

Clerk of the House of Representatives  
Legislative Resource Center  
B-106 Cannon Building  
Washington, DC 20515

Secretary of the Senate  
Office of Public Records  
232 Hart Building  
Washington, DC 20510

SECRET  
02 AUG

## LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required to Complete This Page

1. Registrant Name <b>Timmons and Company, Inc.</b>			
2. Registrant Address <input type="checkbox"/> Check if different than previously reported Address <b>Suite 850</b> <b>1850 K Street, NW</b> City <b>Washington</b> State/Zip (or Country) <b>DC 20006</b>			
3. Principal Place of Business (if different from line 2) City State/Zip (or Country)			
4. Contact Name <b>Michael J. Bates</b>	Telephone <b>202-331-1760</b>	E-mail (optional) <b>mb@timmonsandco.com</b>	5. Senate ID # <b>38164-378</b>
7. Client Name <input type="checkbox"/> Self <b>New York Life Insurance Company</b>			6. House ID # <b>30974034</b>

**TYPE OF REPORT** 8. Year 2002 Midyear (January 1-June 30)  OR Year End (July 1-De

9. Check if this filing amends a previously filed version of this report

10. Check if this is a Termination Report  >> Termination Date \_\_\_\_\_

11. No Lobby

### INCOME OR EXPENSES - Complete Either Line 12 OR Line 13

12. Lobbying Firms	13. Organizations
<b>INCOME</b> relating to lobbying activities for this reporting period was:	<b>EXPENSES</b> relating to lobbying activities for this reporting period were:
Less than \$10,000 <input type="checkbox"/>	Less than \$10,000 <input type="checkbox"/>
\$10,000 or more <input checked="" type="checkbox"/> >> \$ <u>\$160,000.00</u> Income (nearest \$20,000)	\$10,000 or more <input type="checkbox"/> >> \$ _____ Expenses (nearest \$2
Provide a good faith estimate, rounded to the nearest \$20,000 of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).	<b>14. REPORTING METHOD.</b> Check box to indicate accounting method. See instructions for description of
	<input type="checkbox"/> <b>Method A.</b> Reporting amounts using LDA defini
	<input type="checkbox"/> <b>Method B.</b> Reporting amounts under section 603 the Internal Revenue Code
	<input type="checkbox"/> <b>Method C.</b> Reporting amounts under section 162 Internal Revenue Code

Signature

*Michael J. Bates*

Date 8/1/02



Registrant Name: Timmons and Company, Inc.

Client Name: New York Life Insurance Company

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code HCR (one per page)

16. Specific Lobbying issues

**H.CON.RES.37, Expressing the sense of Congress with respect to promoting coverage of individuals under 1 care insurance,**

17. House(s) of Congress and Federal agencies contacted  Check if None  
**House of Representatives**

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
<b>Bates, Michael J.</b>	
<b>Bennett, Douglas</b>	
<b>Fitzgibbons, Ellen</b>	
<b>Harlow, Bryce L.</b>	
<b>Keating, Timothy</b>	
<b>Korologos, Tom C.</b>	
<b>Tarplin, Richard J.</b>	<b>Asst Secretary for Legislation, Dept of HHS</b>

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

Signature *Michael J. Bates* Date 8/1/02



Registrant Name: Timmons and Company, Inc.Client Name: New York Life Insurance Company

Item	Description	Data
18a	Lobbyist Name	Timmons Jr., William E.
18b	Covered Official Position	
18c	New Lobbyist	No
18a	Lobbyist Name	Timmons, William E.
18b	Covered Official Position	
18c	New Lobbyist	No



Registrant Name: Timmons and Company, Inc.Client Name: New York Life Insurance Company

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code INS (one per page)

16. Specific Lobbying issues

**H.R.3210, Terrorism Risk Protection Act,  
S.1743, National Terrorism Reinsurance Fund Act,  
S.1744, Terrorism Insurance Act,**

17. House(s) of Congress and Federal agencies contacted  
**Executive Office of the President  
House of Representatives  
Senate**

 Check if None

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
<b>Bates, Michael J.</b>	
<b>Bennett, Douglas</b>	
<b>Fitzgibbons, Ellen</b>	
<b>Harlow, Bryce L.</b>	
<b>Keating, Timothy</b>	
<b>Korologos, Tom C.</b>	
<b>Tarplin, Richard J.</b>	<b>Asst Secretary for Legislation, Dept of HHS</b>

19. Interest of each foreign entity in the specific issues listed on line 16 above

 Check if None

Signature


Date 8/1/02



Registrant Name: Timmons and Company, Inc.

Client Name: New York Life Insurance Company

Item	Description	Data
18a	Lobbyist Name	Timmons, William E.
18b	Covered Official Position	
18c	New Lobbyist	No



Registrant Name: Timmons and Company, Inc.Client Name: New York Life Insurance Company

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code RET (one per page)

16. Specific Lobbying issues

**H.R.10, Comprehensive Retirement Security and Pension Reform Act of 2001,****H.R.2269, Retirement Security Advice Act of 2001,****S.2087, A bill to amend the Internal Revenue Code of 1986 to allow employers a credit against income tax for provision of independent investment advice to employees.,****S.2673, Public Company Accounting Reform and Investor Protection Act of 2002,**

17. House(s) of Congress and Federal agencies contacted

 Check if None**Executive Office of the President****House of Representatives****Senate**

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
<b>Bates, Michael J.</b>	
<b>Bennett, Douglas</b>	
<b>Fitzgibbons, Ellen</b>	
<b>Harlow, Bryce L.</b>	
<b>Keating, Timothy</b>	
<b>Korologos, Tom C.</b>	
<b>Tarplin, Richard J.</b>	<b>Asst Secretary for Legislation, Dept of HHS</b>

19. Interest of each foreign entity in the specific issues listed on line 16 above

 Check if None

Signature

Date 8/1/02



Registrant Name: Timmons and Company, Inc.Client Name: New York Life Insurance Company

Item	Description	Data
18a	Lobbyist Name	Timmons Jr., William E.
18b	Covered Official Position	
18c	New Lobbyist	No
18a	Lobbyist Name	Timmons, William E.
18b	Covered Official Position	
18c	New Lobbyist	No



Registrant Name: Timmons and Company, Inc.Client Name: New York Life Insurance Company

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code TAX (one per page)

16. Specific Lobbying issues

**H.R.3762, Pension Security Act of 2002,****H.R.661, Life Insurance Tax Simplification Act of 2001,****S.1992, Protecting America's Pensions Act of 2002,****All issues relating to the regulation of a worldwide life insurance, annuity, long term care and asset management company generally and specifically the legislation listed above.**

17. House(s) of Congress and Federal agencies contacted

 Check if None

**Department of Treasury  
Executive Office of the President  
House of Representatives  
Senate**

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
<b>Bates, Michael J.</b>	
<b>Bennett, Douglas</b>	
<b>Fitzgibbons, Ellen</b>	
<b>Harlow, Bryce L.</b>	
<b>Keating, Timothy</b>	
<b>Korologos, Tom C.</b>	
<b>Tarplin, Richard J.</b>	<b>Asst Secretary for Legislation, Dept of HHS</b>

19. Interest of each foreign entity in the specific issues listed on line 16 above

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Signature


Date 8/1/02



Registrant Name: Timmons and Company, Inc.Client Name: New York Life Insurance Company

Item	Description	Data
18a	Lobbyist Name	Timmons Jr., William E.
18b	Covered Official Position	
18c	New Lobbyist	No
18a	Lobbyist Name	Timmons, William E.
18b	Covered Official Position	
18c	New Lobbyist	No



Registrant Name: Timmons and Company, Inc.

Client Name: New York Life Insurance Company

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code TRD (one per page)

16. Specific Lobbying issues  
**H.R.3005, Bipartisan Trade Promotion Authority Act of 2001,**

17. House(s) of Congress and Federal agencies contacted  Check if None  
**Executive Office of the President**  
**House of Representatives**  
**Senate**

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
<b>Bates, Michael J.</b>	
<b>Bennett, Douglas</b>	
<b>Fitzgibbons, Ellen</b>	
<b>Harlow, Bryce L.</b>	
<b>Keating, Timothy</b>	
<b>Korologos, Tom C.</b>	
<b>Tarplin, Richard J.</b>	<b>Asst Secretary for Legislation, Dept of HHS</b>

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

Signature *Michael J. Bates* Date 8/1/02



Registrant Name: **Timmons and Company, Inc.**Client Name: **New York Life Insurance Company**

Item	Description	Data
18a	Lobbyist Name	Timmons Jr., William E.
18b	Covered Official Position	
18c	New Lobbyist	No
18a	Lobbyist Name	Timmons, William E.
18b	Covered Official Position	
18c	New Lobbyist	No

