

Clerk of the House of Representatives
Legislative Resource Center
B-106 Cannon Building
Washington, DC 20515

Secretary of the Senate
Office of Public Records
232 Hart Building
Washington, DC 20510

SECRETARY OF THE

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LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required to Complete This Page

1. Registrant Name Verner, Liipfert, Bernhard, McPherson & Hand			
2. Registrant Address <input type="checkbox"/> Check if different than previously reported Address 901 15th Street, N.W. Suite 700 City Washington State/Zip (or Country) DC 20005			
3. Principal Place of Business (if different from line 2) City _____ State/Zip (or Country) _____			
4. Contact Name John H. Zentay	Telephone (202) 371-6000	E-mail (optional) jhzentay@verner.com	5. Senate ID # 39974-850
7. Client Name <input type="checkbox"/> Self Merrill Lynch & Co.			6. House ID # 30883058

TYPE OF REPORT 8. Year 2002 Midyear (January 1-June 30) ☒ OR Year End (July 1-December 31) ☐

9. Check if this filing amends a previously filed version of this report ☐

10. Check if this is a Termination Report ☐ >> Termination Date _____

11. No Lobbying Activities ☐

INCOME OR EXPENSES - Complete Either Line 12 OR Line 13

12. Lobbying Firms	13. Organizations
INCOME relating to lobbying activities for this reporting period was: Less than \$10,000 <input type="checkbox"/> \$10,000 or more <input checked="" type="checkbox"/> >> \$ <u>\$260,000.00</u> <small>Income (nearest \$20,000)</small> Provide a good faith estimate, rounded to the nearest \$20,000 of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).	EXPENSES relating to lobbying activities for this reporting period were: Less than \$10,000 <input type="checkbox"/> \$10,000 or more <input type="checkbox"/> >> \$ _____ <small>Expenses (nearest \$20,000)</small> 14. REPORTING METHOD. Check box to indicate accounting method. See instructions for description of method. <input type="checkbox"/> Method A. Reporting amounts using LDA definition <input type="checkbox"/> Method B. Reporting amounts under section 6011 of the Internal Revenue Code <input type="checkbox"/> Method C. Reporting amounts under section 162 of the Internal Revenue Code

Signature _____

Date 8/5/2002

Registrant Name: Verner, Liipfert, Bernhard, McPherson & Hand

Client Name: Merrill Lynch & Co.

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a **separate page for each code**, provide information as requested. Attach additional page(s) as needed.

15. General issue area code FIN (one per page)

16. Specific Lobbying issues

H.R.3703, Restoring Justice to the Victims of Terrorism Act,
H.R.3717, Federal Deposit Insurance Reform Act of 2002,
S.1945, Safe and Fair Deposit Insurance Act of 2002,
S.2010, Corporate and Criminal Fraud Accountability Act of 2002,
Financial services privacy issues.
Implementation of Gramm-Leach-Bliley Act.
Deposit insurance reform.
Congressional investigations of investment banking practices and stock analysts.

17. House(s) of Congress and Federal agencies contacted

☐ Check if None

Department of Commerce
Department of Treasury
House of Representatives
Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Bernstein, Matthew C.	
Boggs, Virginia R.	
Eskin, Andrew D.	
Hyland, James E.	Legislative Director, Senator Kay Bailey Hutchison
Kneuer, John M.R.	
Merrigan, John A.	
Minor, William H.	

19. Interest of each foreign entity in the specific issues listed on line 16 above

☒ Check if None

Signature _____ Date 8/5/2002

Registrant Name: Verner, Liipfert, Bernhard, McPherson & HandClient Name: Merrill Lynch & Co.

Item	Description	Data
18a	Lobbyist Name	Raymond, Joshua
18b	Covered Official Position	
18c	New Lobbyist	No
18a	Lobbyist Name	Regan, Karen
18b	Covered Official Position	
18c	New Lobbyist	No

Registrant Name: Verner, Liipfert, Bernhard, McPherson & HandClient Name: Merrill Lynch & Co.

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code RET (one per page)

16. Specific Lobbying issues

**H.R.2269, Retirement Security Advice Act of 2001,
H.R.3669, Employee Retirement Savings Bill of Rights,
H.R.3762, Pension Security Act of 2002,
S.1677, Independent Investment Advice Act of 2001,
S.1971, National Employee Savings and Trust Equity Guarantee Act,
S.1992, Protecting America's Pensions Act of 2002,
Social Security reform.
IRA proposals.**

17. House(s) of Congress and Federal agencies contacted
House of Representatives
Senate

☐ Check if None

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Eskin, Andrew D.	
Hand, Lloyd N.	
Merrigan, John A.	
Minor, William H.	
Mueller, Russell J.	

19. Interest of each foreign entity in the specific issues listed on line 16 above

☒ Check if NoneSignature _____ Date 8/5/2002

Registrant Name: Verner, Liipfert, Bernhard, McPherson & HandClient Name: Merrill Lynch & Co.

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code TAX (one per page)

16. Specific Lobbying issues

**H.R.3090, Economic Security and Recovery Act of 2001,
H.R.3622, Emergency Worker and Investor Protection Act of 2002,
Proposals affecting Subpart F of th Internal Revenue Code.**

17. House(s) of Congress and Federal agencies contacted

☐ Check if None

**House of Representatives
Senate**

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Eskin, Andrew D.	
Klein, Gary J.	
Merrigan, John A.	
Migdail, Evan M.	
Patel, Rita M.	
Raymond, Joshua	

19. Interest of each foreign entity in the specific issues listed on line 16 above

☒ Check if None

Signature _____

Date 8/5/2002

Registrant Name: Verner, Liipfert, Bernhard, McPherson & HandClient Name: Merrill Lynch & Co.**Information Update Page - Complete ONLY where registration information has changed.**

20. Client new address

21. Client new principal place of business (if different from line 20)

City _____ State/Zip (or Country) _____

22. New general description of client's business or activities

LOBBYIST UPDATE

23. Name of each previously reported individual who is **no longer** expected to act as a lobbyist for the client

Jacobsohn, David B.
 Bentsen, Lloyd M.
 Raymond, Joshua H.
 Mueller, Russell J.

ISSUE UPDATE24. General lobbying issues previously reported that **no longer** pertain**AFFILIATED ORGANIZATIONS**

25. Add the following affiliated organization(s)

Name	Address	Principal Place of B (city and state or co

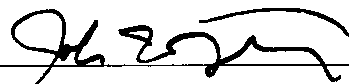
26. Name of each previously reported organization that is **no longer** affiliated with the registrant or client**FOREIGN ENTITIES**

27. Add the following foreign entities

Name	Address	Principal Place of Business (city and state or country)	Amount of contribution for lobbying activities

28. Name of each previously reported foreign entity that **no longer** owns, or controls, or is affiliated with the registrant or affiliated organization

Signature _____


Date 8/5/2002

