

01 AUG 13 AM 11:0

Clerk of the House of Representatives Legislative Resource Center B-106 Cannon Building Washington, DC 20515	Secretary of the Senate Office of Public Records 232 Hart Building Washington, DC 20510
---	--

LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required To Complete This Page

1. Registrant Name J.P. Morgan Chase & Co.			
2. Address <input checked="" type="checkbox"/> Check if different than previously reported 270 Park Avenue, New York, New York 10017			
3. Principal Place of Business (if different from line 2) City: _____ State/Zip (or Country) _____			
4. Contact Name	Telephone	E-mail (optional)	5. Senate ID #
Gregory S. Meredith	212-270-2178		25807-1
7. Client Name <input checked="" type="checkbox"/> Self			6. House ID # 3128000

TYPE OF REPORT 8. Year 2001 Midyear (January 1-June 30) OR Year End (July 1-Dec
9. Check if this filing amends a previously filed version of this report 10. Check if this is a Termination Report ⇨ Termination Date _____

11. No Lobbying

INCOME OR EXPENSES - Complete Either Line 12 OR Line 13

12. Lobbying Firms	13. Organizations
INCOME relating to lobbying activities for this reporting period was: Less than \$10,000 <input type="checkbox"/> \$10,000 or more <input type="checkbox"/> ⇨ \$ _____ <small>Income (nearest \$20,000)</small>	EXPENSES relating to lobbying activities for this reporting period were: Less than \$10,000 <input type="checkbox"/> \$10,000 or more <input checked="" type="checkbox"/> ⇨ \$2,980,000 <small>Expenses (nearest \$20,000)</small>
Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).	14. REPORTING METHOD. Check box to indicate accounting method. See instructions for description of <ul style="list-style-type: none"> <input type="checkbox"/> Method A. Reporting amounts using LDA definition <input type="checkbox"/> Method B. Reporting amounts under section 603 Internal Revenue Code <input checked="" type="checkbox"/> Method C. Reporting amounts under section 162 Internal Revenue Code

Signature _____

Printed Name and Title Gregory S. Meredith, Senior Vice President



Registrant Name J.P. Morgan Chase & Co. Client Name Self

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant was engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code and provide information as requested. Attach additional page(s) as needed.

15. General issue area code BAN (one per page)

16. Specific lobbying issues

HR 1051, HR 2531	All provisions relating to high cost mortgages
HR 2269	All provisions relating to ERISA reform
HR 1836	All provisions relating to IRA and 401(K) pension re
HR 2341	All provisions relating to facilitation of removal of action lawsuits from state to federal court
HR 718, HR 1017	All provisions relating to unsolicited E-Mails

17. House(s) of Congress and Federal agencies contacted Check if None

House of Representatives
Senate
Department of Treasury

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
L. Thomas Block	
Cory N. Strupp	
Susan L. Meade	

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature _____ Date _____

Printed Name and Title _____



Registrant Name J.P. Morgan Chase & Co. Client Name Self

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code information as requested. Attach additional page(s) as needed.

15. General issue area code BAN (one per page)

16. Specific lobbying issues

- HR 2135 All provisions relating to disclosure of non-public personal information
- S 30, S 450 All provisions relating to the ability to opt-out of sharing of customer information among affiliates
- HR 1408 All provisions relating to linkage of anti-fraud data
- S 16 All provisions relating to money laundering
- S 220, HR 333 All provisions relating to bankruptcy reform

17. House(s) of Congress and Federal agencies contacted Check if None

- House of Representatives
- Senate
- Department of Treasury

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
L. Thomas Block	
Cory N. Strupp	
Susan L. Meade	

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature _____ Date _____

Printed Name and Title _____



Registrant Name J.P. Morgan Chase & Co. Client Name Self

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant is engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, information as requested. Attach additional page(s) as needed.

15. General issue area code BAN (one per page)

16. Specific lobbying issues

HR 1293	All provisions relating to the amount of FDIC assessments on bank deposits
HR 1009, HR 974	All provisions relating to payment of interest on corporate checking accounts and on bank reserves held at Federal Reserve Banks

17. House(s) of Congress and Federal agencies contacted Check if None

House of Representatives
Senate
Department of Treasury

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
L. Thomas Block	
Cory N. Strupp	
Susan L. Meade	

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature _____ Date _____

Printed Name and Title _____

87



Registrant Name J.P. Morgan Chase & Co. Client Name Self

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant is engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, information as requested. Attach additional page(s) as needed.

15. General issue area code FIN (one per page)

16. Specific lobbying issues

HR 1088	All provisions relating to reduction in SEC Fees
HR 11	All provisions relating to netting of financial contracts
Graham-Leach-Bliley Act	Issues relating to SEC push-out rules; issues relating to restrictions on cross-marketing to a company in which a merchant banking investment has been made

17. House(s) of Congress and Federal agencies contacted Check if None

House of Representatives
Senate
Department of Treasury
Securities and Exchange Commission

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
L. Thomas Block	
Cory N. Strupp	
Susan L. Meade	

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature _____ Date _____

Printed Name and Title _____



Registrant Name J.P. Morgan Chase & Co. Client Name Self

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant is engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code and attach additional page(s) as needed.

15. General issue area code INS (one per page)

16. Specific lobbying issues

Issues relating to corporate-owned and bank-owned life insurance

17. House(s) of Congress and Federal agencies contacted Check if None

Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Cory N. Strupp	

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature _____ Date _____

Printed Name and Title _____



Registrant Name J.P. Morgan Chase & Co. Client Name Self

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant is engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code and providing information as requested. Attach additional page(s) as needed.

15. General issue area code TRD (one per page)

16. Specific lobbying issues

HR 1446, HR 2149, S 599	All provisions relating to Fast Track Authority
HR 1467	All provisions relating to granting China PNTF
S 1004	All provisions relating to trade promotion authority
S 180, HR 2052	All provisions relating to sanctions that could affect U.S. capital markets

17. House(s) of Congress and Federal agencies contacted Check if None

House of Representatives
Senate
Department of Treasury
Department of State
Federal Reserve Board

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
L. Thomas Block	
Edward W. Russell	

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature _____ Date _____

Printed Name and Title _____



Registrant Name J.P. Morgan Chase & Co. Client Name Self

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant is engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code information as requested. Attach additional page(s) as needed.

15. General issue area code TAX (one per page)

16. Specific lobbying issues

HR 2269 All provisions relating to comprehensive ERISA reform
HR 1836 All provisions relating to IRA and 401(K) pension reform
S 676 All provisions relating to active financing exception contained in Subpart F of IRC

17. House(s) of Congress and Federal agencies contacted Check if None

House of Representatives
Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
L. Thomas Block	
Cory N. Strupp	
Susan L. Meade	

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature _____ Date _____

Printed Name and Title _____



Registrant Name J.P. Morgan Chase & Co. Client Name Self

Information Update Page - Complete ONLY where registration information has changed.

20. Client new address

21. Client new principal place of business (if different from line 20)

City

State/Zip (or Country)

22. New general description of client's business or activities

LOBBYIST UPDATE

23. Name of each previously reported individual who is no longer expected to act as a lobbyist for the client

Mark C. Brickell
John R. Price

ISSUE UPDATE

24. General lobbying issues previously reported that no longer pertain

AFFILIATED ORGANIZATIONS

25. Add the following affiliated organization(s)

Name	Address	Principal Place of Business (city and state or country)
The Chase Manhattan Bank J.P. Morgan Securities Inc.	270 Park Avenue, NY, NY 10017 800 Connecticut Avenue, N.W. Washington, DC 20006	Same New York, New York


26. Name of each previously reported organization that is no longer affiliated with the registrant or client

FOREIGN ENTITIES

27. Add the following foreign entities

Name	Address	Principal place of business (city and state or country)	Amount of contribution for lobbying activities

28. Name of each previously reported foreign entity that no longer owns, or controls, or is affiliated with the registrant affiliated organization

Signature  Date August 10, 200

Printed Name and Title Gregory S. Meredith, Senior Vice President

