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LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required to Complete This Page

1. Registrant name			
Organization	H&R Block, Inc.		
2. Address ☐ Check if different than previously reported			
Address 1	700 Thirteenth Street NW		Suite 700
City	Washington	State DC	Zip Code 20005 Country USA
3. Principal place of business (if different than line 2)			
City	Kansas City	State MO	Zip Code 64111 Country US
4a. Contact Name		b. Telephone number	c. E-mail
Prefix	Full Name		
Mr.	Robert Weinberger	202-508-6363	rweinberger@hrblock.com
7. Client Name ☒ Self			5. Senate ID #
H&R Block, Inc.			17215-12
			6. House ID #
			33128000

TYPE OF REPORT 8. Year 2006 Midyear (January 1-June 30) ☒ OR Year End (July 1-December 31) ☐

9. Check if this filing amends a previously filed version of this report ☐

10. Check if this is a Termination Report ☐ ☒ Termination Date 12/31/2006 11. No Lobbying Activity ☐

INCOME OR EXPENSES - Complete Either Line 12 OR Line 13

12. Lobbying Firms	13. Organizations
INCOME relating to lobbying activities for this reporting period was:	EXPENSES relating to lobbying activities for this reporting period were:
Less than \$10,000 ☐	Less than \$10,000 ☐
\$10,000 or more ☒ ☐ \$ 120,000	\$10,000 or more ☒ ☐ \$ 120,000
Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).	14. REPORTING METHOD. Check box to indicate expense accounting method. See instructions for description of options
	☒ Method A. Reporting amounts using LDA definitions only
	☐ Method B. Reporting amounts under section 6033(b)(8) of Internal Revenue Code
	☐ Method C. Reporting amounts under section 162(e) of the Internal Revenue Code

Form CD

Printed Name and Title Robert A. Weinberger, Vice President, Government Relations



Registrant Name H&R Block, Inc.Client Name H&R Block, Inc.

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant is engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code. Provide information as requested. Attach additional page(s) as needed.

15. General issue area code TAX - Taxation/Internal Revenue Code (one per page)

16. Specific lobbying issues

H.R. 2830, H.R. 4, "Pension Protection Act," supported Saver's Credit permanence and indexing.
H.R. 5576, Transportation/Treasury Appropriations, supported full funding of the IRS.
H.R. 5970, "Estate Tax and Extension of Tax Relief Act of 2006," supported extension of Saver's Credit.
Gave testimony at April 4 Senate Finance Committee Hearing on Tax Return Preparation.

17. House(s) of Congress and Federal agencies contacted ☐ None ☒ House ☒ Senate ☒ Other

US House
US Senate
Internal Revenue Service

18. Name of each individual who acted as a lobbyist in this issue area

First Name	Name Last Name	Suffix	Covered Official Position (if applicable)
Robert	Weinberger		
Michael	Beresik		
Bernie	Wilson		

19. Interest of each foreign entity in the specific issues listed on line 16 above ☒ Check if None



Filled Name and Title Robert A. Weinberger, Vice President, Government Relations

LD-2DS (Rev. 4.07)

Page 2

Registrant Name H&R Block, Inc.Client Name H&R Block, Inc.**ADDENDUM for General Lobbying Issue Area TAX****16. Specific lobbying issues (continued from previous page)**

Spoke at April 4 Savings & Ownership Caucus panel on Turning Tax Refunds into Savings, Assets, and Retirement Security.

Suggested improvements in tax administration to IRS Commissioner Everson and other IRS officials.

S. 832 "Taxpayer Protection and Assistance Act," supported testing and certification of tax return preparers, supported registration of RAL providers, opposed provisions to prevent taxpayers from consenting to, or directing that their tax information be transmitted to others by a tax return preparer.

H.R. 4217 "Data Accountability and Trust Act," and H.R. 3997, "Financial Data Protection Act," opposed inclusion of provisions that would restrict use and transfer of Social Security numbers by tax preparers, who are obligated to use Social Security numbers on tax returns.

H.R. 1078, "Social Security Number Protection Act," opposed inclusion of provisions that would restrict use and transfer of Social Security numbers by tax preparers, who are obligated to use Social Security numbers on tax returns.

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Registrant Name H&R Block, Inc.Client Name H&R Block, Inc.

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant is engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each code.** information as requested. Attach additional page(s) as needed.

15. General issue area code FIN - Financial Institutions/Investments/Securities (one per page)

16. Specific lobbying issues

H.R. 1295, "The Responsible Lending Act," supported mortgage reform legislation

17. House(s) of Congress and Federal agencies contacted ☐ None ☒ House ☒ Senate ☐ Other

US House
US Senate

18. Name of each individual who acted as a lobbyist in this issue area

First Name	Name Last Name	Suffix	Covered Official Position (if applicable)
Robert	Weinberger		
Michael	Beresik		

19. Interest of each foreign entity in the specific issues listed on line 16 above ☒ Check if None



Registrant Name H&R Block, Inc.Client Name H&R Block, Inc.**Information Update Page - Complete ONLY where registration information has changed.**

20. Client new address

Address

City

State

Zip Code

Country

21. Client new principal place of business (if different than line 20)

City

State

Zip Code

Country

22. New general description of client's business or activities

LOBBYIST UPDATE23. Name of each previously reported individual who is **no longer** expected to act as a lobbyist for the client

First Name

Last Name

Suffix

First Name

Last Name

Suffix

1

3

2

4

ISSUE UPDATE24. General lobbying issues that **no longer** pertain

Find the code to select below.

AFFILIATED ORGANIZATIONS

25. Add the following affiliated organization(s)

Name	Address	Principal place of Business (city and state or country)
	Address	City
	C/S/Z	State
	Address	Country
	C/S/Z	City
		State

26. Name of each previously reported organization that is **no longer** affiliated with the registrant or client

1

2

3

FOREIGN ENTITIES

27. Add the following foreign entities

Name	Address	Principal place of business (city and state or country)	Amount of contribution for lobbying activities	Owner per cent client
	Street Address			
	City	City		
	State/Province	State		
	Country	Country		

28. Name of each previously reported foreign entity that **no longer** owns, **or** controls, **or** is affiliated with the registrant, client or affiliated organization

1

3

5

2

4

6

Printed Name and Title Robert A. Weinberger, Vice President, Government Relations

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