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## LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required to Complete This Page

1. Registrant Name Trustees of the University of Pennsylvania			
2. Address <input type="checkbox"/> Check if different than previously reported 3451 Walnut Street			
3. Principal Place of Business (if different from line 2) Philadelphia PA 19104 City: State/zip (or Country)			
4. Contact Name	Telephone	E-mail (optional)	5. Senate ID #
Carol R. Scheman	(215) 898-1388	scheman@pobox.upenn.edu	38608-12
7. Client Name <input checked="" type="checkbox"/> Self Self-ID #38608-12 Senate; #38608 House			6. House ID # 38608

TYPE OF REPORT 8. Year 2005 Midyear (January 1-June 30) ☒ OR Year End (July 1-Decen

9. Check if this filing amends a previously filed version of this report ☐

10. Check if this is a Termination Report ☐ ⇨ Termination Date \_\_\_\_\_

11. No Lobbying.

### INCOME OR EXPENSES - Complete Either Line 12 OR Line 13

12. Lobbying Firms	13. Organizations
<b>INCOME</b> relating to lobbying activities for this reporting period was:  Less than \$10,000 <input type="checkbox"/>  \$10,000 or more <input type="checkbox"/> ⇨ \$ _____ Income (nearest \$20,000)  Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).	<b>EXPENSES</b> relating to lobbying activities for this reporting period were:  Less than \$10,000 <input type="checkbox"/>  \$10,000 or more <input checked="" type="checkbox"/> ⇨ \$ <u>\$140,000.00</u> Expenses (nearest \$20,000)  <b>14. REPORTING METHOD.</b> Check box to indicate expense accounting method. See instructions for description of options. <input type="checkbox"/> Method A. Reporting amounts using LDA definitions <input checked="" type="checkbox"/> Method B. Reporting amounts under section 6033(b) Internal Revenue Code <input type="checkbox"/> Method C. Reporting amounts under section 162(e) Internal Revenue Code

Signature

*Jean Mitchell*

Date August 12, 2005

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Printed Name and Title Joann Mitchell, Vice President and Chief of Staff

LD-2 (REV. 4/03)

PAGE 1 of \_

Registrant Name Trustees of the University of Pennsylvania Client Name Self-ID #38608-12 Senate; #38608 House

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each cod information as requested. Attach additional page(s) as needed.

15. General issue area code BUD (one per page)

16. Specific lobbying issues

H.Con. Res. 95/S. Con. Res. 18, FY06 Budget Appropriations resolution  
HR 2744, appropriations for the Department of Agriculture  
HR 2360, appropriations for the Department of Homeland Security  
HR 2863, appropriations for the Department of Defense  
HR 3010, appropriations for the Departments of Labor, Health and Human Services, and Education  
HR 2361, appropriations for the Department of Interior and Environment  
HR 2419, appropriations for the Department of Energy

17. House(s) of Congress and Federal agencies contacted ☐ Check if None

U.S. House of Representatives  
U.S. Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Carol R. Scheman	Vice President, Government, Community and Public Affa

19. Interest of each foreign entity in the specific issues listed on line 16 above ☐ Check if None

Signature Joann Mitchell Date August 12, 2005  
Printed Name and Title Joann Mitchell, Vice President and Chief of Staff



Registrant Name Trustees of the University of Pennsylvania Client Name \_\_\_\_\_ Self-ID #38608-12 Senate; #38608 House

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15. General issue area code BUD (one per page)

16. Specific lobbying issues

BUD Continued  
HR 3058, appropriations for the Departments of Transportation, Treasury, Housing and Urban Development, Judiciary and District of Columbia  
HR 2862, appropriations for the Departments of State, Justice, Commerce and Science

17. House(s) of Congress and Federal agencies contacted ☐ Check if None

U.S. House of Representatives  
U.S. Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Carol R. Scheman	Vice President, Government, Community and Public Aff

19. Interest of each foreign entity in the specific issues listed on line 16 above ☐ Check if None

Signature Joann Mitchell Date August 12, 2005

Printed Name and Title Joann Mitchell, Vice President and Chief of Staff



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15. General issue area code EDU (one per page)

16. Specific lobbying issues

HR 510, Graduate Opportunities in Higher Education Act  
HR 509, International Studies in Higher Education Act  
HR 1380, Higher Education Affordability and Equity Act  
HR 609, College Access and Opportunity Act  
S 371, College Quality, Affordability, and Diversity Improvement Act

17. House(s) of Congress and Federal agencies contacted ☐ Check if None

U.S. House of Representatives  
U.S. Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Carol R. Scheman	Vice President, Government, Community and Public Aff

19. Interest of each foreign entity in the specific issues listed on line 16 above ☐ Check if None

Signature Joann Mitchell Date August 12, 2005  
Printed Name and Title Joann Mitchell, Vice President and Chief of Staff

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Registrant Name Trustees of the University of Pennsylvania Client Name Self-ID #38608-12 Senate; #38608 House

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15. General issue area code HOM (one per page)

16. Specific lobbying issues

S. 975, Project Bioshield II Act

17. House(s) of Congress and Federal agencies contacted ☐ Check if None

U.S. Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Carol R. Scheman	Vice President, Government, Community and Public Aff

19. Interest of each foreign entity in the specific issues listed on line 16 above ☐ Check if None

Signature

*Joann Mitchell*

Date

August 12, 2005

Printed Name and Title

Joann Mitchell, Vice President and Chief of Staff



Registrant Name Trustees of the University of Pennsylvania Client Name Self-ID #38608-12 Senate; #38608 House

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15. General issue area code MED (one per page)

16. Specific lobbying issues

HR 2124 Clinical Research Act of 2005  
HR 810 Stem Cell Research Enhancement Act  
H.Con. Res. 95/S. Con. Res. 18, FY06 Budget Appropriations resolution  
HR 2863, appropriations for the Department of Defense  
HR 3010, appropriations for the Departments of Labor, Health and Human Services, and Education  
Medicaid/Medicare Issues  
340 B funding issues  
Recapture and Medicare Payment Issues

17. House(s) of Congress and Federal agencies contacted ☐ Check if None

U.S. House of Representatives  
U.S. Senate  
Department of Health and Human Services  
CMS

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Carol R. Scheman	Vice President, Government, Community and Public Aff

19. Interest of each foreign entity in the specific issues listed on line 16 above ☐ Check if None

Signature Joann Mitchell Date August 12, 2005

Printed Name and Title Joann Mitchell, Vice President and Chief of Staff



Registrant Name Trustees of the University of Pennsylvania Client Name \_\_\_\_\_ Self-ID #38608-12 Senate; #38608 House

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15. General issue area code SCI (one per page)

16. Specific lobbying issues

HR 810 Stem Cell Research Enhancement Act  
S 1042/HR 1815, National Defense Authorization Act  
Export Control Regulations

17. House(s) of Congress and Federal agencies contacted ☐ Check if None

U.S. House of Representatives  
U.S. Senate  
Department of Commerce

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Carol R. Scheman	Vice President, Government, Community and Public Aff.

19. Interest of each foreign entity in the specific issues listed on line 16 above ☐ Check if None

Signature Joann Mitchell Date August 12, 2005

Printed Name and Title Joann Mitchell, Vice President and Chief of Staff



Registrant Name Trustees of the University of Pennsylvania Client Name \_\_\_\_\_ Self-ID #38608-12 Senate; #38608 House

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15. General issue area code DEF (one per page)

16. Specific lobbying issues

S 1042/HR 1815, National Defense Authorization Act

17. House(s) of Congress and Federal agencies contacted ☐ Check if None

U.S. House of Representatives  
U.S. Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Carol R. Scheman	Vice President, Government, Community and Public Affairs

19. Interest of each foreign entity in the specific issues listed on line 16 above ☐ Check if None

Signature Joann Mitchell Date August 12, 2005

Printed Name and Title Joann Mitchell, Vice President and Chief of Staff





Registrant Name Trustees of the University of Pennsylvania Client Name Self-ID #38608-12 Senate; #38608 House

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15. General issue area code TAX (one per page)

16. Specific lobbying issues

S 6, Charity, Aid, Recovery, and Empowerment Act  
Charitable Sector Tax Reform Issues

17. House(s) of Congress and Federal agencies contacted ☐ Check if None

U.S. House of Representatives  
U.S. Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Carol R. Scheman	Vice President, Government, Community and Public Aff.

19. Interest of each foreign entity in the specific issues listed on line 16 above ☐ Check if None

Signature Joann Mitchell Date August 12, 2005  
Printed Name and Title Joann Mitchell, Vice President and Chief of Staff



Registrant Name Trustees of the University of Pennsylvania Client Name Self-ID #38608-12 Senate; #38608 Ho

**Information Update Page - Complete ONLY where registration information has changed.**

20. Client new address

21. Client new principal place of business (if different from line 20)

City \_\_\_\_\_ State/Zip (or Country) \_\_\_\_\_

22. New general description of client's business or activities

**LOBBYIST UPDATE**

23. Name of each previously reported individual who is **no longer** expected to act as a lobbyist for the client

Carol Scheman, VP Government, Community and Public Affairs

**ISSUE UPDATE**

24. General lobbying issues previously reported that **no longer** pertain

**AFFILIATED ORGANIZATIONS**

25. Add the following affiliated organization(s)

Name	Address	Principal Place of Bus (city and state or cour

26. Name of each previously reported organization that is **no longer** affiliated with the registrant or client

**FOREIGN ENTITIES**

27. Add the following foreign entities

Name	Address	Principal place of business (city and state or country)	Amount of contribution for lobbying activities	O p cl

28. Name of each previously reported foreign entity that **no longer** owns, **or** controls, **or** is affiliated with the registrant, cli  
affiliated organization

Signature Joann Mitchell Date August 12, 2005

Printed Name and Title Joann Mitchell, Vice President and Chief of Staff

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