

## LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - **All Filers Are Required To Complete This Page**

1. Registrant Name:

**UNIV OF NORTH CAROLINA CHAPEL HILL**

2. Address:

C/O 300 BYNUM HALL, CAPUS BOX 7006, CHAPEL HILL, NC 27599-7006

3. Principal place of business (if different from line 2):

4. Contact Name: KAREN A. REGAN

Telephone: 9198430050

E-mail (optional): karenregan@unc.edu

Senate ID #: 89235-12

House ID #:

7. Client Name: ☒ Self

## TYPE OF REPORT

8. Year 2007 Midyear (January 1 - June 30): ☐ **OR** Year End (July 1 - December 31): ☒

9. Check if this filing amends a previously filed version of this report: ☐

10. Check if this is a Termination Report: ☐ => Termination Date: 11. No Lobbying Activity: ☐

## INCOME OR EXPENSES

Complete Either Line 12 **OR** Line 13

### 12. Lobbying Firms

**INCOME** relating to lobbying activities for this reporting period was:

Less than \$10,000: ☐

\$10,000 or more: ☐ => Income (nearest \$20,000): \_\_\_\_\_

Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).

### 13. Organizations

**EXPENSES** relating to lobbying activities for this reporting period were:

Less than \$10,000: ☐

\$10,000 or more: ☒ => Expenses (nearest \$20,000): 190,000.00

### 14. Reporting Method.

Check box to indicate expense accounting method. See instructions for description of options.

☒ **Method A.** Reporting amounts using LDA definitions only

☐ **Method B.** Reporting amounts under section 6033(b)(8) of the Internal Revenue Code

☐ **Method C.** Reporting amounts under section 162(e) of the Internal Revenue Code

Registrant Name: UNIV OF NORTH CAROLINA CHAPEL HILL Client Name: Self

### LOBBYING ACTIVITY.

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: BUD (one per page)

16. Specific lobbying issues:

HR 2272; S 761, America Creating Opportunities to Meaningfully Promote Excellence in Technology, Education and Science (America COMPETES) Act (provisions dealing with basic research at NSF and the Department of Energy's Office of Science)

17. House(s) of Congress and Federal agencies contacted:

HOUSE OF REPRESENTATIVES

SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: REGAN, KAREN

Covered Official Position (if applicable): CHARLIE ROSE, CMTE. HOUSE ADMINISTRATION

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Registrant Name: UNIV OF NORTH CAROLINA CHAPEL HILL Client Name: Self

**LOBBYING ACTIVITY.**

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: CPT (one per page)

16. Specific lobbying issues:

HR 1908; S 1145, the Patent Reform Act of 2007

17. House(s) of Congress and Federal agencies contacted:

HOUSE OF REPRESENTATIVES

SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: REGAN, KAREN

Covered Official Position (if applicable): CHARLIE ROSE, CMTE. HOUSE ADMINISTRATION

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Registrant Name: UNIV OF NORTH CAROLINA CHAPEL HILL Client Name: Self

### LOBBYING ACTIVITY.

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: DEF (one per page)

16. Specific lobbying issues:

HR 3222, The National Defense Appropriations Act for Fiscal Year 2008 (provisions related to Research, Development, Test and Evaluation and Advanced Medical Technology; next generation training and simulation systems; DOD basic research in 6.1 and 6.2 programs; and indirect costs for defense-supported university research)

17. House(s) of Congress and Federal agencies contacted:

HOUSE OF REPRESENTATIVES

SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: REGAN, KAREN

Covered Official Position (if applicable): CHARLIE ROSE, CMTE. HOUSE ADMINISTRATION

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Registrant Name: UNIV OF NORTH CAROLINA CHAPEL HILL Client Name: Self

### LOBBYING ACTIVITY.

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: EDU (one per page)

16. Specific lobbying issues:

HR 3043; S 1710, Departments of Labor, Health and Human Services, and Education and Related Agencies Appropriations Act, 2008 (provisions concerning funding levels for student financial aid programs) HR 4137, College Opportunity and Affordability Act

17. House(s) of Congress and Federal agencies contacted:

HOUSE OF REPRESENTATIVES

SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: REGAN, KAREN

Covered Official Position (if applicable): CHARLIE ROSE, CMTE. HOUSE ADMINISTRATION

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Registrant Name: UNIV OF NORTH CAROLINA CHAPEL HILL Client Name: Self

### LOBBYING ACTIVITY.

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: HCR (one per page)

16. Specific lobbying issues:

HR 3043; S 1710, Departments of Labor, Health and Human Services, and Education and Related Agencies Appropriations Act, 2008 (provisions concerning funding levels for NIH, the National Children's Study, Title VII, open access, kidney disease prevention, drug discovery and racial disparities medical research)

17. House(s) of Congress and Federal agencies contacted:

HOUSE OF REPRESENTATIVES

SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: REGAN, KAREN

Covered Official Position (if applicable): CHARLIE ROSE, CMTE. HOUSE ADMINISTRATION

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Registrant Name: UNIV OF NORTH CAROLINA CHAPEL HILL Client Name: Self

**LOBBYING ACTIVITY.**

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: HOM (one per page)

16. Specific lobbying issues:

National Bio and Agro Defense Facility Center of Excellence for the Study of Natural Disasters

17. House(s) of Congress and Federal agencies contacted:

HOUSE OF REPRESENTATIVES

SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: REGAN, KAREN

Covered Official Position (if applicable): CHARLIE ROSE, CMTE. HOUSE ADMINISTRATION

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Registrant Name: UNIV OF NORTH CAROLINA CHAPEL HILL Client Name: Self

### LOBBYING ACTIVITY.

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: MED (one per page)

16. Specific lobbying issues:

HR 3; S 5, the Stem Cell Research Enhancement Act of 2007 HR 3222, The National Defense Appropriations Act for Fiscal Year 2008 (provisions related to Research, Development, Test and Evaluation and Advanced Medical Technology)

17. House(s) of Congress and Federal agencies contacted:

HOUSE OF REPRESENTATIVES

SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: REGAN, KAREN

Covered Official Position (if applicable): CHARLIE ROSE, CMTE. HOUSE ADMINISTRATION

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**



Registrant Name: UNIV OF NORTH CAROLINA CHAPEL HILL Client Name: Self

### LOBBYING ACTIVITY.

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: SCI (one per page)

16. Specific lobbying issues:

HR 2272; S 761, America Creating Opportunities to Meaningfully Promote Excellence in Technology, Education and Science (America COMPETES) Act (provisions dealing with basic research at NSF and the Department of Energy's Office of Science) HR 2342, National Integrated Coastal and Ocean Observation System

17. House(s) of Congress and Federal agencies contacted:

HOUSE OF REPRESENTATIVES

SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: REGAN, KAREN

Covered Official Position (if applicable): CHARLIE ROSE, CMTE. HOUSE ADMINISTRATION

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Registrant Name: UNIV OF NORTH CAROLINA CHAPEL HILL Client Name: Self

### LOBBYING ACTIVITY.

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: TAX (one per page)

16. Specific lobbying issues:

HR 1419; S 819, the Public Good IRA Rollover Act of 2007 Tax-Exempt Status for Hospitals: Work with Congress and the Hospital community to determine common definitions and reforms in such areas as community benefit, charitable care, charges to the uninsured and debt collection. Tax-Exempt Status for Higher Education (no bill offered)

17. House(s) of Congress and Federal agencies contacted:

HOUSE OF REPRESENTATIVES

SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: REGAN, KAREN

Covered Official Position (if applicable): CHARLIE ROSE, CMTE. HOUSE ADMINISTRATION

19. Interest of each foreign entity in the specific issues listed on line 16 above: **None**

Signature: ON FILE Date: Feb 14, 2008

Printed Name and Title: KAREN A. REGAN, DIRECTOR, OFFI -

**Information Update Page:**

**Complete ONLY where registration information has changed.**

**LOBBYIST UPDATE**

**23. Name of each previously reported individual who is NO LONGER expected to act as a lobbyist for the client**

**ISSUE UPDATE**

**24. General lobbying issues previously reported that NO LONGER pertain**

**AFFILIATED ORGANIZATIONS**

**25. Add the following organization(s)**

**26. Name of each previously reported organization that is NO LONGER affiliated with the registrant or client**

**FOREIGN ENTITIES**

**27. Add the following foreign entities**

**28. Name of each previously reported foreign entity the NO LONGER owns, OR controls, OR is affiliated with the registrant, client or affiliated organization**

Signature: ON FILE      Date: Feb 14, 2008

Printed Name and Title: -