Clerk of the House of Representatives Legislative Resource Center B-106 Cannon Building Washington, DC 20515

Secretary of the Senate Office of Public Records 232 Hart Building Washington, DC 20510

Secretary of the Senate Received: Feb 04, 2008

LOBBYING REPORT  Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required To Complete This Page
1. Registrant Name:
RICCHETTI INC
2. Address: 1001 G STREET NW SUITE 600 EAST, WASHINGTON, DC 20001
Principal place of business (if different from line 2):
4. Contact Name: SCOTT GREENBERGER Telephone: 2027770672 E-mail (optional): scott@ricchettiinc.com
Senate ID #: 62778-517 House ID #:
7. Client Name: Self
ASSN FOR ADVANCED LIFE UNDERWRITING
TYPE OF REPORT
8. Year <u>2007</u> Midyear (January 1 - June 30): 🔲 <b>OR</b> Year End (July 1 - December 31): 🔀
9. Check if this filing amends a previously filed version of this report:
10. Check if this is a Termination Report:   => Termination Date:  11. No Lobbying Activity:
INCOME OR EXPENSES
Complete Either Line 12 <b>OR</b> Line 13
12. Lobbying Firms
INCOME relating to lobbying activities for this reporting period was:
Less than \$10,000:
\$10,000 or more: X => Income (nearest \$20,000): 120,000.00
Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).
13. Organizations
EXPENSES relating to lobbying activities for this reporting period were:
Less than \$10,000:
\$10,000 or more: => Expenses (nearest \$20,000):
14. Reporting Method.  Check how to indicate expense accounting method. See instructions for description of options.

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Method A. Reporting amounts using LDA definitions only
Method B. Reporting amounts under section 6033(b)(8) of the Internal Revenue Code
Method C. Reporting amounts under section 162(e) of the Internal Revenue Code

## Registrant Name: RICCHETTI INC Client Name: ASSN FOR ADVANCED LIFE UNDERWRITING

## LOBBYING ACTIVITY.

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed

- 15. General issue area code: INS (one per page)
- 16. Specific lobbying issues:

issues relating to restrictions on corporate-owned life insurance and investor-owned life insurance contracts

17. House(s) of Congress and Federal agencies contacted: HOUSE OF REPRESENTATIVES SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: ALBEE, LUKE
Covered Official Position (if applicable): N/A
Name: RICCHETTI, JEFF
Covered Official Position (if applicable): N/A
Name: RICCHETTI, STEVE
Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. None

## Registrant Name: RICCHETTI INC Client Name: ASSN FOR ADVANCED LIFE UNDERWRITING

## LOBBYING ACTIVITY.

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed

15. General issue area code: TAX (one per page)

16. Specific lobbying issues:

issues pertaining to estate taxes, including proposed repeal and reform of the estate tax issues relating to the tax treatment of life insurance policies issues relating to non-qualified deferred compensation issues relating to broad reform of the tax code

17. House(s) of Congress and Federal agencies contacted: HOUSE OF REPRESENTATIVES SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: ALBEE, LUKE
Covered Official Position (if applicable): N/A
Name: RICCHETTI, JEFF
Covered Official Position (if applicable): N/A
Name: RICCHETTI, STEVE
Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. None

Signature: ON FILE Date: Feb 04, 2008

Printed Name and Title: SCOTT GREENBERGER ASSOCIATE -

Registrant Name: RICCHETTI INC Client Name: ASSN FOR ADVANCED LIFE UNDERWRITING

# Information Update Page:

Complete ONLY where registration information has changed.

## LOBBYIST UPDATE

23. Name of each previously reported individual who is NO LONGER expected to act as a lobbyist for the client

## ISSUE UPDATE

24. General lobbying issues previously reported that NO LONGER pertain

# AFFILIATED ORGANIZATIONS

25. Add the following organization(s)

26. Name of each previously reported organization that is NO LONGER affiliated with the registrant or client

#### FOREIGN ENTITIES

27. Add the following foreign entities

28. Name of each previously reported foreign entity the NO LONGER owns, OR controls, OR is affiliated with the registrant, client or affiliated organization

Signature: ON FILE Date: Feb 04, 2008

Printed Name and Title: -