

Clerk of the House of Representatives
Legislative Resource Center
B-106 Cannon Building
Washington, DC 20515

Secretary of the Senate
Office of Public Records
232 Hart Building
Washington, DC 20510

SECRETARY OF THE

07 FEB 14 PM

LOBBYING REPC

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required to Complete This Page

1. Registrant Name ☒ Organization ☐ Individual

H&R BLOCK, INC

2. Address ☐ Check if different than previously reported

Address1 700 13TH STREET, NW, #700

Address2

City WASHINGTON

State DC

Zip Code 20005

Cour

3. Principal place of business (if different than line 2)

City Kansas City

State MO

Zip Code 64105

Cour

4a. Contact Name

b. Telephone Number

c. E-mail

5. Sen:

Mr. ROBERT WEINBERGER

☐ International Number

(202) 508-6363

rweinberger@hrblock.com

1721

7. Client Name ☒ Self

6. Hou

H&R BLOCK, INC

3312

TYPE OF REPORT

8. Year 2006

Midyear (January 1-June 30) ☐

Year End (July 1-Dec)

9. Check if this filing amends a previously filed version of this report ☐

10. Check if this is a Termination Report ☐ Termination Date

11. No Lobbying Activ

INCOME OR EXPENSES - Complete Either Line 12 OR Line 13

12. Lobbying

INCOME relating to lobbying activities for this reporting period was:

Less than \$10,000 ☐

\$10,000 or more ☐

\$

Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).

13. Organizations

EXPENSE relating to lobbying activities for this reporting period were:

Less than \$10,000 ☐

\$10,000 or more ☒

\$ 120,000.00

14. REPORTING

Check box to indicate accounting method. See instructions for description

☒ Method A. Reporting amounts using LDA definition

☐ Method B. Reporting amounts under section 6033(c) Internal Revenue Code

☐ Method C. Reporting amounts under section 162(e) Internal Revenue Code

Signature ☒ Digitally Signed By: matt jessee

Date 02/1

US, DST Aces Unaffiliated Individual, matt jessee

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code

TAX

Taxation/Internal Revenue Code

 (one per page)

16. Specific lobbying issues

H.R. 4, "Pension Protection Act," supported Saver's Credit permanence and indexing.
H.R. 5576, Transportation/Treasury Appropriations, supported full funding of the IRS.
H.R. 5970, "Estate Tax and Extension of Tax Relief of 2006," supported extension of Saver's Credit.

17. House(s) of Congress and Federal agencies ☐ Check if None ☐ House ☐ Senate

Internal Revenue Service

18. Name of each individual who acted as a lobbyist in this issue area

Name			Covered Official Position (if applicable)
First	Last	Suffix	
Robert	Weinberger		
Michael	Beresik		

19. Interest of each foreign entity in the specific issues listed on line 16 above ☒ Check if None

ADDENDUM for General Lobbying Issue Area:

TAX - Taxation/Internal Revenue Code

S. 832, "Taxpayer Protection and Assistance Act," supported testing and certification of tax return preparers, supported registration of RAL providers, opposed provisions to prevent taxpayers from consenting to, or directing that their tax information be transmitted to others by a tax return preparer.

S. 1321, "Telephone Excise Tax Repeal Act," supported testing and certification of tax return preparers, supported registration of RAL providers, opposed provisions to prevent taxpayers from consenting to, or directing that their tax information be transmitted to others by a tax return preparer.

H.R. 4217, "Data Accountability Trust Act," and H.R. 3997, "Financial Data Protection Act," opposed inclusion of provisions that would restrict use and transfer of Social Security numbers by tax preparers, who are obligated to use Social Security numbers on tax returns or in connection with the sale or purchase of a tax return preparation business.

Suggested improvements in tax administration to IRS officials.

0000030487

Registrant H&R BLOCK, INCClient Name H&R BLOCK, INC

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code

FIN	Financial Institutions/Investments/Sec
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 (one per page)

16. Specific lobbying issues

FY2007 Defense Authorization, opposed 36% APR cap on all loans issued to servicemembers and their dependents, supp disclosures.

17. House(s) of Congress and Federal agencies ☐ Check if None ☒ House ☒ Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name			Covered Official Position (if applicable)
First	Last	Suffix	
Robert	Weinberger		
Michael	Beresik		

19. Interest of each foreign entity in the specific issues listed on line 16 above ☒ Check if None

0000030488



Printed Name and Title Robert Weinberger, Vice President of Government Relations

v5.0.0j

Registrant **H&R BLOCK, INC**Client Name **H&R BLOCK, INC****Information Update Page - Complete ONLY where registration information has changed.****20. Client new address**

Address _____

City _____ State _____ Zip Code _____ - _____ Cot

21. Client new principal place of business (if different than line 20)

City _____ State _____ Zip Code _____ - _____ Cot

22. New General description of client's business or activities**LOBBYIST UPDATE****23. Name of each previously reported individual who is no longer expect to act as a lobbyist for the client**

	First Name	Last Name	Suffix		First Name	Last Name
1	Michael	Beresik		3		
2				4		

ISSUE UPDATE**24. General lobbying issue that no longer pertain**

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AFFILIATED ORGANIZATIONS**25. Add the following affiliated organization(s)**

Name	Address				Principal Place of business (city and state or country)
	Street Address	State/Province	Zip	Country	
	City				City
					State
					City
					State
					Cour

26. Name of each previously reported organization that is no longer affiliated with the registrant or client

1	2	3
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FOREIGN ENTITIES**27. Add the following foreign entities**

Name	Address			Principal place of business (city and state or country)	Amount of contribution for lobbying activities
	Street Address	State/Province	Country		
	City			City	
				State	
				Country	

28. Name of each previously reported foreign entity that no longer owns, or controls, or is affiliated with the registrant, client or affiliated organization

1	3	5
2	4	6

1000030489

5
5

Printed Name and Title Robert Weinberger, Vice President of Government Relations

v5.0.0j
