

Clerk of the House of Representatives
Legislative Resource Center
B-106 Cannon Building
Washington, DC 20515

Secretary of the Senate
Office of Public Records
232 Hart Building
Washington, DC 20510

RECEIVED
SECRETARY OF THE SENATE
PUBLIC RECORDS

05 JUN 29 PM 3:57

LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required to Complete This Page

1. Registrant Name Trustees of the University of Pennsylvania			
2. Address <input type="checkbox"/> Check if different than previously reported 3451 Walnut Street			
3. Principal Place of Business (if different from line 2) Philadelphia PA 19104 City: State/zip (or Country)			
4. Contact Name Carol R. Scheman	Telephone (215) 898-1388	E-mail (optional) scheman@pobox.upenn.edu	5. Senate ID # 38608-12
7. Client Name <input checked="" type="checkbox"/> Self Self-ID #38608-12 Senate; #38608 House			6. House ID # 38608

TYPE OF REPORT 8. Year 2004 Midyear (January 1-June 30) ☐ OR Year End (July 1-De

9. Check if this filing amends a previously filed version of this report ☐

10. Check if this is a Termination Report ☐ ⇔ Termination Date _____

11. No Lobbyi

INCOME OR EXPENSES - Complete Either Line 12 OR Line 13

<p>12. Lobbying Firms</p> <p>INCOME relating to lobbying activities for this reporting period was:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input type="checkbox"/> ⇔ \$ _____ Income (nearest \$20,000)</p> <p>Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).</p>	<p>13. Organizations</p> <p>EXPENSES relating to lobbying activities for this reporting period were:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input checked="" type="checkbox"/> ⇔ \$ <u>\$60,000.00</u> Expenses (nearest \$20,000)</p> <p>14. REPORTING METHOD. Check box to indicate accounting method. See instructions for description of</p> <p><input type="checkbox"/> Method A. Reporting amounts using LDA definiti</p> <p><input checked="" type="checkbox"/> Method B. Reporting amounts under section 6033 Internal Revenue Code</p> <p><input type="checkbox"/> Method C. Reporting amounts under section 162(i) Internal Revenue Code</p>
--	---

Signature

Carol R. Scheman

Date February 14, 2005

Printed Name and Title Carol R. Scheman, VP Government, Community and Public Affairs

LD-2 (REV. 4/03)

PAGE 1 c

Registrant Name Trustees of the University of Pennsylvania Client Name _____ Self-ID #38608-12 Senate; #38608 House

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the client was engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code and information as requested. Attach additional page(s) as needed.

15. General issue area code BUD (one per page)

16. Specific lobbying issues

HR 4567/S 2537, appropriations for the Department of Homeland Security
 HR 4613/S 2259, appropriations for the Department of Defense
 HR 4568, appropriations for the Department of Interior
 HR 4614, appropriations for the Department of Energy
 HR 5006/S 2810 appropriations for the Departments of Labor, Health and Human Services, and Education
 HR 5041/S 2825 appropriations for the Departments of Veterans Affairs, Housing and Urban Development, and Independent Agencies
 HR 4818, Consolidated Appropriations Act

17. House(s) of Congress and Federal agencies contacted ☐ Check if None

U.S. House of Representatives
 U.S. Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Carol R. Scheman	Vice President, Government, Community and Public

19. Interest of each foreign entity in the specific issues listed on line 16 above ☐ Check if None

Signature Carol R. Scheman Date February 14, 2004

Carol R. Scheman, VP Government, Community and Public Affairs

Registrant Name Trustees of the University of PennsylvaniaClient Name Self-ID #38608-12 Senate; #38608 Hou

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each information as requested. Attach additional page(s) as needed.

15. General issue area code EDU (one per page)

16. Specific lobbying issues

HR5185 Higher Education Extension Act

17. House(s) of Congress and Federal agencies contacted

☐ Check if None

U.S. House of Representatives
U.S. Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Carol R. Scheman	Vice President, Government, Community and Public

19. Interest of each foreign entity in the specific issues listed on line 16 above

☐ Check if None

Signature



Date

February 14, 2005

Printed Name and Title

Carol R. Scheman, VP Government, Community and Public Affairs

Registrant Name Trustees of the University of Pennsylvania Client Name _____ Self-ID #38608-12 Senate; #38608 Hou

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each information as requested. Attach additional page(s) as needed.

15. General issue area code HOM (one per page)

16. Specific lobbying issues

HR 4567/S 2537, appropriations for the Department of Homeland Security

17. House(s) of Congress and Federal agencies contacted ☐ Check if None

U.S. House of Representatives
U.S. Senate
Department of Homeland Security

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Carol R. Scheman	Vice President, Government, Community and Public

19. Interest of each foreign entity in the specific issues listed on line 16 above ☐ Check if None

Signature



Date

February 14, 2005

Printed Name and Title

Carol R. Scheman, VP Government, Community and Public Affairs

Registrant Name Trustees of the University of Pennsylvania Client Name Self-ID #38608-12 Senate; #38608 House

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the client was engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code and information as requested. Attach additional page(s) as needed.

15. General issue area code MED (one per page)

16. Specific lobbying issues

HR 4961 The Medicaid Act of 2004 (FMAP Relief)
 HR 4280 Medical Liability Reform
 HR 2660 House Labor HHS Appropriations Bill (75% Rule)
 340 B funding issues
 Recapture and Medicare Repayment Issues

17. House(s) of Congress and Federal agencies contacted ☐ Check if None

U.S. House of Representatives
 U.S. Senate
 Department of Health and Human Services
 CMS

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Carol R. Scheman	Vice President, Government, Community and Public Affairs

19. Interest of each foreign entity in the specific issues listed on line 16 above ☐ Check if None

Signature



Date February 14, 2005

Printed Name and Title _____

Form LD-2 (Rev. 4/03)

Page 1

Registrant Name Trustees of the University of Pennsylvania Client Name _____ Self-ID #38608-12 Senate; #38608 Hou

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each information as requested. Attach additional page(s) as needed.

15. General issue area code SCI (one per page)

16. Specific lobbying issues

S 2192, Cooperative Research and Technology Enhancement Act

17. House(s) of Congress and Federal agencies contacted

☐ Check if None

U.S. House of Representatives
U.S. Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Carol R. Scheman	Vice President, Government, Community and Public

19. Interest of each foreign entity in the specific issues listed on line 16 above.

☐ Check if None

Signature

Carol R. Scheman

Date

February 14, 2005

Printed Name and Title Carol R. Scheman, VP Government, Community and Public Affairs

Registrant Name Trustees of the University of Pennsylvania Client Name _____ Self-ID #38608-12 Senate; #38608 Hou

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each information as requested. Attach additional page(s) as needed.

15. General issue area code DEF (one per page)

16. Specific lobbying issues

HR 2658, Department of Defense Appropriation Bill

17. House(s) of Congress and Federal agencies contacted ☐ Check if None

U.S. House of Representatives
U.S. Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Carol R. Scheman	Vice President, Government, Community and Public

19. Interest of each foreign entity in the specific issues listed on line 16 above ☐ Check if None

Signature



Date February 14, 2005

Printed Name and Title

Carol R. Scheman, VP Government, Community and Public Affairs

Registrant Name Trustees of the University of Pennsylvania Client Name Self-ID #38608-12 Senate; #38608

Information Update Page - Complete ONLY where registration information has changed.

20. Client new address

21. Client new principal place of business (if different from line 20)

City _____ State/Zip (or Country) _____

22. New general description of client's business or activities

LOBBYIST UPDATE

23. Name of each previously reported individual who is no longer expected to act as a lobbyist for the client

ISSUE UPDATE

24. General lobbying issues previously reported that no longer pertain

TAX _____

AFFILIATED ORGANIZATIONS

25. Add the following affiliated organization(s)

Name	Address	Principal Place of Business (city and state or country)

26. Name of each previously reported organization that is no longer affiliated with the registrant or client

FOREIGN ENTITIES

27. Add the following foreign entities

Name	Address	Principal place of business (city and state or country)	Amount of contribution for lobbying activities

28. Name of each previously reported foreign entity that no longer owns, or controls, or is affiliated with the registrant or affiliated organization

Signature Carol R. Scheman Date February 14

Printed Name and Title

Form LD-2 (Rev. 4/03)

Page 8

RECEIVED
SECRETARY OF THE SENATE
PUBLIC RECORDS

05 JUN 29 PM 3:57

U.S. POSTAL SERVICE	CERTIFICATE OF MAILING
MAY BE USED FOR DOMESTIC AND INTERNATIONAL MAIL, DOES NOT PROVIDE FOR INSURANCE-POSTMASTER	
Received From:	
Univ. of Penn	
133 S. 36 th St #418	
Phila, PA 19104-3246	
One piece of ordinary mail addressed to:	
Clerk of the House of Representatives	
Legislative Resource Center	
B-100 Cannon Bldg.	
Washington, DC 20515	

PS Form 3817, January 2001

PHILA PA #23 M.D. FEB 14 2005 00027064-23

U.S. POSTAL SERVICE	CERTIFICATE OF MAILING
MAY BE USED FOR DOMESTIC AND INTERNATIONAL MAIL, DOES NOT PROVIDE FOR INSURANCE-POSTMASTER	
Received From:	
University of Pennsylvania/Voice	
133 S. 36 th St. #418	
Phila PA 19104-3246	
One piece of ordinary mail addressed to:	
Secretary of the Senate	
Office of Public Records	
232 Hart Bldg	
Washington, DC 20540	

PS Form 3817, January 2001

PHILA PA #23 M.D. FEB 14 2005 00027064-23

