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04 AUG 16 PM 3:

LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required to Complete This Page

1. Registrant Name Thelen Reid & Priest LLP			
2. Address <input type="checkbox"/> Check if different than previously reported 701 Pennsylvania Ave. NW 8th Floor Washington, DC 20004			
3. Principal Place of Business (if different from line 2) New York NY 10022 City: State/zip (or Country)			
4. Contact Name Joshua Mecham	Telephone (202) 508-4000	E-mail (optional)	5. Senate ID # 32998-1522
7. Client Name <input type="checkbox"/> Self Goldman Sachs & Co.			6. House ID # 32200096

TYPE OF REPORT 8. Year 2004 Midyear (January 1-June 30) ☒ OR Year End (July 1-Dec

9. Check if this filing amends a previously filed version of this report ☐

10. Check if this is a Termination Report ☐ ⇨ Termination Date _____

11. No Lobbyin

INCOME OR EXPENSES - Complete Either Line 12 OR Line 13

12. Lobbying Firms	13. Organizations
INCOME relating to lobbying activities for this reporting period was: Less than \$10,000 <input type="checkbox"/> \$10,000 or more <input checked="" type="checkbox"/> ⇨ \$ <u>120,000.00</u> <div style="text-align: center;">Income (nearest \$20,000)</div>	EXPENSES relating to lobbying activities for this report period were: Less than \$10,000 <input type="checkbox"/> \$10,000 or more <input type="checkbox"/> ⇨ \$ _____ <div style="text-align: center;">Expenses (nearest \$20,000)</div>
Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).	14. REPORTING METHOD. Check box to indicate ex accounting method. See instructions for description of op <input type="checkbox"/> Method A. Reporting amounts using LDA definitic <input type="checkbox"/> Method B. Reporting amounts under section 6033(Internal Revenue Code <input type="checkbox"/> Method C. Reporting amounts under section 162(e Internal Revenue Code

Signature _____ Date _____

Printed Name and Title _____

LD-2 (REV. 4/03)

PAGE 1 of

Registrant Name Thelen Reid & Priest LLP Client Name Goldman Sachs & Co.

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant was engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code as requested. Attach additional page(s) as needed.

15. General issue area code FIN (one per page)

16. Specific lobbying issues

Financial services legislation

17. House(s) of Congress and Federal agencies contacted ☐ Check if None

US Senate
US House of Representatives
Securities and Exchange Commission

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Richard Roberts	N/A
Joshua Mecham	N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above ☒ Check if None

Signature Richard Roberts Date 8/16/09

Printed Name and Title Richard Roberts, Partner

Form LD-2 (Rec. 4/03)

Page _____