

Clerk of the House of Representatives Legislative Resource Center B-106 Cannon Building Washington, DC 20515	Secretary of the Senate Office of Public Records 232 Hart Building Washington, DC 20510
---	--

SECRET  
03 AUG 24**LOBBYING REPORT**

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required To Complete This Page

1. Registrant Name The American Occupational Therapy Association, Inc. (AOTA)			
2. Address <input type="checkbox"/> Check if different than previously reported 4720 Montgomery Lane, PO Box 31220, Bethesda, Maryland 20824-1220			
3. Principal Place of Business (if different from line 2) City: same State/Zip (or Country)			
4. Contact Name Darlene C. Dennis	Telephone 301-652-6611 ext. 2014 or 301-652-2682	E-mail (optional) ddennis@aota.org	5. Senate ID # 2970-12
7. Client Name <input checked="" type="checkbox"/> Self			6. House ID # 31617000

**TYPE OF REPORT** 8. Year 2003 Midyear (January 1-June 30)  OR Year End (July 1-Dec)
9. Check if this filing amends a previously filed version of this report 10. Check if this is a Termination Report  ⇒ Termination Date \_\_\_\_\_

11. No Lobbying

**INCOME OR EXPENSES - Complete Either Line 12 OR Line 13**
**12. Lobbying Firms**  
 INCOME relating to lobbying activities for this reporting period was:
Less than \$10,000 \$10,000 or more  ⇒ \$ \_\_\_\_\_  
Income (nearest \$20,000)

Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).

**13. Organizations**

EXPENSES relating to lobbying activities for this reporting period were:

Less than \$10,000 \$10,000 or more  ⇒ \$ 280,000.00  
Expenses (nearest \$)

14. REPORTING METHOD. Check box to indicate accounting method. See instructions for description of

 Method A. Reporting amounts using LDA definition Method B. Reporting amounts under section 603 Internal Revenue Code Method C. Reporting amounts under section 162 Internal Revenue Code

Signature

*Darlene C. Dennis*

Printed Name and Title

Darlene C. Dennis, Political Action Administrator, AOTA

LD-2 (REV. 6/98)

F

The American Occupational  
Registrant Name Therapy Association, Inc. Client Name Self

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code information as requested. Attach additional page(s) as needed.

15. General issue area code BUD (one per page)

16. Specific lobbying issues

See attached

17. House(s) of Congress and Federal agencies contacted  Check if None

U.S. House of Representatives  
U.S. Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Christina Metzler	Director of Federal Affairs
Leslie Jackson	Federal Affairs Representative
Frederick P. Somers	Associate Executive Director Public

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

Signature \_\_\_\_\_ Date \_\_\_\_\_

Printed Name and Title \_\_\_\_\_

Form LD-2 (Rev.6/98)

Page 2

Attachment to Page 2

**The American Occupational Therapy Association, Inc.**

**16. BUD**

Provisions related to funding of Medicare and IDEA, especially as they relate to occupational therapy services

HCR 95, Establishing the congressional budget for the United States Government for fiscal year 2004 and setting forth appropriate budgetary levels for fiscal years 2003

Provisions related to rehabilitation services and coverage, especially occupational therapy services and research funding on older driver initiatives

HJR 2, Consolidated Appropriations Resolution, 2003



Registrant Name The American Occupational Therapy Association, Inc. Client Name Self

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each cod information as requested. Attach additional page(s) as needed.

15. General issue area code EDU (one per page)

16. Specific lobbying issues

See Attached

17. House(s) of Congress and Federal agencies contacted  Check if None

U.S. House of Representatives  
U.S. Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Christina Metzler	Director of Federal Affairs
Leslie Jackson	Federal Affairs Representative

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

Signature \_\_\_\_\_ Date \_\_\_\_\_

Printed Name and Title \_\_\_\_\_

Form LD-2 (Rev.6/98)

Page 3

Attachment to Page 3

**The American Occupational Therapy Association, Inc.**

**16. EDU**

Inclusion of occupational therapists

HCR 94, Direct Support Professional Recognition Resolution  
SCR 21, Direct Support Professional Recognition Resolution

Provisions related to funding of Medicare and IDEA, especially as they relate to occupational therapy services

HCR 95, Establishing the congressional budget for the United States Government for fi  
year 2004 and setting forth appropriate budgetary levels for fiscal years 2003 and 2005  
through 2013

Provisions related to research and education of occupational therapists

HR 102, Geriatric Care Act of 2003

Provisions related to special education and related services, especially occupational therapy services

HR 135, Improving Education Results for Children with Disabilities  
S 1248, Individuals with Disabilities Education Improvement Act of 2003  
HR 2107, Keep Our Promise to America's Children and Teachers Act

Provisions related to early intervention services, especially occupational therapy services

HR 2210, School Readiness Act of 2003

Provisions related to special education and related services and provision of rehabilitation, especially occupational therapy

HR 811, SMARTS Health Act

All provisions

HR 823, Full Funding for IDEA Now Act of 2003  
S 61, Physical Therapy and Occupational Therapy Education Act of 2003

Provisions related to special education and related services and coverage and treatment by occupational therapists for children with disabilities

HR 936, A bill to leave no child behind  
S 448, A bill to leave no child behind.

Provisions related to training, funding and research for occupational therapists

S 608, Personnel Excellence for Students with Disabilities Act



The American Occupational  
Registrant Name Therapy Association, Inc. Client Name Self

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each cod information as requested. Attach additional page(s) as needed.

15. General issue area code IMM (one per page)

16. Specific lobbying issues

None

17. House(s) of Congress and Federal agencies contacted  Check if None

None

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
.....	.....
.....	.....
.....	.....
.....	.....
.....	.....
.....	.....
.....	.....
.....	.....
.....	.....

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

Signature \_\_\_\_\_ Date \_\_\_\_\_

Printed Name and Title \_\_\_\_\_

Form LD-2 (Rev. 6/98)

Page 4

Registrant Name The American Occupational Therapy Association, Inc. Client Name Self

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each cod information as requested. Attach additional page(s) as needed.

15. General issue area code HCR (one per page)

16. Specific lobbying issues

See attached

17. House(s) of Congress and Federal agencies contacted  Check if None

U.S. House of Representatives  
U.S. Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Christina Metzler	Director of Federal Affairs
Leslie Jackson	Federal Affairs Representative

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

Signature \_\_\_\_\_ Date \_\_\_\_\_

Printed Name and Title \_\_\_\_\_

Form LD-2 (Rev.6/98)

Page 5

Attachment to Page 5

**The American Occupational Therapy Association, Inc.****16. HCR**

Provisions related to research and education of occupational therapists

HR 102, Geriatric Care Act of 2003

Provisions related to rehabilitation services research and treatment, especially occupational ther

HR 1138, Alzheimer's Disease Research, Prevention, and Care Act of 2003

S 566, Alzheimer's Disease Research, Prevention, and Care Act of 2003

Provisions related to rehabilitation services coverage and treatment, especially occupational the

HR 1359, Child Healthcare Crisis Relief Act

S 1223, Child Health Care Crisis Relief Act

Provision and coverage of occupational therapy services

HR 1811, Family Opportunity Act of 2003

S 622, Family Opportunity Act of 2003

Provisions related to research, funding and treatment by occupational therapists for older driver safety

HR 2088, Safe, Accountable, Flexible, and Efficient Transportation Equity Act of 2003

Provisions related to funding for related services and occupational therapy services

HR 2107, Keep Our Promise to America's Children and Teachers Act

Provisions related to early intervention services, especially occupational therapy services

HR 2210, School Readiness Act of 2003

Provisions related to provider and patient protections and qualified providers

HR 597, Patient Protection Act

Provisions related to special education and related services and provision of rehabilitation, especially occupational therapy

HR 811, SMARTS Health Act

Provisions related to occupational therapy services

HR 877, Patient Safety Improvement Act of 2003

HR 2241, Positive Aging Act of 2003

HR 663, Patient Safety and Quality Improvement Act

S 1217, Elder Fall Prevention Act of 2003

Provisions related to special education and related services and coverage and treatment by occupational therapists for children with disabilities

HR 936, A bill to leave no child behind

S 448, A bill to leave no child behind.

Provisions related to parity and inclusion of occupational therapy services

HR 953, Senator Paul Wellstone Mental Health Equitable Treatment Act of 2003

S 486, Senator Paul Wellstone Mental Health Equitable Treatment Act of 2003

The American Occupational  
Registrant Name Therapy Association, Inc. Client Name Self

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code information as requested. Attach additional page(s) as needed.

15. General issue area code INS (one per page)

16. Specific lobbying issues

See attached

17. House(s) of Congress and Federal agencies contacted  Check if None

U.S. House of Representatives  
U.S. Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Christina Metzler	Director of Federal Affairs
Leslie Jackson	Federal Affairs Representative

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

Signature \_\_\_\_\_ Date \_\_\_\_\_

Printed Name and Title \_\_\_\_\_

Form LD-2 (Rev. 6/98)

Page 6

Attachment to Page 6

**The American Occupational Therapy Association, Inc.**

**16. INS**

Provisions related to rehabilitation services coverage and treatment, especially occupational the  
HR 1359, Child Healthcare Crisis Relief Act  
S 1223, Child Health Care Crisis Relief Act

Provision and coverage of occupational therapy services  
HR 1811, Family Opportunity Act of 2003  
S 622, Family Opportunity Act of 2003

Provisions related to provider and patient protections and qualified providers  
HR 597, Patient Protection Act

Provisions related to occupational therapy services  
HR 663, Patient Safety and Quality Improvement Act  
HR 877, Patient Safety Improvement Act of 2003  
S 1217, Elder Fall Prevention Act of 2003  
HR 2241, Positive Aging Act of 2003

Provisions related to special education and related services and coverage and treatment by  
occupational therapists for children with disabilities  
HR 936, A bill to leave no child behind  
S 448, A bill to leave no child behind.

Provisions related to parity and inclusion of occupational therapy services  
HR 953, Senator Paul Wellstone Mental Health Equitable Treatment Act of 2003  
S. 486, Senator Paul Wellstone Mental Health Equitable Treatment Act of 2003



Registrant Name The American Occupational Therapy Association, Inc. Client Name Self

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each co information as requested. Attach additional page(s) as needed.

15. General issue area code MED (one per page)

16. Specific lobbying issues

See Attached

17. House(s) of Congress and Federal agencies contacted  Check if None

U.S. House of Representatives  
U.S. Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Christina Metzler	Director of Federal Affairs

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

Signature \_\_\_\_\_ Date \_\_\_\_\_

Printed Name and Title \_\_\_\_\_

Form LD-2 (Rev. 6/98)

Page 7

Attachment to Page 7

**The American Occupational Therapy Association, Inc.**

**16: MED**

Provisions related to rehabilitation services research and treatment, especially occupational therapy  
HR 1138, Alzheimer's Disease Research, Prevention, and Care Act of 2003  
S 566, Alzheimer's Disease Research, Prevention, and Care Act of 2003

Provisions related to research, funding and treatment by occupational therapists for older driver  
safety  
HR 2088, Safe, Accountable, Flexible, and Efficient Transportation Equity Act of 2003



Registrant Name The American Occupational Therapy Association, Inc. Client Name Self

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each cod information as requested. Attach additional page(s) as needed.

15. General issue area code MMM (one per page)

16. Specific lobbying issues

See Attached

17. House(s) of Congress and Federal agencies contacted  Check if None

U.S. House of Representatives  
U.S. Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Christina Metzler	Director of Federal Affairs

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

Signature \_\_\_\_\_ Date \_\_\_\_\_

Printed Name and Title \_\_\_\_\_

Form LD-2 (Rev.6/98)

Page 8

**The American Occupational Therapy Association, Inc.****16. MMM**

Provisions related to funding of Medicare and IDEA, especially as they relate to occupational therapy services

HCR 95, Establishing the congressional budget for the United States Government for fi year 2004 and setting forth appropriate budgetary levels for fiscal years 2003 and 2005 through 2013

Provisions related to rehabilitation services and coverage, especially occupational therapy servi and research funding on older driver initiatives

HJR 2, Consolidated Appropriations Resolution, 2003

Provisions related to rehabilitation services and coverage especially occupational therapy

HR 1, Medicare Prescription Drug & Modernization Act of 2003

S 1, Medicare Prescription Drug & Modernization Act of 2003

HR 1180, Medicare Wellness Act of 2003

HR 2473, Medicare Prescription Drug and Modernization Act of 2003

Provisions related to research and education of occupational therapists

HR 102, Geriatric Care Act of 2003

All provisions

HR 1125, Medicare Access to Rehabilitation Services Act of 2003

HR 792, Medicare Patient Access to Physical Therapists Act of 2003

S 493 Medicare Patient Access to Physical Therapists Act of 2003'

S 568 To amend title XVIII of the Social Security Act to make a technical correction in definition of outpatient speech-language pathology services

S 569, Medicare Access to Rehabilitation Services Act of 2003

Provisions related to rehabilitation services research and treatment, especially occupational ther

HR 1138, Alzheimer's Disease Research, Prevention, and Care Act of 2003

S 566, Alzheimer's Disease Research, Prevention, and Care Act of 2003

Provisions related to parity and inclusion of occupational therapy services

S 486, Senator Paul Wellstone Mental Health Equitable Treatment Act of 2003

HR 953, Senator Paul Wellstone Mental Health Equitable Treatment Act of 2003

S 10, Medicare Mental Illness Nondiscrimination Act of 2001

S 646, Medicare Mental Health Modernization Act of 2003

HR 1340, Medicare Mental Health Modernization Act of 2003

S 853, Medicare Mental Health Copayment Equity Act of 2003

Provision and coverage of occupational therapy services

S 622, Family Opportunity Act of 2003

HR 1811, Family Opportunity Act of 2003

HR 1377, Medicare Safety Net Access Act of 2003'

HR 1874, David Jayne Homebound Reform Act of 2003'

HR 1902, Medicare Vision Rehabilitation Services Act of 2003

Filing #c3d11fdf-9dc3-48e8-833b-60f0e351aa24 - Page 27 of 36

S 598, David Jayne Medicare Homebound Modernization Act of 2003  
HR 1940, Medicare Telehealth Validation Act of 2003  
HR 2241, Positive Aging Act of 2003

Provisions related to Medicaid coverage and funding for rehabilitation services, especially occupational therapy

HR 2, Jobs and Growth Tax Relief Reconciliation Act of 2003

Provisions related to funding for related services and occupational therapy services

HR 2107, Keep Our Promise to America's Children and Teachers Act' or the 'Keep Our PACT Act

Provisions related to early intervention services, especially occupational therapy services

HR 2210, School Readiness Act of 2003

Provisions related to provider and patient protections and qualified providers

HR 597, Patient Protection Act

Provisions related to occupational therapy services

HR 663, Patient Safety and Quality Improvement Act

HR 877, Patient Safety Improvement Act of 2003

S 1217, Elder Fall Prevention Act of 2003

HR 810, Medicare Regulatory and Contracting Reform Act of 2003

HR 2246, To direct the Secretary of Health and Human Services to modify treatment categories for qualification as a rehabilitation hospital or unit for purposes of reimbursement under the Medicare

Provisions related to special education and related services and provision of rehabilitation, especially occupational therapy

HR 811, SMARTS Health Act

Provisions related to special education and related services and coverage and treatment by occupational therapists for children with disabilities

HR 936, A bill to leave no child behind

S 448, A bill to leave no child behind.

Provisions related to payment for occupational therapy services

HR 967, Medicare Beneficiary Skilled Nursing Protection Act of 2003

Provisions related to inclusion of occupational therapy services

S 1095, Medicare Vision Rehabilitation Services Act of 2003

Provisions related to payment for rehabilitation, especially occupational therapy services

S 1135, Medicare Physician Payment Equity Act of 2003

Provisions related to access to occupational therapy services

S 1222, Medicare Beneficiary Access to Rehabilitation Facilities Act of 2003

Provisions related to rehabilitation services coverage and treatment, especially occupational the

S 1223, Child Health Care Crisis Relief Act

Provisions related to special education and related services, especially occupational therapy services

S 1248, Individuals with Disabilities Education Improvement Act of 2003



The American Occupational  
Registrant Name Therapy Association, Inc. Client Name Self

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each cod information as requested. Attach additional page(s) as needed.

15. General issue area code WEL (one per page)

16. Specific lobbying issues

See Attached

17. House(s) of Congress and Federal agencies contacted  Check if None

U.S. House of Representatives  
U.S. Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Leslie Jackson	Federal Affairs Representative

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

Signature \_\_\_\_\_ Date \_\_\_\_\_

Printed Name and Title Darlene C. Dennis, Political Action Administrator, AOTA

Form LD-2 (Rev.6/98)

Page 9

Attachment to Page 9

**The American Occupational Therapy Association, Inc.**

**16: WEL**

Provisions related to availability of occupational therapy services

HR 1261, Workforce Reinvestment and Adult Education Act of 2003



Registrant Name The American Occupational Therapy Association, Inc. Client Name Self

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each cod information as requested. Attach additional page(s) as needed.

15. General issue area code LBR (one per page)

16. Specific lobbying issues

NONE

17. House(s) of Congress and Federal agencies contacted  Check if None

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
.....	.....
.....	.....
.....	.....
.....	.....
.....	.....
.....	.....
.....	.....
.....	.....
.....	.....

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

Signature *Darlene C Dennis* Date 8/14/03

Printed Name and Title Darlene C. Dennis, Political Action Administrator

Form LD-2 (Rev. 6/98)

Page