

Office of the House of Representatives
Legislative Resource Center
3-106 Cannon Building
Washington, DC 20515

Secretary of the Senate
Office of Public Records
232 Hart Building
Washington, DC 20510

LOBBYING REPORT
SENATE

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required to Complete This Page

1. Registrant Name ☒ Organization ☐ Individual

AEGON USA, INC.

2. Address ☐ Check if different than previously reported

Address1 1111 NORTH CHARLES STREET

Address2

City BALTIMORE

State

MD

Zip Code 21201

Cou

3. Principal place of business (if different than line 2)

City

State

Zip Code

Cou

4a. Contact Name

b. Telephone Number

c. E-mail

Mr. JASON D. KAUNE

☐ International Number

(415) 389-6800

JKAUNE@NMGVLAW.COM

5. Sen

4405

7. Client Name ☒ Self

AEGON USA, INC.

6. Hou

3435

TYPE OF REPORT

8. Year 2007

Midyear (January1-June30) ☒

Year End (July 1-Dec

9. Check if this filing amends a previously filed version of this report ☐

10. Check if this is a Termination Report ☐ Termination Date

11. No Lobbying Acti

INCOME OR EXPENSES - Complete Either Line 12 OR Line 13

12. Lobbying

INCOME relating to lobbying activities for this reporting period was:

Less than \$10,000 ☐

\$10,000 or more ☒

\$

Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).

13. Organizations

EXPENSE relating to lobbying activities for this were:

Less than \$10,000 ☐

\$10,000 or more ☒

\$ 960,000.00

14. REPORTING

Check box to indicate

accounting method. See instructions for descriptive

☒ Method A. Reporting amounts using LDA definition

☐ Method B. Reporting amounts under section 6033(c) Internal Revenue Code

☐ Method C. Reporting amounts under section 162(e) Revenue Code

Signature ☒ Digitally Signed By: Jason D Kaune

Date 08/1

US, DST ACES Business Representative, ACES TrustID Business Certificate, Jason D Kaune

Printed Name and Title JASON D. KAUNE, ATTORNEY & AGENT FOR FILER

Filing #c0b53c1a-e015-48ba-b1cc-2603e6fa60ee - Page 1 of 14

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code Immigration (one per page)

16. Specific lobbying issues

HR1930/S1083: SECURING KNOWLEDGE, INNOVATION, AND LEADERSHIP ACT (SKIL); INCREASE NUMBER VISAS

17. House(s) of Congress and Federal agencies ☐ Check if None ☒ House ☒ Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name			Covered Official Position (if applicable)
First	Last	Suffix	
JEAN	DE CERVENS		N/A
BYRON	ANDERSON		N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above ☒ Check if None

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15. General issue area code

INS

 Insurance (one per page)

16. Specific lobbying issues

HR1685/S1260: DATA SECURITY ACT; DATA PRIVACY
S40: THE NATIONAL INSURANCE ACT; OPTIONAL FEDERAL CHARTER
HR2761: TERRORISM RISK INSURANCE REVISION AND EXTENSION ACT; RESTRICTIONS ON LIFE INSURERS TO UNDERWRITE ON BASIS OF TRAVEL

17. House(s) of Congress and Federal agencies ☐ Check if None ☒ House ☒ Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name			Covered Official Position (if applicable)
First	Last	Suffix	
JEANNE	DE VERVENS		N/A
BYRON	ANDERSON		N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above ☒ Check if None

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15. General issue area code RET Retirement (one per page)

16. Specific lobbying issues

HR2205/S1010: RETIREMENT SECURITY FOR LIFE ACT; ANNUITY INCENTIVES
HR3088/S1809: LONG-TERM CARE ACT; INCENTIVES FOR LONG-TERM CARE

17. House(s) of Congress and Federal agencies ☐ Check if None ☒ House ☒ Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name			Covered Official Position (if applicable)
First	Last	Suffix	
JEANNE	DE VERVENS		N/A
BYRON	ANDERSON		N/A

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15. General issue area code TAX Taxation/Internal Revenue Code (one per page)

16. Specific lobbying issues

HR1810/S1366: TO PERMIT THE CONSOLIDATION OF LIFE INSURANCE COMPANIES WITH OTHER COMPANIES
REMOVE RESTRICTIONS
HR2205/S1010: RETIREMENT SECURITY FOR LIFE ACT; ANNUITY INCENTIVES
S349: SMALL BUSINESS AND WORK OPPORTUNITY ACT; RESTRICTIONS ON EXECUTIVE DEFERRED COMPENSATION

17. House(s) of Congress and Federal agencies ☐ Check if None ☒ House ☒ Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name			Covered Official Position (if applicable)
First	Last	Suffix	
JEANNE	DE CERVENS		N/A
BYRON	ANDERSON		N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above ☒ Check if None

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APPENDUM for General Lobbying Issue Area:

TAX - Taxation/Internal Revenue Code

HR3088/S1809: LONG-TERM CARE ACT; INCENTIVES FOR LONG-TERM CARE

HR3160: TO PREVENT CORPORATIONS FROM EXPLOITING TAX TREATIES TO EVADE TAXATION OF US INC
INTERNATIONAL TAX

1000081356

Printed Name and Title JASON D. KAUNE, ATTORNEY & AGENT FOR FILER



LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code TRD Trade (Domestic/Foreign) (one per page)

16. Specific lobbying issues

S1677: CURRENCY REFORM AND FINANCIAL MARKET ACCESS ACT; OPEN MARKETS TO FINANCIAL SERVICE COMPANIES
HOUSE RESOLUTION 552: A RESOLUTION CALLING ON THE GOVERNMENT OF THE PEOPLE'S REPUBLIC OF CHINA TO REMOVE BARRIERS TO US FINANCIAL SERVICES FIRMS DOING BUSINESS IN CHINA.

17. House(s) of Congress and Federal agencies ☐ Check if None ☒ House ☒ Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name			Covered Official Position (if applicable)
First	Last	Suffix	
JEANNE	DE CERVEN		N/A
BYRON	ANDERSON		N/A

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