

LOBBYING REPORT

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Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required To Complete This Page.

| | | | |
|--|--|----------------------------------|-----------------------------------|
| 1. Registrant Name Covington & Burling | | | |
| 2. Address <input type="checkbox"/> Check if different than previously reported. 1201 Pennsylvania Avenue, NW, PO Box 7566 | | | |
| 3. Principal Place of Business (if different from line 2) City: Washington State/Zip (or Country) DC/200 | | | |
| 4. Contact Name William M. Paul | | Telephone 202-662-5300 | 5. Senate ID # 11195-12 |
| 7. Client Name <input type="checkbox"/> Self U.S. Securities Markets Coalition | | Email (optional) | 6. House ID # 31827000 |

TYPE OF REPORT 8. Year **2002** Midyear (January 1-June 30) ☒ OR Year End (July 1-December)

9. Check if this filing amends a previously filed version of this report ☐

10. Check if this is a Termination Report ☐ ⇒ Termination Date _____ 11. No Lobbying Act ☐

INCOME OR EXPENSES - Complete Either Line 12 OR Line 13

| 12. Lobbying Firms | 13. Organizations |
|---|---|
| INCOME relating to lobbying activities for this reporting period was: Less than \$10,000 <input type="checkbox"/> \$10,000 or more <input checked="" type="checkbox"/> ⇒ \$20,000 Income (nearest \$20,000) Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income for the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client.) | EXPENSES relating to lobbying activities for reporting period were: Less than \$10,000 <input type="checkbox"/> \$10,000 or more <input type="checkbox"/> ⇒ \$ _____ Expenses (nearest \$20,000) 14. REPORTING METHOD. Check box to expense accounting method. See instruction description of options. <input type="checkbox"/> Method A. Reporting amounts using LD definitions only <input type="checkbox"/> Method B. Reporting amounts under section 6033(b)(8) of the Internal Revenue Code <input type="checkbox"/> Method C. Reporting amounts under section 162 Internal Revenue Code |

Signature 
Printed Name and Title **William M. Paul, Partner**

Date **August 14, 2002**

Registrant Name **Covington & Burling**Client Name **U.S. Securities Markets Coali**

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. **Using a separate page code, provide information as requested. Attach additional page(s) as needed.**

15. General issue area code **TAX** (one per page)

16. Specific lobbying issues

Tax Treatment of "securities futures" and index options.

17. House(s) of Congress and Federal agencies contacted

☐ Check if None

U.S. House of Representatives

U.S. Senate

U.S. Treasury Department

18. Name of each individual who acted as a lobbyist in this issue area

Name

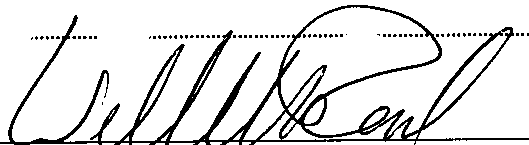
Covered Official Position (if applicable)

William M. Paul

19. Interest of each foreign entity in the specific issues listed on line 16 above

☐ Check if None

Signature



Date August 14, 2002

Printed Name and Title

William M. Paul, Partner

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