

Clerk of the House of Representatives Legislative Resource Center B-106 Cannon Building Washington, DC 20515	Secretary of the Senate Office of Public Records 232 Hart Building Washington, DC 20510
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SECRETARY OF THE SENATE  
04 APR 16 PM 1:57

## LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required to Complete This Page

1. Registrant Name Health Insurance Association of America			
2. Address <input type="checkbox"/> Check if different than previously reported 1201 F Street, Suite 500			
3. Principal Place of Business (if different from line 2) Washington DC 20004 City: State/zip (or Country)			
4. Contact Name Annette Fleming	Telephone (202) 778-3289	E-mail (optional) afleming@hiala.org	5. Senate ID # 17842-12
7. Client Name <input checked="" type="checkbox"/> Self			6. House ID # 3136000

**TYPE OF REPORT** 8. Year 2003 Midyear (January 1-June 30)  OR Year End (July 1-Dec

9. Check if this filing amends a previously filed version of this report

10. Check if this is a Termination Report  ⇨ Termination Date October 21, 2003 11. No Lobbying

INCOME OR EXPENSES - Complete Either Line 12 OR Line 13	
<p><b>12. Lobbying Firms</b></p> <p>INCOME relating to lobbying activities for this reporting period was:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input type="checkbox"/> ⇨ \$ _____ Income (nearest \$20,000)</p> <p>Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).</p>	<p><b>13. Organizations</b></p> <p>EXPENSES relating to lobbying activities for this reporting period were:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input checked="" type="checkbox"/> ⇨ \$ <u>940,000.00</u> Expenses (nearest \$20,000)</p> <p><b>14. REPORTING METHOD.</b> Check box to indicate accounting method. See instructions for description of</p> <p><input type="checkbox"/> <b>Method A.</b> Reporting amounts using LDA definition</p> <p><input type="checkbox"/> <b>Method B.</b> Reporting amounts under section 6033 Internal Revenue Code</p> <p><input checked="" type="checkbox"/> <b>Method C.</b> Reporting amounts under section 162(e) Internal Revenue Code</p>

Signature \_\_\_\_\_ Date \_\_\_\_\_

Printed Name and Title \_\_\_\_\_

LD-2 (REV. 4/03)

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Registrant Name Health Insurance Association of Americ. Client Name \_\_\_\_\_

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which th engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each co information as requested. Attach additional page(s) as needed.

15. General issue area code CSP (one per page)

16. Specific lobbying issues

HR 2622: Fair and Accurate Credit Transactions Act of 2003, S 1373: Insurance Consumer Protection Act of 2003, S 1753: National Consumer Credit Reporting System Improvement Act of 2003, HR Patient Safety Improvement Act of 2003, HIPAA, Medical Privacy

17. House(s) of Congress and Federal agencies contacted  Check if None

House, Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Chris Bowlin	
Melissa Dodson	
Stephen Mason	
Michael DeCarlo	

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

Signature \_\_\_\_\_ Date \_\_\_\_\_

Printed Name and Title \_\_\_\_\_



Registrant Name Health Insurance Association of America Client Name \_\_\_\_\_

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the client was engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each code** information as requested. Attach additional page(s) as needed.

15. General issue area code HCR (one per page)

16. Specific lobbying issues

HR 1562: Veterans Health Care Cost Recovery Act of 2003, HR 2433: Health Care for Veterans of Project 112/Project SHAD Act of 2003, HR 5: Help Efficient, Accessible, Low-Cost, Timely Healthcare (HEALTH) Act of 2003, HR 660: Small Business Health Fairness Act of 2003, HR 2698: Health Insurance Certificate Act of 2003, HR 2096 Long-Term Care and Retirement Security Act of 2003, S 186: Living Organ Donor Protections Act, S 607: HEALTH Act of 2003, S. 11: Patient First Act of 2003, S 423: Health Care Parity for Legal Transportation and Recreational Activities Act, S 1: Prescription Drug and Medicare Improvement Act of 2003, S 545: Small Business Health Fairness Act of 2003, HR 877: Patient Safety Improvement Act of 2003, Medical Liability, Health Technology, Consumer directed/individual market research,

17. House(s) of Congress and Federal agencies contacted  Check if None

House, Senate, Veterans Administration, HHS, CMS, Federal Trade Commission, Department of Justice, White House

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Chris Bowlin	
Melissa Dodson	
Greg Johnson	
Henry Desmarais	
Winthrop Cashdollar	
Michael DeCarlo	
Sue Lanza	

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

Signature \_\_\_\_\_ Date \_\_\_\_\_



Registrant Name Health Insurance Association of America Client Name \_\_\_\_\_

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which th engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each co** information as requested. Attach additional page(s) as needed.

15. General issue area code HCR (one per page)

16. Specific lobbying issues

HR 1562: Veterans Health Care Cost Recovery Act of 2003, HR 2433: Health Care for Veterans of Project 112/Project SHAD Act of 2003, HR 5: Help Efficient, Accessible, Low-Cost, Timely Healthcare (HEALTH) Act of 2003, HR 660: Small Business Health Fairness Act of 2003, HR 2698: Health Insurance Certificate Act of 2003, HR 2096 Long-Term Care and Retirement Security Act of 2003, S 186: Living Organ Donor Protections Act, S 607: HEALTH Act of 2003, S. 11: Patients First Act of 2003, S 423: Health Care Parity for Legal Transportation and Recreational Activities Act, S 1: Prescription Drug and Medicare Improvement Act of 2003, S 545: Small Business Health Fairness Act of 2003, HR 877: Patient Safety Improvement Act of 2003, Medical Liability, Health Technology, Consumer directed/individual market research.

17. House(s) of Congress and Federal agencies contacted  Check if None

House, Senate, Veterans Administration, HHS, CMS, Federal Trade Commission, Department of Justice, White House

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Stephen Mason	
Susan Coronel	

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

Signature \_\_\_\_\_ Date \_\_\_\_\_

Printed Name and Title \_\_\_\_\_



Registrant Name Health Insurance Association of America Client Name \_\_\_\_\_

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant was engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each code** information as requested. Attach additional page(s) as needed.

15. General issue area code INS (one per page)

16. Specific lobbying issues

HR 1562: Veterans Health Care Cost Recovery Act of 2003, HR 2433: Health Care for Veterans of Project 112/Project SHAD Act of 2003, HR 5: Help Efficient, Accessible, Low-Cost, Timely Healthcare (HEALTH) Act of 2003, HR 2591: Small Business Protection Act of 2003, HR 660 Small Business Health Fairness Act of 2003, HR 2698: Health Insurance Certificate Act of 2003 HR 2096 Long-Term Care and Retirement Security Act of 2003, S 607: HEALTH Act of 2003, S 11: Patients First Act of 2003, S 423: Health Care Parity for Legal Transportation and Recreational Activities Act, S 1: Prescription Drug and Medicare Improvement Act of 2003, S 545: Small Business Health Fairness Act of 2003, S 1373: Insurance Consumer Protection Act of 2003, S 1753: National Consumer Credit Reporting System Improvement Act of 2003

17. House(s) of Congress and Federal agencies contacted  Check if None

House, Senate, HHS, CMS, White House, Veterans Administration

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Chris Bowlin	
Melissa Dodson	
Greg Johnson	
Henry Desmarais	
Stephn Mason	
Marianne Miller	
Sue Lanza	
Michael DeCarlo	

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

Signature \_\_\_\_\_ Date \_\_\_\_\_



Registrant Name Health Insurance Association of America Client Name \_\_\_\_\_

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which th engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each co** information as requested. Attach additional page(s) as needed.

15. General issue area code INS (one per page)

16. Specific lobbying issues

HR 1562: Veterans Health Care Cost Recovery Act of 2003, HR 2433: Health Care for Veterans of Project 112/Project SHAD Act of 2003, HR 5: Help Efficient, Accessible, Low-Cost, Timely Healthcare (HEALTH) Act of 2003, HR 2591: Small Business Protection Act of 2003, HR 660 Small Business Health Fairness Act of 2003, HR 2698: Health Insurance Certificate Act of 2003 HR 2096 Long-Term Care and Retirement Security Act of 2003, S 607: HEALTH Act of 2003, S. 11: Patients First Act of 2003, S 423: Health Care Parity for Legal Transportation and Recreational Activities Act, S 1: Prescription Drug and Medicare Improvement Act of 2003, S 545: Small Business Health Fairness Act of 2003, S 1373: Insurance Consumer Protection Act of 2003, S 1753: National Consumer Credit Reporting System Improvement Act of 2003

17. House(s) of Congress and Federal agencies contacted  Check if None

House, Senate, HHS, CMS, White House, Veterans Administration

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Don Young	
Susan Coronel	
Winthrop Cashdollar	

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

Signature \_\_\_\_\_ Date \_\_\_\_\_

Printed Name and Title \_\_\_\_\_



Registrant Name Health Insurance Association of America Client Name \_\_\_\_\_

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant is engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code and information as requested. Attach additional page(s) as needed.

15. General issue area code MMM (one per page)

16. Specific lobbying issues

HR 1: Medicare Prescription Drug and Modernization Act of 2003, S 1: Prescription Drug and Medicare Improvement Act of 2003

17. House(s) of Congress and Federal agencies contacted  Check if None

House, Senate, HHS, CMS, White House

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Chris Bowlin	
Melissa Dodson	
Greg Johnson	
Henry Desmarais	
Stephn Mason	
Marianne Miller	

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

Signature \_\_\_\_\_ Date \_\_\_\_\_

Printed Name and Title \_\_\_\_\_



Registrant Name Health Insurance Association of America Client Name \_\_\_\_\_

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each code** information as requested. Attach additional page(s) as needed.

15. General issue area code PHA (one per page)

16. Specific lobbying issues

HR 1: Medicare Prescription Drug and Modernization Act of 2003, S 1: Prescription Drug and Medicare Improvement Act of 2003

17. House(s) of Congress and Federal agencies contacted  Check if None

House, Senate, HHS, CMS, White House

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Chris Bowlin	
Melissa Dodson	
Greg Johnson	
Henry Desmarais	
Marianne Miller	
Stephen Mason	

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

Signature \_\_\_\_\_ Date \_\_\_\_\_

Printed Name and Title \_\_\_\_\_



Registrant Name Health Insurance Association of America Client Name \_\_\_\_\_

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant was engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code and information as requested. Attach additional page(s) as needed.

15. General issue area code SMB (one per page)

16. Specific lobbying issues

S 545: Small Business Health Fairness Act of 2003, HR 660: Small Business Health Fairness Act of 2003, HR 2591: Small Business Protection Act of 2003

17. House(s) of Congress and Federal agencies contacted  Check if None

House, Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Chris Bowlin	
Melissa Dodson	
Sue Lanza	
Stephen Mason	
Marianne Miller	

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

Signature \_\_\_\_\_ Date \_\_\_\_\_

Printed Name and Title \_\_\_\_\_



Registrant Name Health Insurance Association of America Client Name \_\_\_\_\_

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant is engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code as requested. Attach additional page(s) as needed.

15. General issue area code TAX (one per page)

16. Specific lobbying issues

Long Term Care Tax Incentives, HR 2096 Long-Term Care and Retirement Security Act of 2003, Technology and Innovation Costs, Consumer directed proposals and research, Health Care Tax Credits for Uninsured, Health Savings Accounts (HSAs), Health Insurance Certificates, Prescription Drugs, Individual Insurance Tax Credits.

17. House(s) of Congress and Federal agencies contacted  Check if None

House, Senate, US Treasury

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Chris Bowlin	
Melissa Dodson	
Stephen Mason	
Henry Desmarais	
Michael DeCarlo	
Winthrop Cashdollar	
Susan Coronel	

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

Signature \_\_\_\_\_ Date \_\_\_\_\_

Printed Name and Title \_\_\_\_\_



Registrant Name health Insurance Association of America Client Name \_\_\_\_\_

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant is engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code as requested. Attach additional page(s) as needed.

15. General issue area code TOR (one per page)

16. Specific lobbying issues

S 607: HEALTH Act of 2003, S 1518: Reliable Medical Justice Act

17. House(s) of Congress and Federal agencies contacted  Check if None

House, Senate, Department of Justice

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Chris Bowlin	
Melissa Dodson	

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

Signature \_\_\_\_\_ Date \_\_\_\_\_

Printed Name and Title \_\_\_\_\_







Registrant Name Health Insurance Association of America Client Name \_\_\_\_\_

**Information Update Page - Complete ONLY where registration information has changed.**

20. Client new address

21. Client new principal place of business (if different from line 20)

City

State/Zip (or Country)

22. New general description of client's business or activities

**LOBBYIST UPDATE**

23. Name of each previously reported individual who is **no longer** expected to act as a lobbyist for the client

*Termination Report - see item 10.*

**ISSUE UPDATE**

24. General lobbying issues previously reported that **no longer** pertain

**AFFILIATED ORGANIZATIONS**

25. Add the following affiliated organization(s)

Name	Address	Principal Place of Business (city and state or country)

26. Name of each previously reported organization that is **no longer** affiliated with the registrant or client

**FOREIGN ENTITIES**

27. Add the following foreign entities

Name	Address	Principal place of business (city and state or country)	Amount of contribution for lobbying activities

28. Name of each previously reported foreign entity that **no longer** owns, or controls, or is affiliated with the registrant, affiliated organization

Signature Annette Fleming Date 2/2/04

Printed Name and Title Annette Fleming, Federal Affairs Coordinator

