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LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) – All Filers Are Required to Complete This Page

1. Registrant Name McDermott, Will & Emery			
2. Address <input type="checkbox"/> Check if different than previously reported 600 13 th Street, N.W. Washington, D.C. 20005-3096			
3. Principal Place of Business (if different from line 2) City: Same State/Zip (or Country) Same			
4. Contact Name	Telephone	E-mail (optional)	5. Senate ID #
Robert B. Harding	202-756-8205	rharding@mwe.com	
7. Client Name <input type="checkbox"/> Self			6. House ID #
Eli Lilly & Co.			31445102

TYPE OF REPORT 8. Year 2001 Midyear (January 1-June 30) **OR** Year End (July 1 – December

9. Check if this filing amends a previously filed version of this report

10. Check if this is a Termination Report ⇨ Termination Date _____ 11. No Lobbying Act

INCOME OR EXPENSES – Complete Either Line 12 **OR** Line 13

12. Lobbying Firms	13. Organizations
INCOME relating to lobbying activities for this reporting period was:	EXPENSES relating to lobbying activities for this report were:
Less than \$10,000 <input checked="" type="checkbox"/>	Less than \$10,000 <input type="checkbox"/>
\$10,000 or more <input type="checkbox"/> ⇨ \$ _____ Income (nearest \$20,000)	\$10,000 or more <input type="checkbox"/> ⇨ \$ _____ Expenses (nearest \$20,000)
Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).	14. REPORTING METHOD. Check box to indicate accounting method. See instructions for description of method.
	<input type="checkbox"/> Method A. Reporting amounts using LDA definition
	<input type="checkbox"/> Method B. Reporting amounts under section 6115 of the Internal Revenue Code
	<input type="checkbox"/> Method C. Reporting amounts under section 163(e)(2)(B) of the Internal Revenue Code

Signature 
Printed Name and Title Robert B. Harding, Partner



Registrant Name McDermott, Will & Emery

Client Name Eli Lilly & Co.

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each code,** provide information as requested. Attach additional page(s) as needed.

15. General issue area code TAX (one per page)

16. Specific lobbying issues

Tax legislation affecting pharmaceutical companies. Pharmaceutical production and distribution.

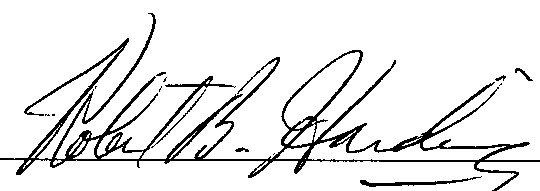
17. House(s) of Congress and Federal agencies contacted Check if None

U.S. House of Representatives, U.S. Senate, Treasury Department

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Robert B. Harding	

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature  Date 7/25/01

Printed Name and Title Robert B. Harding, Partner

