

LOBBYING REGISTRATION

Lobbying Disclosure Act of 1995 (Section 4)

Check if this is an Amended Registration

1. Effective Date of Registration Sep 01, 2007

2. House Identification Number 35943

Senate Identification Number 73271-1004416

REGISTRANT

3. Registrant Name: MCBEE STRATEGIC CONSULTING
Address: 601 Pennsylvania Avenue, NW Suite 800, North Building
City: Washington State: DC Zip: 20004

4. Principal place of business (if different from line 3):

5. Telephone number and contact name:
2022341224 Contact: BECKY ROBINSON
E-mail(optional): brobinson@mcbeestrategic.com

6. General description of registrant's business or activities:
Government and Appropriations Advocacy

CLIENT

A Lobbying firm is required to file a separate registration for each client. Organizations employing in-house lobbyists should check the box labeled "Self" and proceed to line 10.

Self

7. Client name: SCHULTE ROTH & ZABEL LLP ON BEHALF OF THE CHILDREN'S INVESTMENT FUND
Address: 919 THIRD AVENUE
City: NEW YORK State: NY Zip: 10022

8. Principal place of business (if different from line 7):

9. General description of client's business or activities:
Law Firm

LOBBYISTS

10. Name of each individual who has acted or is expected to act as a lobbyist for the client identified on line 7. If any person listed in this section has served as a "covered executive branch official" or "covered legislative branch official" within two years of first acting as a lobbyist for the client, state the executive and/or legislative position(s) in which the person served.

Name: BECKER, GLYNDA

Covered Official Position (if applicable): ASSOCIATE POLITICAL DIRECTOR, WHITE HOUSE

Name: CHAMBERLIN, ROBERT

Covered Official Position (if applicable): CHIEF COUNSEL, SENATE COMMERCE COMMITTEE

Name: DESIMONE, RICK

Covered Official Position (if applicable): CHIEF OF STAFF, US SENATE

Name: FIFE, MENDA

Covered Official Position (if applicable): PRO STAFF MEMBER, SENATE DEFENSE APPROP SUBCOM

Name: HOBART, ROBERT

Covered Official Position (if applicable): DEPUTY CHIEF OF STAFF, US HOUSE OF REPRESENTATIVES

Name: LONG, JILL

Covered Official Position (if applicable): SENATE CJS APPROPRIATIONS SUBCOMMITTEE

Name: MARKEY, JEFF

Covered Official Position (if applicable): N/A

Name: MCBEE, STEVE

Covered Official Position (if applicable): N/A

Name: PATTERSON, HOLLAND

Covered Official Position (if applicable): DEPUTY WHITE HOUSE LIAISON FOR THE DEPARTMENT OF DEFENSE

Name: SIXKILLER, CASEY

Covered Official Position (if applicable): LEGISLATIVE ASSISTANT, US SENATE

Registrant Name: MCBEE STRATEGIC CONSULTING Client Name: SCHULTE ROTH & ZABEL LLP ON BEHALF OF THE CHILDREN'S INVESTMENT FUND

Name: WHITEHORN, SAM

Covered Official Position (if applicable): DEPUTY STAFF DIRECTOR/GENERAL COUNSEL, US SENATE

LOBBYING ISSUES

11. General lobbying issue areas. Select all applicable codes listed in instructions and on the reverse side of Form LD-1, page 1:

RRR TRA

12. Specific lobbying issues (current and anticipated):

Monitor issues related to the rail sector

AFFILIATED ORGANIZATIONS

13. Is there an entity other than the client that contributes more than \$10,000 to the lobbying activities of the registrant in a semi-annual period **and** 13. Is there an entity other than the client that contributes more than \$10,000 to the lobbying activities of the registrant in a semi-annual period in whole or in major part plans, supervises or controls the registrant's lobbying activities?

No, then go to line 14.

Yes, then complete the rest of this section for each entity matching the criteria above, then proceed to line 14.

FOREIGN ENTITIES

14. Is there any foreign entity that:

- a) holds at least 20% equitable ownership in the client or any organization identified on line 13; **OR**
- b) directly or indirectly, in whole or in major part, plans, supervises, controls, directs, finances or subsidizes activities of the client or any organization identified on line 13; **OR**
- c) is an affiliate of the client or any organization identified on line 13 and has a direct interest in the outcome of the lobbying activity?

No, then sign and date the registration.

Yes, then complete the rest of this section for each entity matching the criteria above, then sign and date the registration.

Name: THE CHILDREN'S INVESTMENT FUND

Address: 7 CLIFFORD STREET, 2ND FLOOR, LONDON, UNITED KINGDOM

Principal Place of Business (city and state or country): U.S.A.

Amount of contribution for lobbying activities: UNAVAILABLE

Ownership percentage in client: UNAVAILABLE

Signature: ON FILE Date: Oct 15, 2007

Printed Name and Title: -