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Legislative Resource Center
B-106 Cannon Building
Washington, DC 20515

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Office of Public Records
232 Hart Building
Washington, DC 20510

SECRETARY OF THE SENATE
04 APR 12 2004

LOBBYING REPORT 58

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required to Complete This Page

1. Registrant Name J. Mark Iwry			
2. Address <input type="checkbox"/> Check if different than previously reported 8028 Herb Farm Drive, Bethesda, MD 20817			
3. Principal Place of Business (if different from line 2) City: _____ State/zip (or Country) _____			
4. Contact Name J. Mark Iwry	Telephone (301) 526-8028	E-mail (optional) j_mark_iwry@post.harvard.edu	5. Senate ID # 71096-12
7. Client Name <input type="checkbox"/> Self AARP			6. House ID # 35902000

TYPE OF REPORT 8. Year 2003 Midyear (January 1-June 30) OR Year End (July 1-December 31)

9. Check if this filing amends a previously filed version of this report

10. Check if this is a Termination Report ⇨ Termination Date _____

11. No Lobbying

INCOME OR EXPENSES - Complete Either Line 12 OR Line 13

12. Lobbying Firms	13. Organizations
<p>INCOME relating to lobbying activities for this reporting period was:</p> <p>Less than \$10,000 <input checked="" type="checkbox"/> (on a cash basis)</p> <p>\$10,000 or more <input type="checkbox"/> ⇨ \$ _____ Income (nearest \$20,000)</p> <p>Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).</p>	<p>EXPENSES relating to lobbying activities for this reporting period were:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input type="checkbox"/> ⇨ \$ _____ Expenses (nearest \$20,000)</p> <p>14. REPORTING METHOD. Check box to indicate exp accounting method. See instructions for description of opt</p> <p><input type="checkbox"/> Method A. Reporting amounts using LDA definitio</p> <p><input type="checkbox"/> Method B. Reporting amounts under section 6033(I Internal Revenue Code</p> <p><input type="checkbox"/> Method C. Reporting amounts under section 162(e) Internal Revenue Code</p>

Signature _____

Date Feb. 14, 2004

Printed Name and Title

V /

J. Mark Iwry

LD-2 (REV. 4/03)

PAGE 1 of

Registrant Name J. Mark Iwry Client Name AARP

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant is engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code as requested. Attach additional page(s) as needed.

15. General issue area code RETS (one per page)

16. Specific lobbying issues

See attached page

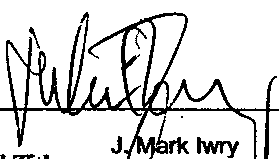
17. House(s) of Congress and Federal agencies contacted Check if None

House and Senate; US Treasury Department; US Department of Labor

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
J. Mark Iwry	

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature  Date 2/17/04
Printed Name and Title J. Mark Iwry

✓ V

Attachment to Form LD-2**J. Mark Iwry****LINE 16****Analysis, advice and assistance relating to the following:**

HR 1776 (Portman-Cardin Pension Preservation and Savings Expansion Act) and proposed legislation regarding cash balance plans and related congressional activity; analysis and advice regarding HR 3108 and other proposals to replace or modify statutory interest rate applicable to pension funding and calculation of lump-sum pension distributions; Finance Committee Chairman's mark with respect to pension legislation, including teachers early retirement provisions, section 415 maximum limits on lump sum payments, section 420 pension transfers to fund retiree health benefits, women's pension issues, as well as advice regarding separate legislative proposals by Chairman Boehner and others; evaluation of Administration's July 2003 proposals regarding pension interest rates and related issues; and other legislative issues relating to retirement plans but not directly related to particular provisions of existing bills.

Preparation of followup written comments on proposed Treasury/IRS regulations concerning the application of age discrimination and other tax qualification provisions to tax-qualified retirement plans and cash balance pension plans; comments in Treasury/IRS rulemaking regarding 401(k) plans; comments on Labor Department rulemaking relating to automatic rollover of cashout distributions from retirement plans; meeting at Treasury with respect to relative values pension disclosure regulation.

02

Registrant Name J. Mark Iwry Client Name AARP

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code information as requested. Attach additional page(s) as needed.

15. General issue area code ~~XXXX~~ TAX (one per page)

16. Specific lobbying issues

See attached page

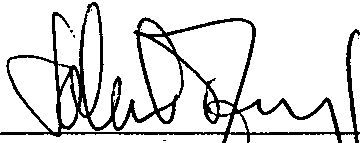
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Signature  Date 2/17/04

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Registrant Name J. Mark Iwry Client Name AARP

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15. General issue area code ~~FIN~~ FIN (one per page)

16. Specific lobbying issues

See attached page

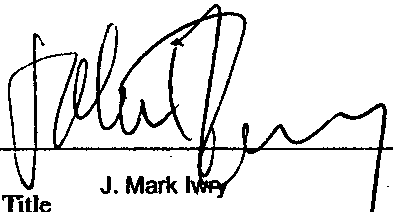
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15. General issue area code LBR ~~---~~ ~~---~~ (one per page)

16. Specific lobbying issues

See attached page

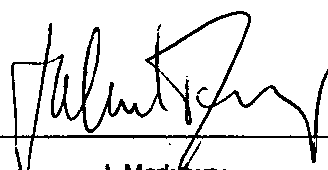
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J. Mark Iwry

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