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LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required to Complete This Page

1. Registrant name Mutual of Omaha			
2. Address <input type="checkbox"/> Check if different than previously reported 1700 Pennsylvania Ave., NW Suite 500 Washington DC 20006 US			
3. Principal place of business (if different than line 2) Washington DC 20006 US City State/Zip or Country			
4a. Contact Name Mr. William C. Mattox	b. Telephone number 202/393-6200	c. E-mail bill.mattox@mutualofomaha.com	5. Senate ID # 26284-1
7. Client Name <input checked="" type="checkbox"/> Self Mutual of Omaha			6. House ID # 3199100

TYPE OF REPORT 8. Year 2004 Midyear (January 1-June 30) OR Year End (July 1-December 31)

9. Check if this filing amends a previously filed version of this report

10. Check if this is a Termination Report ⇨ Termination Date _____

11. No Lobbying Act

INCOME OR EXPENSES - Complete Either Line 12 OR Line 13

12. Lobbying Firms

INCOME relating to lobbying activities for this reporting period was:

Less than \$10,000

\$10,000 or more ⇨ \$ _____

Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).

13. Organizations

EXPENSES relating to lobbying activities for this reporting period were:

Less than \$10,000

\$10,000 or more ⇨ \$ 560,000

14. REPORTING METHOD. Check box to indicate exp accounting method. See instructions for description of opt

Method A. Reporting amounts using LDA definitions

Method B. Reporting amounts under section 6033(b)(Internal Revenue Code

Method C. Reporting amounts under section 162(e) o Revenue Code

Signature William C. Mattox Date 2/18/2005

Printed Name and Title William C. Mattox, Executive Vice President

Registrant Name Mutual of Omaha Client Name Mutual of Omaha

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each cod** information as requested. Attach additional page(s) as needed.

15. General issue area code RET - Retirement (one per page)

16. Specific lobbying issues

H.R. 1000 'Pension Security Act of 2003' All Titles
H.R. 1776 'Pension Preservation and Savings Expansion Act of 2003' All Titles

17. House(s) of Congress and Federal agencies contacted Check if None

House of Representatives

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
William C. Mattox	
Melissa S. Rewinkel	

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Registrant Name Mutual of Omaha Client Name Mutual of Omaha

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each cod** information as requested. Attach additional page(s) as needed.

15. General issue area code BAN - Banking (one per page)

16. Specific lobbying issues

S. 2764 'Terrorism Risk Insurance Extension Act of 2004' All Titles
 H.R. 2622 'Fair and accurate Credit Transactions Act of 2003' All Titles
 H.R. 2617 'Consumer identity and Information Security Act of 2003' All Titles
 H.R. 4634 'Terrorism Insurance Backstop Extension Act of 2004' All Titles
 H.R. 4772 'Terrorism Risk Insurance Program Extension Act of 2004' All Titles

17. House(s) of Congress and Federal agencies contacted Check if None

United States Senate
 House of Representatives

18. Name of each individual who acted as a lobbyist in this issue area

	Name	Covered Official Position (if applicable)
William C.	Mattox	
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19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

