1-7. Not applicable*8. General lobbying issue area code (enter one) CIV

9. Specific lobbying issues (include bill numbers and specific executive branch actions) Bill Number

AGE DISCRIMINATION IN EMPLOYMENT ACT (ADEA)

CIVIL RIGHTS/CIVIL LIBERTIES

EMPLOYMENT DISCRIMINATION

VOTING RIGHTS ACT

VOTING RIGHTS ACT

HR 3295

10. House of Congress and Federal agencies contacted

HOUSE

OFFICE OF MANAGEMENT BUDGET

SENATE

11. Name and title of each employee who acted as a lobbyist

David Certner

Jo Reed

Larry White

Michael Naylor

Michele Pollak

Tim Gearan



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| SECRETARY OF THE SENATE<br>CLERK OF THE HOUSE OF REPRESENTATIVE |
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**LOBBYING REPORT ADDENDUM**

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|-----------------|------|
| Registrant Name | AARP |
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|-------------|------|
| Client Name | Self |
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*Lines 1-7. Not applicable*8. General lobbying issue area code (enter one) CSP

9. Specific lobbying issues (include bill numbers and specific executive branch actions) Bill Number

CONSUMER ISSUES, GENERAL

FUNERAL INDUSTRY PRACTICES

LEGAL SERVICE PROGRAMS

S.274

PRIVACY/CONFIDENTIALITY OF PERSONAL INFORMATION

TELEMARKETING FRAUD

TELEMARKETING FRAUD

H.R. 395

TELEMARKETING FRAUD

HR395

10. House of Congress and Federal agencies contacted

FEDERAL TRADE COMMISSION

HOUSE

SENATE

VETERANS AFFAIRS

11. Name and title of each employee who acted as a lobbyist

David Certner

Jeff Kramer

Larry White

Michael Naylor

Roy Green

William Novelli



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| SECRETARY OF THE SENATE<br>CLERK OF THE HOUSE OF REPRESENTATIVE |
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**LOBBYING REPORT ADDENDUM**

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|-----------------|------|
| Registrant Name | AARP |
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|-------------|------|
| Client Name | Self |
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*Lines 1-7. Not applicable*8. General lobbying issue area code (enter one) ENG

9. Specific lobbying issues (include bill numbers and specific executive branch actions) Bill Number

ELECTRIC INDUSTRY RESTRUCTURING  
LOW INCOME HOME ENERGY ASSISTANCE

10. House of Congress and Federal agencies contacted

FEDERAL ENERGY REGULATORY COMMISSION  
HOUSE  
SENATE

11. Name and title of each employee who acted as a lobbyist

David Certner  
Jeff Kramer  
Michael Naylor  
Nanne Lewine  
Tim Gearan



SECRETARY OF THE SENATE  
CLERK OF THE HOUSE OF REPRESENTATIVE

**LOBBYING REPORT ADDENDUM**

Registrant Name          AARP

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Client Name              Self

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*Lines 1-7. Not applicable*

8. General lobbying issue area code (enter one)      ENV

9. Specific lobbying issues (include bill numbers and specific executive branch actions)      Bill Number  
   ENVIRONMENTAL/SUPERFUND

10. House of Congress and Federal agencies contacted

HOUSE  
OFFICE OF MANAGEMENT BUDGET

11. Name and title of each employee who acted as a lobbyist

Jo Reed





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| SECRETARY OF THE SENATE<br>CLERK OF THE HOUSE OF REPRESENTATIVE |
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**LOBBYING REPORT ADDENDUM**

Registrant Name           AARP

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Client Name                Self

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*Lines 1-7. Not applicable*

8. General lobbying issue area code (enter one)     FAM

9. Specific lobbying issues (include bill numbers and specific executive branch actions)   Bill Number

|  |         |
|--|---------|
| COMMUNITY SERVICE                        |         |
| COMMUNITY SERVICE                        | HR 2490 |
| COMMUNITY SERVICE                        | S.20    |
| COMMUNITY SERVICE                        | S.40    |
| ELDER ABUSE                              |         |
| ELDER ABUSE                              | S.333   |
| EMPLOYMENT AND TRAINING OF OLDER WORKERS |         |
| EMPLOYMENT AND TRAINING OF OLDER WORKERS | HR 444  |
| EMPLOYMENT AND TRAINING OF OLDER WORKERS | S. 20   |
| GUARDIANSHIP                             |         |
| OLDER AMERICANS ACT                      |         |
| OLDER AMERICANS ACT                      | HR 2660 |

10. House of Congress and Federal agencies contacted

ADMINISTRATION ON AGING  
CORPORATION FOR NATIONAL AND COMMUNITY SERVICE  
DEPARTMENT OF LABOR  
HOUSE  
SENATE

11. Name and title of each employee who acted as a lobbyist

David Certner  
Jo Reed  
Larry White  
Michael Naylor  
Tim Gearan



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| SECRETARY OF THE SENATE<br>CLERK OF THE HOUSE OF REPRESENTATIVE |
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**LOBBYING REPORT ADDENDUM**

|                 |      |
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| Registrant Name | AARP |
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| Client Name | Self |
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*Lines 1-7. Not applicable*8. General lobbying issue area code (enter one) FIN

9. Specific lobbying issues (include bill numbers and specific executive branch actions) Bill Number

FINANCIAL INSTITUTIONS/INVESTMENTS/SECURITIES  
FINANCIAL SERVICES MODERNIZATION

10. House of Congress and Federal agencies contacted

HOUSE  
SENATE

11. Name and title of each employee who acted as a lobbyist

David Certner  
Michael Naylor  
Roy Green



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| SECRETARY OF THE SENATE<br>CLERK OF THE HOUSE OF REPRESENTATIVE |
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**LOBBYING REPORT ADDENDUM**

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| Registrant Name | AARP |
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| Client Name | Self |
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*Lines 1-7. Not applicable*8. General lobbying issue area code (enter one) FOO

9. Specific lobbying issues (include bill numbers and specific executive branch actions) Bill Number

FOOD SAFETY AND INSPECTIONS  
NUTRITION LABELING

10. House of Congress and Federal agencies contacted

DEPARTMENT OF AGRICULTURE  
FOOD AND DRUG ADMINISTRATION

11. Name and title of each employee who acted as a lobbyist

David Certner

John Rother

Larry White

Michael Naylor



SECRETARY OF THE SENATE  
CLERK OF THE HOUSE OF REPRESENTATIVE

**LOBBYING REPORT ADDENDUM**

Registrant Name           AARP

Client Name                Self

*Lines 1-7. Not applicable*

8. General lobbying issue area code (enter one)     HCR

9. Specific lobbying issues (include bill numbers and specific executive branch actions)   Bill Number

FEDERAL HEALTH BUDGET

HEALTH CARE QUALITY

HEALTH CARE QUALITY

SR5720

HEALTH ISSUES

10. House of Congress and Federal agencies contacted

DEPARTMENT OF HEALTH & HUMAN SERVICES

HOUSE

SENATE

WHITE HOUSE

11. Name and title of each employee who acted as a lobbyist

David Certner

John Rother

Kirsten Sloan

Michael Naylor

Paul Cotton





SECRETARY OF THE SENATE  
CLERK OF THE HOUSE OF REPRESENTATIVE

**LOBBYING REPORT ADDENDUM**

Registrant Name           AARP

Client Name                Self

*Lines 1-7. Not applicable*

8. General lobbying issue area code (enter one)       HOU

9. Specific lobbying issues (include bill numbers and specific executive branch actions)   Bill Number

- HOUSING
- HOUSING-ELDERLY
- HOUSING-MANUFACTURED
- HOUSING-PUBLIC

10. House of Congress and Federal agencies contacted

- DEPARTMENT OF HOUSING & URBAN DEVELOPMENT
- HOUSE
- SENATE

11. Name and title of each employee who acted as a lobbyist

- David Certner
- Michael Naylor
- Roy Green
- Tim Gearan



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| SECRETARY OF THE SENATE<br>CLERK OF THE HOUSE OF REPRESENTATIVE |
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**LOBBYING REPORT ADDENDUM**

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| Registrant Name | AARP |
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| Client Name | Self |
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*Lines 1-7. Not applicable*8. General lobbying issue area code (enter one) MMM

9. Specific lobbying issues (include bill numbers and specific executive branch actions) Bill Number

LONG TERM CARE

MEDICAID

MEDICAID

HR816

MEDICAID

S1

MEDICARE

MEDICARE REFORM

MEDICARE

HJR2

MEDIGAP

10. House of Congress and Federal agencies contacted

DEPARTMENT OF HEALTH &amp; HUMAN SERVICES

HOUSE

SENATE

WHITE HOUSE

11. Name and title of each employee who acted as a lobbyist

Chris Hansen

David Certner

John Rother

Kirsten Sloan

Michael Naylor

Nanne Lewine

Paul Cotton

Ridge Multop

Roy Green

Tim Gearan

William Novelli



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| SECRETARY OF THE SENATE<br>CLERK OF THE HOUSE OF REPRESENTATIVE |
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**LOBBYING REPORT ADDENDUM**

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| Registrant Name | AARP |
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| Client Name | Self |
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*Lines 1-7. Not applicable*8. General lobbying issue area code (enter one) PHA

9. Specific lobbying issues (include bill numbers and specific executive branch actions) Bill Number

PRESCRIPTION DRUGS

PRESCRIPTION DRUGS

HR1

PRESCRIPTION DRUGS

SR1

10. House of Congress and Federal agencies contacted

DEPARTMENT OF HEALTH &amp; HUMAN SERVICES

DEPARTMENT OF JUSTICE

HOUSE

SENATE

WHITE HOUSE

11. Name and title of each employee who acted as a lobbyist

Chris Hansen

David Certner

John Rother

Kevin Donnellan

Kirsten Sloan

Michael Naylor

Mila Becker

Nanne Lewine

Paul Cotton

William Novelli



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| SECRETARY OF THE SENATE<br>CLERK OF THE HOUSE OF REPRESENTATIVE |
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**LOBBYING REPORT ADDENDUM**

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| Registrant Name | AARP |
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| Client Name | Self |
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*Lines 1-7. Not applicable*8. General lobbying issue area code (enter one) RET

9. Specific lobbying issues (include bill numbers and specific executive branch actions) Bill Number

PENSION REFORM

PENSION SIMPLICATION

RETIREMENT INCOME SECURITY

SOCIAL SECURITY

SOCIAL SECURITY

HR743

SOCIAL SECURITY-SOLVENCY

10. House of Congress and Federal agencies contacted

HOUSE

SENATE

SOCIAL SECURITY ADMINISTRATION

WHITE HOUSE

11. Name and title of each employee who acted as a lobbyist

Amy Shannon

Chris Hansen

David Certner

Evelyn Morton

Frank Toohey

John Rother

Kevin Donnellan

Michael Naylor

Ridge Multop





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| SECRETARY OF THE SENATE<br>CLERK OF THE HOUSE OF REPRESENTATIVE |
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**LOBBYING REPORT ADDENDUM**

Registrant Name            AARP

Client Name                Self

*Lines 1-7. Not applicable*

8. General lobbying issue area code (enter one)    TAX

9. Specific lobbying issues (include bill numbers and specific executive branch actions)    Bill Number

TAX COUNSELING FOR THE ELDERLY

TAX COUNSELING FOR THE ELDERLY

HR 1528

10. House of Congress and Federal agencies contacted

HOUSE

INTERNAL REVENUE SERVICE

SENATE

11. Name and title of each employee who acted as a lobbyist

David Certner

Michael Naylor

Tim Gearan



SECRETARY OF THE SENATE  
CLERK OF THE HOUSE OF REPRESENTATIVE

**LOBBYING REPORT ADDENDUM**

Registrant Name          AARP  
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Client Name                Self

*Lines 1-7. Not applicable*

8. General lobbying issue area code (enter one)          TEC

9. Specific lobbying issues (include bill numbers and specific executive branch actions)    Bill Number  
TELECOMMUNICATIONS

10. House of Congress and Federal agencies contacted

FEDERAL COMMUNICATIONS COMMISSION  
FEDERAL TRADE COMMISSION  
HOUSE  
SENATE

11. Name and title of each employee who acted as a lobbyist

David Certner  
Jeff Kramer  
Michael Naylor  
Tim Gearan



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| SECRETARY OF THE SENATE<br>CLERK OF THE HOUSE OF REPRESENTATIVE |
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**LOBBYING REPORT ADDENDUM**

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| Registrant Name | AARP |
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| Client Name | Self |
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*Lines 1-7. Not applicable*8. General lobbying issue area code (enter one) TRA9. Specific lobbying issues (include bill numbers and specific executive branch actions) Bill Number  
TRANSPORTATION POLICY

10. House of Congress and Federal agencies contacted

DEPARTMENT OF TRANSPORTATION  
HOUSE  
SENATE

11. Name and title of each employee who acted as a lobbyist

David Certner  
Debra Alvarez  
Michael Naylor  
Tim Gearan



SECRETARY OF THE SENATE  
CLERK OF THE HOUSE OF REPRESENTATIVE

**LOBBYING REPORT ADDENDUM**

Registrant Name           AARP

Client Name                Self

*Lines 1-7. Not applicable*

8. General lobbying issue area code (enter one)     WEL

9. Specific lobbying issues (include bill numbers and specific executive branch actions)   Bill Number

FOOD STAMPS

FOOD STAMPS

S.468

10. House of Congress and Federal agencies contacted

HOUSE

SENATE

11. Name and title of each employee who acted as a lobbyist

Larry White

