Clerk of the House of Representatives	Secretary of the Senate
Legislative Resource Center	Office of Public Records
B-106 Cannon Building	232 Hart Building
Washington, DC 20515	Washington, DC 20510

SENATE
CLERK OF THE SENATE
01 FEB 15 PM 2:52

LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - **All Filers Are Required to Complete This Page**

1. Registrant Name
Infotech Strategies, Inc.

2. Registrant Address ☒ Check if different than previously reported
Address **1341 G. Street, N.W.** **Suite 1100**
City **Washington** State/Zip (or Country) **DC 20005**

3. Principal Place of Business (if different from line 2)
City **Washington** State/Zip (or Country) **DC 20005**

4. Contact Name **Kenneth R. Kay** Telephone E-mail (optional)

5. Senate ID #

7. Client Name ☐ Self
CEO Forum on Education and Technology

6. House ID #
33764001

TYPE OF REPORT 8. Year **2000** Midyear (January 1-June 30) ☐ **OR** Year End (July 1-December 31) ☒

9. Check if this filing amends a previously filed version of this report ☐

10. Check if this is a Termination Report ☐ >> Termination Date _____ 11. No Lobbying Activity ☐

INCOME OR EXPENSES - Complete Either Line 12 OR Line 13

12. Lobbying Firms

INCOME relating to lobbying activities for this reporting period was:

Less than $10,000 ☐

$10,000 or more ☒ >> $ **$140,000.00**
Income (nearest $20,000)

Provide a good faith estimate, rounded to the nearest $20,000 of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).

13. Organizations

EXPENSES relating to lobbying activities for this reporting period were:

Less than $10,000 ☐

$10,000 or more ☐ >> $ _____
Expenses (nearest $20,000)

14. REPORTING METHOD. Check box to indicate expense accounting method. See instructions for description of options.

☐ **Method A.** Reporting amounts using LDA definitions only

☐ **Method B.** Reporting amounts under section 6033(b)(8) of the Internal Revenue Code

☐ **Method C.** Reporting amounts under section 162(e) of the Internal Revenue Code

Signature Pamela J. Bernhardt Date **02/13/2001**

Printed Name and Title **Pamela Bernhardt - Vice President**

Registrant Name: **Infotech Strategies, Inc.**

Client Name: **CEO Forum on Education and Technology**

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each code,** provide information as requested. Attach additional page(s) as needed.

15. General issue area code **EDU** (one per page)

16. Specific Lobbying issues
General discussions on the Administration's and Congress' education technology priorities and initiatives.

17. House(s) of Congress and Federal agencies contacted ☐ Check if None
Department of Education -- Presentations
House of Representatives -- Presentations
Senate -- Presentations
Web Based Education Commission - Presented Testimony

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)	New
Kay, Kenneth R.		**No**
Redl, Kathy		**No**

19. Interest of each foreign entity in the specific issues listed on line 16 above ☒ Check if None

Signature Pamela J. Bernhardt Date **02/13/2001**

Printed Name and Title **Pamela Bernhardt - Vice President** Page 2 of 3

Registrant Name: **Infotech Strategies, Inc.**

Client Name: **CEO Forum on Education and Technology**

Information Update Page - Complete ONLY where registration information has changed.

20. Client new address

21. Client new principal place of business (if different from line 20)

City State/Zip (or Country)

22. New general description of client's business or activities

LOBBYIST UPDATE

23. Name of each previously reported individual who is **no longer** expected to act as a lobbyist for the client

Root, Mark
Connor, Kerry

ISSUE UPDATE

24. General lobbying issues previously reported that **no longer** pertain

AFFILIATED ORGANIZATIONS

25. Add the following affiliated organization(s)

Name	Address		Principal Place of Business (city and state or country)

26. Name of each previously reported organization that is **no longer** affiliated with the registrant or client

FOREIGN ENTITIES

27. Add the following foreign entities

Name	Address	Principal Place of Business (city and state or country)	Amount of contribution for lobbying activities	Ownership % in client

28. Name of each previously reported foreign entity that **no longer** owns, or controls, or is affiliated with the registrant, client, or affiliated organization

Signature Pamela J. Bernhardt Date **02/13/2001**

Printed Name and Title **Pamela Bernhardt - Vice President**