

House of Representatives  
 Legislative Resource Center  
 Cannon Building  
 Washington, DC 20515

Secretary of the Senate  
 Office of Public Records  
 232 Hart Building  
 Washington, DC 20510

SECRETARY OF THE SENATE

05 FEB 25 PM 2: 19

**LOBBYING REPORT**

Lobbying Disclosure Act of 1995 (Section 5) -All Filers Are Required to Complete This Page

|   |                                  |   |                                |
|---|----------------------------------|---|--------------------------------|
| 1. Registrant Name<br><b>Baker Donelson Bearman Caldwell &amp; Berkowitz, P.C.</b>  |                                  |   |                                |
| 2. Registrant Address <input type="checkbox"/> Check if different than previously reported<br>Address <b>555 11th Street, N.W.</b> <b>6th Floor</b><br>City <b>Washington</b> State/Zip (or Country) <b>DC 20004</b> <b>USA</b> |                                  |   |                                |
| 3. Principal Place of Business (if different from line 2)<br>City State/Zip (or Country)  |                                  |   |                                |
| 4. Contact Name<br><b>Betsy Taylor</b>  | Telephone<br><b>202-508-3400</b> | E-mail (optional)<br><b>btaylor@bakerdonelson.com</b> | 5. Senate ID #<br><b>5153-</b> |
| 7. Client Name <input type="checkbox"/> Self<br><b>Schwab Soundview Capitol Markets</b>   |                                  |   | 6. House ID #                  |

**TYPE OF REPORT** 8. Year 2004 Midyear (January 1-June 30)  OR Year End (July 1-De

9. Check if this filing amends a previously filed version of this report

10. Check if this is a Termination Report  >> Termination Date 8/1/2004 11. No Lobby

**INCOME OR EXPENSES - Complete Either Line 12 OR Line 13**

| 12. Lobbying Firms  | 13. Organizations  |
|---|--|
| <b>INCOME</b> relating to lobbying activities for this reporting period was:  | <b>EXPENSES</b> relating to lobbying activities for this reporting period were:                            |
| Less than \$10,000 <input type="checkbox"/>   | Less than \$10,000 <input type="checkbox"/>  |
| \$10,000 or more <input checked="" type="checkbox"/> >> \$ <u>\$20,000.00</u><br>Income (nearest \$20,000)  | \$10,000 or more <input type="checkbox"/> >> \$ _____<br>Expenses (nearest \$20,000)                       |
| Provide a good faith estimate, rounded to the nearest \$20,000 of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client). | <b>14. REPORTING METHOD.</b> Check box to indicate accounting method. See instructions for description of: |
|   | <input type="checkbox"/> <b>Method A.</b> Reporting amounts using LDA definition                           |
|   | <input type="checkbox"/> <b>Method B.</b> Reporting amounts under section 603 the Internal Revenue Code    |
|   | <input type="checkbox"/> <b>Method C.</b> Reporting amounts under section 162 Internal Revenue Code        |

Signature

Date 2/14/2005



**Baker Donelson Bearman Caldwell & Berkowitz, P.C.**

me: **Schwab Soundview Capitol Markets**

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.**

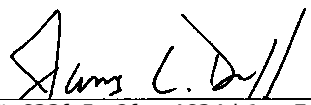
- 15. General issue area code **HCR** (one per page)
- 16. Specific Lobbying issues  
**General monitoring**

- 17. House(s) of Congress and Federal agencies contacted  Check if None  
**House of Representatives**  
**Senate**

18. Name of each individual who acted as a lobbyist in this issue area

| Name                  | Covered Official Position (if applicable) |
|-----------------------|---|
| <b>Boston, Daniel</b> |   |
|                       |   |
|                       |   |
|                       |   |
|                       |   |
|                       |   |
|                       |   |
|                       |   |

- 19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

Signature  Date 2/14/2005

Printed Name and Title **James C. Duff - Managing Partner**

Page