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LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required To Complete This Page

1. Registrant Name <u>Susan J. White & Associates, Inc.</u>			
2. Address <input type="checkbox"/> Check if different than previously reported <u>1020 North Fairfax Street, Suite 202</u>			
3. Principal Place of Business (if different from line 2) City <u>Alexandria</u> State/Zip (or Country) <u>VA 22314</u>			
4. Contact Name	Telephone	E-mail (optional)	5. Senate ID #
<u>Susan J. White</u>	<u>703 683-2573</u>		<u>41181-48</u>
7. Client Name <input type="checkbox"/> Self <u>National Association of Govt. Deferred Compensation Administrators (National Association of Govt. Defined Contribution Administrators)(new)</u>			6. House ID # <u>3240100</u>

TYPE OF REPORT 8. Year 2001 Midyear (January 1-June 30) OR Year End (July 1-December 31)

9. Check if this filing amends a previously filed version of this report
 10. Check if this is a Termination Report ⇨ Termination Date _____ 11. No Lobbying Act

INCOME OR EXPENSES - Complete Either Line 12 OR Line 13	
<p align="center">12. Lobbying Firms</p> <p>INCOME relating to lobbying activities for this reporting period was:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input checked="" type="checkbox"/> ⇨ \$ <u>40,000</u> <small>Income (nearest \$20,000)</small></p> <p>Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).</p>	<p align="center">13. Organizations</p> <p>EXPENSES relating to lobbying activities for this reporting period were:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input type="checkbox"/> ⇨ \$ _____ <small>Expenses (nearest \$20,000)</small></p> <p>14. REPORTING METHOD. Check box to indicate exact accounting method. See instructions for description of options.</p> <p><input checked="" type="checkbox"/> Method A. Reporting amounts using LDA definition</p> <p><input type="checkbox"/> Method B. Reporting amounts under section 6033(b) Internal Revenue Code</p> <p><input type="checkbox"/> Method C. Reporting amounts under section 162(e) Internal Revenue Code</p>

Signature _____
 Printed Name and Title Susan J. White, President



Registrant Name Susan J. White & Associates, Inc. Client Name National Association of Governmental Defined Contribution Administrators

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant was engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code TAX (one per page)

16. Specific lobbying issues

1. Treasury guidance on the implementation of provisions of governmental 457 defined contribution plans especially purchase of service credit, catchup provisions, including compensation issues after EGTRRA's enactment
2. Development of technical corrections legislation for issues affecting governmental 457 plans after EGTRRA

17. House(s) of Congress and Federal agencies contacted Check if None
 House of Representatives
 Senate
 Department of the Treasury

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Susan J. White	None

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature _____ Date _____

Printed Name and Title Susan J. White, President



Registrant Name Susan J. White and Associates, Inc Client Name National Association of Gov Defined Contribution Admini

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the regi engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, p information as requested. Attach additional page(s) as needed.

15. General issue area code RET (one per page)

16. Specific lobbying issues

1. Treasury Dept. guidance on EGTRRA provisions affecting governmental 457 plans
2. Development of technical corrections legislation for unresolved issues after EGTRRA
3. Proposals to amend ERISA and permit employers to provid advisors to give retirement investment advice to employ especially HR 2269, the Retirement Security Advice Act

17. House(s) of Congress and Federal agencies contacted Check if None

House of Representatives
 Senate
 White House
 Department of the Treasury

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Susan J. White	none

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature *Susan J. White* Date 2/13/02
 Printed Name and Title Susan J. White, President

