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LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required to Complete This Page

1. Registrant Name PACE-CAPSTONE			
2. Registrant Address <input checked="" type="checkbox"/> Check if different than previously reported Address 300 North Lee Street Suite 500 City Alexandria State/Zip (or Country) VA 22314 USA			
3. Principal Place of Business (if different from line 2) City _____ State/Zip (or Country) _____			
4. Contact Name Telephone E-mail (optional) Gordon Kenny 703-518-8600 gkenny@pace-capstone.com			5. Senate ID # 30495-191
7. Client Name <input type="checkbox"/> Self Independent Bankers Association of Texas			6. House ID # 33662017

TYPE OF REPORT 8. Year 2001 Midyear (January 1-June 30) **OR** Year End (July 1-Dec

9. Check if this filing amends a previously filed version of this report

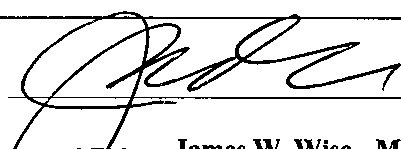
10. Check if this is a Termination Report >> Termination Date _____

11. No Lobbyi

INCOME OR EXPENSES - Complete Either Line 12 OR Line 13

12. Lobbying Firms	13. Organizations
INCOME relating to lobbying activities for this reporting period was: Less than \$10,000 <input type="checkbox"/> \$10,000 or more <input checked="" type="checkbox"/> >> \$ <u>\$40,000.00</u> Income (nearest \$20,000)	EXPENSES relating to lobbying activities for this reporting period were: Less than \$10,000 <input type="checkbox"/> \$10,000 or more <input type="checkbox"/> >> \$ _____ Expenses (nearest \$20,000)
Provide a good faith estimate, rounded to the nearest \$20,000 of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).	14. REPORTING METHOD. Check box to indicate accounting method. See instructions for description of <input type="checkbox"/> Method A. Reporting amounts using LDA definitio <input type="checkbox"/> Method B. Reporting amounts under section 6033 (the Internal Revenue Code) <input type="checkbox"/> Method C. Reporting amounts under section 162(e) Internal Revenue Code

Signature



Date 8/27/01

James W. Wise - Managing Partner

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Registrant Name: PACE-CAPSTONE

Client Name: Independent Bankers Association of Texas

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each code,** provide information as requested. Attach additional page(s) as needed.

15. General issue area code BAN (one per page)


16. Specific Lobbying issues
Financial Modernization, ,
HR 1354, ,

17. House(s) of Congress and Federal agencies contacted Check if None
Federal Reserve
House of Representatives
OCC
Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Wise, James W.	

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature  Date 8/27/01

