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LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required To Complete This Page

1. Registrant Name Schulte Roth & Zabel LLP			
2. Address <input type="checkbox"/> Check if different than previously reported 919 Third Avenue			
3. Principal Place of Business (if different from line 2) City: New York State/Zip (or Country) NY 10022			
4. Contact Name	Telephone	E-mail (optional)	5. Senate ID #
Betty Santangelo	(212) 756-2587	betty.santangelo@srz.com	72155-1
7. Client Name <input type="checkbox"/> Self SECURITIES INDUSTRY ASSOCIATION (SIA)			6. House ID # 3595200

TYPE OF REPORT 8. Year 2002 Midyear (January 1-June 30) OR Year End (July 1-December 31)
9. Check if this filing amends a previously filed version of this report 10. Check if this is a Termination Report ⇨ Termination Date _____11. No Lobbying Activities **INCOME OR EXPENSES - Complete Either Line 12 OR Line 13**

12. Lobbying Firms	13. Organizations
INCOME relating to lobbying activities for this reporting period was: Less than \$10,000 <input type="checkbox"/> \$10,000 or more <input checked="" type="checkbox"/> ⇨ \$ <u>30,000</u> <small>Income (nearest \$20,000)</small> Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).	EXPENSES relating to lobbying activities for this reporting period were: Less than \$10,000 <input type="checkbox"/> \$10,000 or more <input type="checkbox"/> ⇨ \$ _____ <small>Expenses (nearest \$20,000)</small> 14. REPORTING METHOD. Check box to indicate reporting method. See instructions for description of method. <input type="checkbox"/> Method A. Reporting amounts using LDA definition <input type="checkbox"/> Method B. Reporting amounts under section 6033(l) Internal Revenue Code <input type="checkbox"/> Method C. Reporting amounts under section 162(e) Internal Revenue Code

Signature

Betty Santangelo

Printed Name and Title

Betty Santangelo, Partner

LD-2 (REV. 6/98)

PAC

Registrant Name Schulte Roth & Zabel LLP Client Name SECURITIES INDUSTRY ASSOCIATION (SIA)

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code FIN (one per page)

16. Specific lobbying issues

Regulations implementing the anti-money laundering provisions of the USA PATRIOT Act (to be codified at 31 C.F.R. pt. 103).

17. House(s) of Congress and Federal agencies contacted Check if None

Department of the Treasury
United States Securities and Exchange Commission

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Betty Santangelo
Tim Lorah

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature Betty Santangelo Date 2/24/03

Printed Name and Title Betty Santangelo, Partner

Form LD-2 (Rev.6/98)

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