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SECRETARY OF THE
03 AUG 20 PM '2

LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required To Complete This Page

1. Registrant Name Seward & Kissel LLP			
2. Address <input type="checkbox"/> Check if different than previously reported 1200 G Street, N.W., Suite 350, Washington, D.C. 20005			
3. Principal Place of Business (if different from line 2) City: <u>New York</u> State/Zip (or Country) <u>New York 10004</u>			
4. Contact Name Paul T. Clark, Esq.	Telephone 202 737-8833	E-mail (optional) clark@sewkis.com	5. Senate ID # 34898-0006
7. Client Name <input type="checkbox"/> Self Merrill Lynch & Co., Inc.			6. House ID # 31627004

TYPE OF REPORT 8. Year 2003 Midyear (January 1-June 30) OR Year End (July 1-December 31)

9. Check if this filing amends a previously filed version of this report

10. Check if this is a Termination Report , Termination Date _____

11. No Lobbying

INCOME OR EXPENSES - Complete Either Line 12 OR Line 13

<p>12. Lobbying Firms</p> <p>INCOME relating to lobbying activities for this reporting period was:</p> <p>Less than \$10,000 <input checked="" type="checkbox"/></p> <p>\$10,000 or more <input type="checkbox"/> \$ _____ Income (nearest \$20,000)</p> <p>Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).</p>	<p>13. Organizations</p> <p>EXPENSES relating to lobbying activities for this report period were:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input type="checkbox"/> \$ _____ Expenses (nearest \$20,000)</p> <p>14. REPORTING METHOD. Check box to indicate accounting method. See instructions for description of</p> <p><input type="checkbox"/> Method A. Reporting amounts using LDA definition</p> <p><input type="checkbox"/> Method B. Reporting amounts under section 6033(b) Internal Revenue Code</p> <p><input type="checkbox"/> Method C. Reporting amounts under section 162(e) Internal Revenue Code</p>
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Signature _____

Printed Name and Title _____

LD-2 (REV 6/98)

PAGE

✓
Printed Name and Title Paul T. Clark, Esq./Partner

4
Form LD-2 (Rev. 6/98)

Page 2