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LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required to Complete This Page

1. Registrant Name Ernst & Young LLP			
2. Address <input type="checkbox"/> Check if different than previously reported 1225 Connecticut Avenue, NW			
3. Principal Place of Business (if different from line 2) Washington DC 20036 City: State/zip (or Country)			
4. Contact Name Mary Frances Pearson	Telephone (202) 327-8395	E-mail (optional) maryfrances.pearson@ey.com	5. Senate ID #
7. Client Name <input checked="" type="checkbox"/> Self			6. House ID # 20388000

TYPE OF REPORT 8. Year 2003 Midyear (January 1-June 30) ☒ OR Year End (July 1-December 31) ☐

9. Check if this filing amends a previously filed version of this report ☐

10. Check if this is a Termination Report ☐ ⇨ Termination Date _____

11. No Lobbying Activities ☐

INCOME OR EXPENSES Complete Either Line 12 OR Line 13

<p align="center">12. Lobbying Firms</p> <p>INCOME relating to lobbying activities for this reporting period was:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input type="checkbox"/> ⇨ \$ _____ Income (nearest \$20,000)</p> <p>Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).</p>	<p align="center">13. Organizations</p> <p>EXPENSES relating to lobbying activities for this reporting period were:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input checked="" type="checkbox"/> ⇨ \$ <u>880,000.00</u> Expenses (nearest \$20,000)</p> <p>14. REPORTING METHOD. Check box to indicate expected accounting method. See instructions for description of options.</p> <p><input type="checkbox"/> Method A. Reporting amounts using LDA definitions</p> <p><input type="checkbox"/> Method B. Reporting amounts under section 6033(b) Internal Revenue Code</p> <p><input type="checkbox"/> Method C. Reporting amounts under section 162(e) Internal Revenue Code</p>
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Signature Mary Frances Pearson Date 8/7/2003

Printed Name and Title Mary Frances Pearson, Partner, Government Relations

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Registrant Name Ernst & Young LLP Client Name _____

Information Update Page - Complete ONLY where registration information has changed.

20. Client new address

21. Client new principal place of business (if different from line 20)

City _____ State/Zip (or Country) _____

22. New general description of client's business or activities

LOBBYIST UPDATE

23. Name of each previously reported individual who is **no longer** expected to act as a lobbyist for the client

ISSUE UPDATE

24. General lobbying issues previously reported that **no longer** pertain

RET _____ TAX _____

AFFILIATED ORGANIZATIONS

25. Add the following affiliated organization(s)

Name	Address	Principal Place of Business (city and state or country)

26. Name of each previously reported organization that is **no longer** affiliated with the registrant or client

FOREIGN ENTITIES

27. Add the following foreign entities

Name	Address	Principal place of business (city and state or country)	Amount of contribution for lobbying activities	Overseas client

28. Name of each previously reported foreign entity that **no longer** owns, **or** controls, **or** is affiliated with the registrant, client or affiliated organization

Signature Mary Frances Pearson Date 08/07/2003

Printed Name and Title Mary Frances Pearson, Partner, Government Relations

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Registrant Name Ernst & Young LLP Client Name _____

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, information as requested. Attach additional page(s) as needed.

15. General issue area code ACC (one per page)

16. Specific lobbying issues

1. Implementation of the Sarbanes-Oxley Act of 2002.
2. HR 1375, Financial Services Regulatory Relief Act 2003

17. House(s) of Congress and Federal agencies contacted ☐ Check if None

Senate
House of Representatives
Securities & Exchange Commission

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Les Brorsen	
Mary Frances Pearson	

19. Interest of each foreign entity in the specific issues listed on line 16 above ☒ Check if None

Signature Mary Frances Pearson Date 08/07/2003

Printed Name and Title Mary Frances Pearson, Partner, Government Relations

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Registrant Name Ernst & Young LLP Client Name _____

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant was engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide the information as requested. Attach additional page(s) as needed.

15. General issue area code BNK (one per page)

16. Specific lobbying issues

HR 975 Bankruptcy Abuse Prevention and Consumer Protection Act of 2003

17. House(s) of Congress and Federal agencies contacted ☐ Check if None

House of Representatives
Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Les Brorsen	
Mary Frances Pearson	

19. Interest of each foreign entity in the specific issues listed on line 16 above ☒ Check if None

Signature Mary Frances Pearson Date 08/07/2003

Printed Name and Title Mary Frances Pearson, Partner, Government Relations

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Registrant Name Ernst & Young LLP Client Name _____

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant was engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide the information as requested. Attach additional page(s) as needed.

15. General issue area code CPI (one per page)

16. Specific lobbying issues

HR 1636 Consumer Privacy Protection Act of 2003
 HR 2214 Reduction in Distribution of Spam Act of 2003
 S 877 CAN-SPAM Act of 2003

17. House(s) of Congress and Federal agencies contacted ☐ Check if None

House of Representatives
 Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Les Brorsen	
Jay Rosenblum	

19. Interest of each foreign entity in the specific issues listed on line 16 above ☒ Check if None

Signature Mary Frances Pearson Date 08/07/2003

Printed Name and Title Mary Frances Pearson, Partner, Government Relations

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