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03 FEB 26 AM 9:33

**LOBBYING REPORT**

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required To Complete This Page

1. Registrant Name <b>Seward &amp; Kissel LLP</b>			
2. Address <input type="checkbox"/> Check if different than previously reported <b>1200 G Street, N.W., Suite 350, Washington, D.C. 20005</b>			
3. Principal Place of Business (if different from line 2) City: <b>New York</b> State/Zip (or Country): <b>New York 10004</b>			
4. Contact Name <b>Paul T. Clark, Esq.</b>	Telephone <b>202 737-8833</b>	E-mail (optional) <b>clark@sewkis.com</b>	5. Senate ID # <b>34898-000</b>
7. Client Name <input type="checkbox"/> Self <b>Merrill Lynch &amp; Co., Inc.</b>			6. House ID # <b>31627004</b>

**TYPE OF REPORT** 8. Year 2002 Midyear (January 1-June 30)  OR Year End (July 1-Dec)

9. Check if this filing amends a previously filed version of this report 10. Check if this is a Termination Report  , Termination Date \_\_\_\_\_

11. No Lobbyin

**INCOME OR EXPENSES - Complete Either Line 12 OR Line 13**

**12. Lobbying Firms**

INCOME relating to lobbying activities for this reporting period was:

Less than \$10,000

\$10,000 or more  \$ 20,000  
Income (nearest \$20,000)

Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).

**13. Organizations**

EXPENSES relating to lobbying activities for this reporting period were:

Less than \$10,000

\$10,000 or more  \$ \_\_\_\_\_  
Expenses (nearest \$)

**14. REPORTING METHOD.** Check box to indicate accounting method. See instructions for description of

Method A. Reporting amounts using LDA definiti

Method B. Reporting amounts under section 6033 Internal Revenue Code

Method C. Reporting amounts under section 162 Internal Revenue Code

Signature \_\_\_\_\_

Printed Name and Title \_\_\_\_\_

LD-2 (REV. 6/98)

F



Printed Name and Title Paul T. Clark, Esq./Partner

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Form LD-2 (Rev. 6/98)

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