

SECRETARY OF THE SENATE
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Clerk of the House of Representatives Legislative Resource Center B-106 Cannon Building Washington, DC 20515	Secretary of the Senate Office of Public Records 232 Hart Building Washington, DC 20510
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LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required To Complete This Page

1. Registrant Name

Schulte Roth & Zabel LLP

2. Address Check if different than previously reported

919 Third Avenue

3. Principal Place of Business (if different from line 2)

City: New York

State/Zip (or Country)

New York 10022

4. Contact Name

Telephone

E-mail (optional)

5. Senate ID #

Gary B. Fiebert

212-756-2577

gary.fiebert@srz.com

72155-12

7. Client Name Self

6. House ID #

Securities Industries Association

35952000

TYPE OF REPORT 8. Year 2004 Midyear (January 1-June 30) OR Year End (July 1-December 31)

9. Check if this filing amends a previously filed version of this report

10. Check if this is a Termination Report ⇨ Termination Date _____

11. No Lobbying Activity

INCOME OR EXPENSES - Complete Either Line 12 OR Line 13

12. Lobbying Firms

INCOME relating to lobbying activities for this reporting period was:

Less than \$10,000

\$10,000 or more ⇨ \$ 20,418

Income (nearest \$20,000)

Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).

13. Organizations

EXPENSES relating to lobbying activities for this reporting period were:

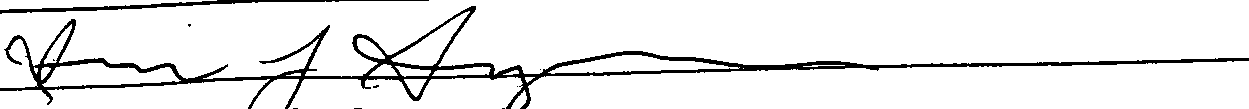
Less than \$10,000

\$10,000 or more ⇨ \$ _____
Expenses (nearest \$20,000)

14. REPORTING METHOD. Check box to indicate appropriate accounting method. See instructions for description of options.

- Method A. Reporting amounts using LDA definitions
- Method B. Reporting amounts under section 6033(b) Internal Revenue Code
- Method C. Reporting amounts under section 162(e) Internal Revenue Code

Signature



Printed Name and Title

Irwin J. Sugarman

PAGE

Registrant Name Schulte Roth & Zabel LLP Client Name Securities Industries Association

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code FIN (one per page)

16. Specific lobbying issues

USA Patriot Act and implementing regulations

17. House(s) of Congress and Federal agencies contacted Check if None
United States Securities and Exchange Commission
United States Department of Treasury

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
<u>Betty Santangelo</u>	

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature  Date 8/16/04
Printed Name and Title Irwin J. Sugarman, Partner