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LOBBYING REPORT

04 AUG 25 PM 3: 09

Lobbying Disclosure Act of 1995 (Section 5) -All Filers Are Required to Complete This Page

1. Registrant Name PricewaterhouseCoopers LLP			
2. Registrant Address <input type="checkbox"/> Check if different than previously reported Address 1301 K Street, NW, 800 West City Washington State/Zip (or Country) DC 20005			
3. Principal Place of Business (if different from line 2) City _____ State/Zip (or Country) _____			
4. Contact Name Larry Campbell	Telephone 202.414.1477	E-mail (optional) larry.campbell@us.pwc.com	5. Senate ID # 10764-2373
7. Client Name <input type="checkbox"/> Self Cahill Gordon & Reindel LLP			6. House ID # 34341146

TYPE OF REPORT 8. Year 2004 Midyear (January 1-June 30) OR Year End (July 1-Dec

9. Check if this filing amends a previously filed version of this report

10. Check if this is a Termination Report >> Termination Date _____

11. No Lobbyi

INCOME OR EXPENSES - Complete Either Line 12 OR Line 13

12. Lobbying Firms	13. Organizations
INCOME relating to lobbying activities for this reporting period was: Less than \$10,000 <input type="checkbox"/> \$10,000 or more <input checked="" type="checkbox"/> >> \$ <u>\$20,000.00</u> <small>Income (nearest \$20,000)</small> Provide a good faith estimate, rounded to the nearest \$20,000 of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).	EXPENSES relating to lobbying activities for this reporting period were: Less than \$10,000 <input type="checkbox"/> \$10,000 or more <input type="checkbox"/> >> \$ _____ <small>Expenses (nearest \$20,000)</small> 14. REPORTING METHOD. Check box to indicate reporting accounting method. See instructions for description of <ul style="list-style-type: none"> <input type="checkbox"/> Method A. Reporting amounts using LDA definition <input type="checkbox"/> Method B. Reporting amounts under section 6033(e) of the Internal Revenue Code <input type="checkbox"/> Method C. Reporting amounts under section 162(e) of the Internal Revenue Code

Signature

Larry Campbell

Date 8/12/2004

Name: PricewaterhouseCoopers LLP

Client Name: Cahill Gordon & Reindel LLP

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code TAX (one per page)

16. Specific Lobbying issues

Depreciation rules for New York Liberty Zone leasehold improvements (H.R. 3654; S. 1984)

17. House(s) of Congress and Federal agencies contacted
House of Representatives
Senate


Check if None

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Campbell, Larry	
Longano, Don	
Shapiro, Bob	

19. Interest of each foreign entity in the specific issues listed on line 16 above

Check if None

Signature 

Date 8/12/2004

