

27081-12-2004-11122004132133

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# LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Required To Complete This Page

1. Registrant Name: <b>NATL ASSN OF RETIRED FEDERAL EMPLOYEES</b>			
2. Address <input type="checkbox"/> Check if different than previously reported <b>606 N WASHINGTON ST</b>			
City: <b>ALEXANDRIA</b>		State: VA Zip: 22314 Country: USA	
3. Principal place of business (if different from line 2) City: State: VA Zip: Country: USA			
4. Contact Name: <b>JUDY PARK</b>	Telephone: <b>703-838-7760</b>	Email: <b>jpark@narfe.org</b>	5. Senate ID # <b>27081-12</b>
7. Client Name: <b>NATL ASSN OF RETIRED FEDERAL EMPLOYEES</b>			6. House ID # <b>30269000</b>

Type of Report 8. Year (YYYY) 2003 Midyear (Jan 1-Jun 30)  or Year End (Jul 1-Dec 31)

9. Check if this filing amends a previously filed version of this report

10. Check if this is a Termination Report  --> Termination Date

11. No Lobbying Activity

## INCOME OR EXPENSES - Complete Either Line 12 OR Line 13

12. Lobbying Firms	13. Organizations
<p><b>INCOME</b> relating to lobbying activities for this reporting period was:</p> <p><input type="checkbox"/> Less than \$10,000 (\$0.00 - \$9,999.99)</p> <p><input type="checkbox"/> \$10,000 or more</p> <p>Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).</p>	<p><b>EXPENSES</b> relating to lobbying activities for this period were:</p> <p><input type="checkbox"/> Less than \$10,000 (\$0.00 - \$9,999.99)</p> <p><input checked="" type="checkbox"/> \$10,000 or more</p> <p style="text-align: right;"><b>\$100,000</b></p>
<p>14. REPORTING METHOD. Check box to indicate accounting method. See instructions for description:</p> <p><input checked="" type="checkbox"/> Method A. Reporting amounts using LDA de</p> <p><input type="checkbox"/> Method B. Reporting amounts under section 162(e) of the Internal Revenue Code</p> <p><input type="checkbox"/> Method C. Reporting amounts under section 162(e) of the Internal Revenue Code</p>	

Signature: 

Printed Name: **JUDITH E. PARK**

Title: **LEGISLATIVE DIRECTOR**

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27081-12-2004-11122004132133

Registrant Name:  
NATL ASSN OF RETIRED FEDERAL EMPLOYEES

Client Name:  
NATL ASSN OF RETIRED FEDERAL EMPL

# LOBBYING ACTIVITY

00000891733

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

- 15. General issue area code GOV
- 16. Specific lobbying issues (current and anticipated)

HR 432, to provide for the indexation of deferred annuities; to provide that a survivor annuity be provided to the widow or widower of a former employee who dies after separating from Government service with title to a deferred annuity under the Civil Service Retirement System but before establishing a valid claim therefore; HR 972 to clarify the effective date of the modification of treatment for retirement annuity purposes for part-time service before April 7, 1986, of certain Dept. of Veterans Affairs health-care professionals; HR 2323, to provide that the Civil Service Retirement and Disability Fund be excluded from the budget of the US>

17. House(s) of Congress and Federal agencies contacted.  Check if none.

## HOUSE OF REPRESENTATIVES

18. Name of each individual who has acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
ADCOCK, DAN	N/A
FARRELL, CHRISTOPHER	N/A
PARK, JUDY	N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above.  Check if none.

\_\_\_\_\_

Printed Name:  
JUDITH E. PARK

Date: 11/12/2004  
Title:  
LEGISLATIVE DIRECTOR

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27081-12-2004-11122004132133

Registrant Name:  
NATL ASSN OF RETIRED FEDERAL EMPLOYEES

Client Name:  
NATL ASSN OF RETIRED FEDERAL EMPL

# LOBBYING ACTIVITY

00000891734

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

- 15. General issue area code **HCR**
- 16. Specific lobbying issues (current and anticipated)

**HR 577 and S 319, to increase the Government contribution for Federal Employee Health insurance; HR 2631 and S 1369, to provide that the actuarial value of the prescription drug benefits offered to Medicare eligible enrollees by a plan under the FEHBP shall be at least equal to the actuarial value of the prescription drug benefits offered by such plan to its enrollees generally.**

17. House(s) of Congress and Federal agencies contacted.  Check if none.

Office of Personnel Management (OPM)	SENATE	HOUSE OF REPRESENTATIVES
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18. Name of each individual who has acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
ADCOCK, DAN	N/A
FALLIS, CHARLES L.	N/A
FARRELL, CHRISTOPHER	N/A
PARK, JUDY	N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above:  Check if none.

Printed Name:  
JUDITH E. PARK

Date: 11/12/2004  
Title:  
LEGISLATIVE DIRECTOR

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Form LD-2 - Lobbying Activity

Page 00000891735

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Registrant Name:  
**NATL ASSN OF RETIRED FEDERAL EMPLOYEES**

Client Name:  
**NATL ASSN OF RETIRED FEDERAL EMPLOYEES**

**LOBBYING ACTIVITY**

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

- 15. General issue area code **MMM**
- 16. Specific lobbying issues (current and anticipated)

**HR 1 and S 1, Medicare Prescription Drug Improvement and Modernization Act of 2003; HR 1321, to amend title XVIII of the Social Security Act to limit the penalty for late enrollment under the Medicare Program to 10 percent and twice the period of no enrollment.**

17. House(s) of Congress and Federal agencies contacted.  Check if none.

<b>SENATE</b>	<b>HOUSE OF REPRESENTATIVES</b>	<b>Office of Management &amp; Budget (OMB)</b>
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18. Name of each individual who has acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
<b>ADCOCK, DAN</b>	<b>N/A</b>
<b>FARRELL, CHRISTOPHER</b>	<b>N/A</b>
<b>MOTLEY-MCMURTRY, REESA</b>	<b>N/A</b>

19. Interest of each foreign entity in the specific issues listed on line 16 above.  Check if none.

Printed Name:  
**JUDITH E. PARK**

Date: **11/12/2004**  
 Title:  
**LEGISLATIVE DIRECTOR**

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Form LD-2 - Lobbying Activity

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27081-12-2004-11122004132133

Registrant Name:  
NATL ASSN OF RETIRED FEDERAL EMPLOYEES

Client Name:  
NATL ASSN OF RETIRED FEDERAL EMPLOYEES

# LOBBYING ACTIVITY

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

- 15. General issue area code **RET**
- 16. Specific lobbying issues (current and anticipated)

**HR 887 and S 363, to amend title II of the Social Security Act to provide that the reductions in Social Security benefits which are required in the case of spouses and survivor spouses who are also receiving certain Government pensions shall be equal to the amount by which total amount of the combined monthly benefit (before reduction) and monthly pension exceeds \$12,000. HR 594 and S 349, to amend title II of the Social Security Act to repeal the Government Pension Offset and the Windfall Elimination Provision; HR 2011 and S 1011 to amend title II of the Social Security Act to restrict the application of the Windfall Elimination Provision to individuals whose combined monthly income from benefits under such title and other monthly periodic payments exceeds \$2,000 and to provide for a graduated implementation of such provision on amounts above such \$2,000 amount.**

17. House(s) of Congress and Federal agencies contacted.  Check if none.

Social Security Administration (SSA)	<input checked="" type="checkbox"/> SENATE	<input checked="" type="checkbox"/> HOUSE OF REPRESENTATIVES
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18. Name of each individual who has acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
FALLIS, CHARLES L.	N/A
FARRELL, CHRISTOPHER	N/A
MOTLEY-MCMURTRY, REESA	N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above.  Check if none.

Printed Name:  
**JUDITH E. PARK**

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Registrant Name:  
NATL ASSN OF RETIRED FEDERAL EMPLOYEES

Client Name:  
NATL ASSN OF RETIRED FEDERAL EMPLOYEES

# LOBBYING ACTIVITY

00000891737

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

- 15. General issue area code **TAX**
- 16. Specific lobbying issues (current and anticipated)

**HR 1231 and S. 623, to amend the Internal Revenue Code of 1986 to allow federal civilian and military retirees to pay health insurance premiums on a pretax basis and to allow a deduction for TRICARE supplemental premiums; and HR 2096 and S 1335, the Long -Term Care and Retirement Security Act of 2003.**

17. House(s) of Congress and Federal agencies contacted.  Check if none.

**SENATE**      **HOUSE OF REPRESENTATIVES**

18. Name of each individual who has acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
<b>ADCOCK, DAN</b>	<b>N/A</b>
<b>FALLIS, CHARLES L.</b>	<b>N/A</b>
<b>PARK, JUDY</b>	<b>N/A</b>

19. Interest of each foreign entity in the specific issues listed on line 16 above.  Check if none.

Printed Name:  
**JUDITH E. PARK**

Date: **11/12/2004**  
Title:  
**LEGISLATIVE DIRECTOR**

