

LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - **All Filers Are Required To Complete This Page**

1. Registrant Name:

ERISA INDUSTRY COMMITTEE

2. Address:

1400 L STREET, N.W., SUITE 350, WASHINGTON, DC 20005

3. Principal place of business (if different from line 2):

4. Contact Name: DEBORAH CHIN
Telephone: 202-789-1400
E-mail (optional): dchin@eric.org

Senate ID #: 13803-12
House ID #: 32318000

7. Client Name: Self

TYPE OF REPORT

8. Year 2004 Midyear (January 1 - June 30): **OR** Year End (July 1 - December 31):

9. Check if this filing amends a previously filed version of this report:

10. Check if this is a Termination Report: => Termination Date: _____ 11. No Lobbying Activity:

INCOME OR EXPENSES

Complete Either Line 12 **OR** Line 13

12. Lobbying Firms

INCOME relating to lobbying activities for this reporting period was:

Less than \$10,000:

\$10,000 or more: => Income (nearest \$20,000): _____

Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).

13. Organizations

EXPENSES relating to lobbying activities for this reporting period were:

Less than \$10,000:

\$10,000 or more: => Expenses (nearest \$20,000): 160,000.00

14. Reporting Method.

Check box to indicate expense accounting method. See instructions for description of options.

- Method A.** Reporting amounts using LDA definitions only
 Method B. Reporting amounts under section 6033(b)(8) of the Internal Revenue Code
 Method C. Reporting amounts under section 162(e) of the Internal Revenue Code

Registrant Name: ERISA INDUSTRY COMMITTEE Client Name: Self

LOBBYING ACTIVITY

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: HCR (one per page)

16. Specific lobbying issues:

H.R. 1308 Working Families Tax Relief Act of 2004 Section 203 & 207	H.R. 5595 Tax Technical Correction Act of 2004
Dependent Definition	S.1 Medicare Modernization Act, Implementation of Regs; Retention Subsidiary
486 Mental Health Parity Bill All provisions	S. 3019 Tax Technical Correction Act of 2004 Dependent
Definition	EEOC Final Regs on Erie/ADEA Medicare Regulations
Implementation	Health Care Issues Retiree Medical Benefits Accounts
Concept	HSA Implementation POTUS Plan on the
Uninsured	

17. House(s) of Congress and Federal agencies contacted:

Centers For Medicare and Medicaid Services (CMS)

Equal Employment Opportunity Commission (EEOC)

HOUSE OF REPRESENTATIVES

Health & Human Services, Dept of (HHS)

SENATE

Treasury, Dept of

White House Office

18. Name of each individual who acted as a lobbyist in this issue area:

Name: ROGERS, EDWINA

Covered Official Position (if applicable): COVERED OFFICIAL; COUNSELOR, HEALTH & WELFARE ADVISOR, OFFICE THE HONORABLE JEFF

Name: UGORETZ, MARK J.

Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Registrant Name: ERISA INDUSTRY COMMITTEE Client Name: Self

LOBBYING ACTIVITY

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: RET (one per page)

16. Specific lobbying issues:

H.R. 1776 Pension Preservation and Savings Expansion Act of 2003 Pension provisions		H.R. 1779 Guardsmen
and Reservists Financial Relief Act of 2004 Pension provisions		H.R. 3108 Pension Funding Equity Act of
2004 Sec. 101, et seq. Hybrid Pension Plans	Cash Balance	Fiduciary
Liability	Investment Advice	Pension
Funding	Pension Regulation	Social Security
Issues	Hybrid Pension Plans	

17. House(s) of Congress and Federal agencies contacted:

HOUSE OF REPRESENTATIVES

Labor, Dept of (DOL)

Office of Management & Budget (OMB)

Pension Benefit Guaranty Corporation (PBGC)

SENATE

Treasury, Dept of

White House Office

18. Name of each individual who acted as a lobbyist in this issue area:

Name: GREGORY, JANICE M.

Covered Official Position (if applicable): N/A

Name: SCOTT, VANESSA A.

Covered Official Position (if applicable): COVER OFFICIAL; LEGISLATIVE COUNSEL, OFFICE OF THE HONORABLE ARTUR DAVIS

Name: UGORETZ, MARK J.

Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Registrant Name: ERISA INDUSTRY COMMITTEE Client Name: Self

LOBBYING ACTIVITY

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: TAX (one per page)

16. Specific lobbying issues:

H.R. 4520 American Jobs Creation Act of 2004 Pension provisions S. 1637 Jumpstart Our Business Strength (JOBS) Act of
2004 Pension provisions General Tax Pension Issues

17. House(s) of Congress and Federal agencies contacted:

HOUSE OF REPRESENTATIVES

SENATE

Treasury, Dept of

18. Name of each individual who acted as a lobbyist in this issue area:

Name: GREGORY, JANICE M.

Covered Official Position (if applicable): N/A

Name: SCOTT, VANESSA A.

Covered Official Position (if applicable): COVER OFFICIAL; LEGISLATIVE COUNSEL, OFFICE OF THE HONORABLE ARTUR

DAVIS

Name: UGORETZ, MARK J.

Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Signature: ON FILE Date: Feb 14, 2005

Printed Name and Title: DEBORAH CHIN - VICE PRESIDENT, ADMINISTRATION