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SECRETARY OF THE SENATE

05 FEB 10

LOBBYING REPORT

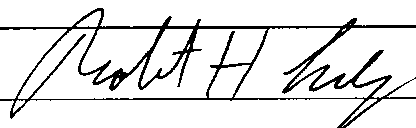
Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required to Complete this Page

1. Registrant Name FRIED, FRANK, HARRIS, SHRIVER & JACOBSON			
2. Address <input type="checkbox"/> Check if different than previously reported Suite 800, 1001 Pennsylvania Avenue, N.W., Washington, D.C. 20004-2505			
3. Principal Place of Business (if different from line 2) City: New York State/Zip (or Country) N.Y./10004-1980			
4. Contact Name Thomas P. Vartanian	Telephone 202/639-7200	E-mail (optional)	5. Senate 1548:
7. Client Name <input type="checkbox"/> Self Federal Home Loan Bank of Chicago			6. House 3091:

TYPE OF REPORT8. Year 2004Midyear (January 1-June 30) ☐**OR**Year End (July 1-December 31) ☐9. Check if this filing amends a previously filed version of this report ☐10. Check if this is a Termination Report ☐ ⇒ Termination Date:11. No Lobbying Activities ☐**INCOME OR EXPENSES - Complete Either Line 12 OR Line 13**

<p>12. Lobbying Firms</p> <p>INCOME relating to lobbying activities for this reporting period was:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input checked="" type="checkbox"/> ⇒ <u>\$20,000</u> Income (nearest \$20,000)</p> <p>Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).</p>	<p>13. Organizations</p> <p>EXPENSES relating to lobbying activities for this reporting period were:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input type="checkbox"/> ⇒ \$ _____ Expenses (nearest \$20,000)</p> <p>14. REPORTING METHOD. Check box to indicate expense accounting method. See instructions for descriptions of options.</p> <p><input type="checkbox"/> Method A. Reporting amounts using LDA definitions</p> <p><input type="checkbox"/> Method B. Reporting amounts under section 6033 Internal Revenue Code</p> <p><input type="checkbox"/> Method C. Reporting amounts under section 162(e) Internal Revenue Code</p>
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Signature



Printed Name and Title

Robert H. Ledig, Partner

Registrant Name Fried, Frank, Harris
Shriver & Jacobson

Client Name Federal Home Loan Bank of Chicago

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code information as requested. Attach additional page(s) as needed.

15. General issue area FIN (one per page)

16. Specific lobbying issues

Matters relating to securities disclosures of the Federal Home Loan Bank System and the Federal Banks.

17. House(s) of Congress and Federal agencies contacted

☐ Check if None

Securities and Exchange Commission

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Thomas P. Vartanian	
Robert H. Ledig	
David L. Ansell	
Lawrence R. Bard	

19. Interest of each foreign entity in the specific issues listed on line 16 above

☐ Check if None

Signature  Date February 9, 2005

Printed Name and Title Robert H. Ledig, Partner

