

00 FEB 14 PM 4:16

LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required To Complete This Page

1. Registrant Name Investment Company Institute			
2. Address <input type="checkbox"/> Check if different than previously reported 1401 H Street, NW, Suite 1200			
3. Principal Place of Business (if different from line 2) City: Washington State/Zip (or Country) DC 20005			
4. Contact Name Lawrence R. Maffia	Telephone 202/326-5800	E-mail (optional)	5. Senate ID # 20128-12
7. Client Name <input checked="" type="checkbox"/> Self	6. House ID # 31117000		

TYPE OF REPORT 8. Year 1999 Midyear (January 1-June 30) OR Year End (July 1-December 31)

9. Check if this filing amends a previously filed version of this report
 10. Check if this is a Termination Report ⇒ Termination Date _____ 11. No Lobbying Activity

INCOME OR EXPENSES - Complete Either Line 12 OR Line 13	
<p>12. Lobbying Firms</p> <p>INCOME relating to lobbying activities for this reporting period was:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input type="checkbox"/> ⇒ \$ _____ Income (nearest \$20,000)</p> <p>Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).</p>	<p>13. Organizations</p> <p>EXPENSES relating to lobbying activities for this reporting period were:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input checked="" type="checkbox"/> ⇒ \$ <u>2,260,000</u> Expenses (nearest \$20,000)</p> <p>14. REPORTING METHOD. Check box to indicate expense accounting method. See instructions for description of options.</p> <p><input type="checkbox"/> Method A. Reporting amounts using LDA definitions only</p> <p><input type="checkbox"/> Method B. Reporting amounts under section 6033(b)(8) of the Internal Revenue Code</p> <p><input checked="" type="checkbox"/> Method C. Reporting amounts under section 162(e) of the Internal Revenue Code</p>

Signature _____

Printed Name and Title _____

Information Update Page - Complete ONLY where registration information has changed.

20. Client new address

21. Client new principal place of business (if different from line 20)

City _____ State/Zip (or Country) _____

22. New general description of client's business or activities

LOBBYIST UPDATE

23. Name of each previously reported individual who is no longer expected to act as a lobbyist for the client

Leslie Woolley (left employment)

ISSUE UPDATE

24. General lobbying issues previously reported that no longer pertain

AFFILIATED ORGANIZATIONS

25. Add the following affiliated organization(s)

Name	Address	Principal Place of Business (city and state or country)

26. Name of each previously reported organization that is no longer affiliated with the registrant or client

FOREIGN ENTITIES

27. Add the following foreign entities

Name	Address	Principal place of business (city and state or country)	Amount of contribution for lobbying activities	Ownership percentage in client

28. Name of each previously reported foreign entity that no longer owns, or controls, or is affiliated with the registrant, client or affiliated organization

Signature _____ Date _____

Printed Name and Title _____

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code BAN (one per page)

16. Specific lobbying issues

Financial Services Modernization - H.R. 10; S. 900; PL 106-102
Municipal Bankruptcy H.R. 833; S. 625

17. House(s) of Congress and Federal agencies contacted Check if None

U.S. Senate
U.S. House of Representatives

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)	New
		<input type="checkbox"/>
Julie Domenick		<input type="checkbox"/>
Leslie Woolley	Deputy to Chairman for Policy, FDIC	<input type="checkbox"/>
Donald J. Morrissey		<input type="checkbox"/>
David Kemps		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature _____ Date _____

Printed Name and Title _____

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code BUD (one per page)

16. Specific lobbying issues

Investment Competitiveness - Administration FY 2000 Budget
 SEC Appropriations - Administration FY 2000 Budget
 SEC Authorization - H.R. 2670; H.R. 3194; S. 1217

17. House(s) of Congress and Federal agencies contacted Check if None

U.S. Senate
 U.S. House of Representatives

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)	New
		<input type="checkbox"/>
Leslie Woolley	Deputy to Chairman for Policy, FDIC	<input type="checkbox"/>
J. Michael Stern		<input type="checkbox"/>
David Kemps		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature _____ Date _____

Printed Name and Title _____

Registrant Name Investment Company Institute Client Name Self

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code FIN (one per page)

16. Specific lobbying issues

Charitable Giving Disclosure - H.R. 887
Electronic Authentication/Digital Signature - H.R. 1714; S. 761; S. 921
Federalism - H.R. 2245; S. 1214
Financial Privacy - H.R. 1339; H.R. 1340; H.R. 3320; H.R. 10; S. 1903; S. 900; PL 106-102; S.187
H1-B Visas - H.R. 2698; S. 1804; S. 1440; S. 1563
Hedge Fund Regulation - H.R. 2924; H.R. 3483; S. 1968
Impact on Mutual Fund Holdings - H.R. 1462; H.R. 1471; H.R. 2896; H.R. 2905; S. 1663

17. House(s) of Congress and Federal agencies contacted Check if None

U.S. Senate
U.S. House of Representatives
Department of Treasury

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)	New
Julie Domenick		<input type="checkbox"/>
Leslie Woolley	Deputy to Chairman for Policy, FDIC	<input type="checkbox"/>
Timothy Forde		<input type="checkbox"/>
Donald J. Morrissey		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature _____ Date _____

Printed Name and Title _____

Registrant Name _____ Client Name _____

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code FTN (one per page) (cont.)

16. Specific lobbying issues

Internet Taxation - S. 328; S. 1611; H.R. 3252

Mutual Fund Disclosure - H.R. 1089

Parenting Financial Processes - H.R. 1907

Privacy of Information - H.R. 3321

Year 2000 and Financial Institutions - H.R. 775; S. 461; S. 96; PL 106-37

17. House(s) of Congress and Federal agencies contacted Check if None

U.S. Senate

U.S. House of Representatives

Department of Treasury

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)	New
		<input type="checkbox"/>
Julie Domenick		<input type="checkbox"/>
Leslie Woolley	Deputy to Chairman for Policy, FDIC	<input type="checkbox"/>
Timothy Forde		<input type="checkbox"/>
Donald J. Morrissey		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature _____ Date _____

Printed Name and Title _____

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15. General issue area code RET (one per page)

16. Specific lobbying issues

- Cross-Trades
- Education IRAs - H.R. 7; H.R. 922; S. 14; S. 474; H.R. 2488
- Individual Savings - H.R. 108; H.R. 1546; H.R. 2488; H.R. 252; H.R. 876; S. 62; S. 646; S. 649
- IRA Expansion - H.R. 188
- Limited Scope Audit Repeal - S. 476; H.R. 1590
- Pension Expansion/Simplification - H.R. 188; H.R. 1102; H.R. 1213; H.R. 1590; H.R. 352; H.R. 526
- H.R. 739; S. 132; S. 476; S. 60; S. 646; S. 649; S. 741; S. 8; S. 1541; H.R. 2488; H.R. 3081
- ^{S. 625} Pension Protection in Bankruptcy - S. 625

17. House(s) of Congress and Federal agencies contacted Check if None

- U.S. Senate
- U.S. House of Representatives
- Department of Labor

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)	New
Julie Domenick		<input type="checkbox"/>
Leslie Woolley	Deputy to Chairman for Policy, FDIC	<input type="checkbox"/>
Timothy Forde		<input type="checkbox"/>
J. Michael Stern		<input type="checkbox"/>
David Kemp		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>

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Signature _____ Date _____

Printed Name and Title _____

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15. General issue area code RET (one per page) (cont.)

16. Specific lobbying issues

Personal Investment Plans - H.R. 871; S. 263; S. 21; S. 1383; H.R. 1793
 Retirement Security

17. House(s) of Congress and Federal agencies contacted Check if None

U.S. Senate
 U.S. House of Representatives
 Department of Labor

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)	New
		<input type="checkbox"/>
Julie Domenick		<input type="checkbox"/>
Leslie Woolley	Deputy to Chairman for Policy, FDIC	<input type="checkbox"/>
Timothy Forde		<input type="checkbox"/>
J. Michael Stern		<input type="checkbox"/>
David Kemps		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature _____ Date _____

Printed Name and Title _____

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15. General issue area code TAX (one per page)

16. Specific lobbying issues

- Investment Competitiveness - H.R. 2488; S. 1164; H.R. 2018; H.R. 2430
- Retirement-Related Tax Proposals
- Publicly Traded Partnerships - H.R. 607
- Social Security Reform - H.R. 1; H.R. 1793; S.R. 871; S. 21; S. 1383

17. House(s) of Congress and Federal agencies contacted Check if None

- U.S. Senate
- U.S. House of Representatives
- Department of Treasury

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)	New
Julie Domenick		<input type="checkbox"/>
Leslie Woolley	Deputy to Chairman for Policy, FDIC	<input type="checkbox"/>
Timothy Forde		<input type="checkbox"/>
J. Michael Stern		<input type="checkbox"/>
Beanna Flores		<input type="checkbox"/>
		<input checked="" type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature _____ Date _____

Printed Name and Title _____

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15. General issue area code TRD (one per page)

16. Specific lobbying issues
 Effects on Mutual Funds - Tax Treaties
 Encryption Export - H.R. 850; S. 798

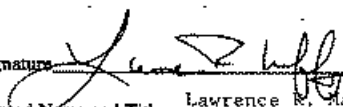
17. House(s) of Congress and Federal agencies contacted Check if None

U.S. Senate
 U.S. House of Representatives

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)	New
Leslie Woolley	Deputy to Chairman for Policy, FDIC	<input type="checkbox"/>
J. Michael Stern		<input type="checkbox"/>
Donald J. Morrissey		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature  Date 2/11/2008
 Printed Name and Title Lawrence R. Maffia, Senior Vice President