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## LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required To Complete This Page

1. Registrant Name Merrill Lynch & Co., Inc.			
2. Address <input type="checkbox"/> Check if different than previously reported 1455 Pennsylvania Avenue, N.W., Suite 950			
3. Principal Place of Business (if different from line 2) City Washington, State/Zip (or Country) D.C. 20004-1087			
4. Contact Name Bruce E. Thompson, Jr.	Telephone (202) 661-7120	E-mail (optional)	5. Senate ID # 24965-00012
7. Client Name <input checked="" type="checkbox"/> Self	6. House ID # 31305000		

TYPE OF REPORT 8. Year 2000 Midyear (January 1-June 30)  OR Year End (July 1-December 31)

9. Check if this filing amends a previously filed version of this report

10. Check if this is a Termination Report  ⇨ Termination Date \_\_\_\_\_ 11. No Lobbying Activity

### INCOME OR EXPENSES - Complete Either Line 12 OR Line 13

12. Lobbying Firms	13. Organizations
INCOME relating to lobbying activities for this reporting period was:	EXPENSES relating to lobbying activities for this reporting period were:
Less than \$10,000 <input type="checkbox"/>	Less than \$10,000 <input type="checkbox"/>
\$10,000 or more <input type="checkbox"/> ⇨ \$ _____ Income (nearest \$20,000)	\$10,000 or more <input checked="" type="checkbox"/> ⇨ \$ <u>1,980,000</u> Expenses (nearest \$20,000)
Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).	14. REPORTING METHOD. Check box to indicate expense accounting method. See instructions for description of options. <input checked="" type="checkbox"/> Method A. Reporting amounts using LDA definitions only <input type="checkbox"/> Method B. Reporting amounts under section 6033(b)(8) of the Internal Revenue Code <input type="checkbox"/> Method C. Reporting amounts under section 162(e) of the Internal Revenue Code

Signature \_\_\_\_\_

Printed Name and Title Bruce E. Thompson, Jr., Vice President, Director of Government Relations

LD-2 (REV. 11-99)

PAGE 1 of 3

Registrant Name Merrill Lynch & Co., Inc. Client Name Self

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code BAN (one per page)

16. Specific lobbying issues

Financial Services legislation and related issues, including the following bills:  
S. 2798, H.R. 4603, H.R. 4467, S. 2589, H.R. 4380, S. 2513, H.R. 3320, S. 1903, H.R. 4049,  
H.R. 4585, H.R. 3886 and H.R. 3408.

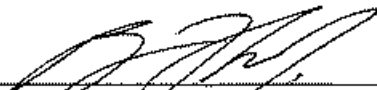
17. House(s) of Congress and Federal agencies contacted  Check if None

U.S. House of Representatives, U.S. Senate, U.S. Treasury (including Office of Comptroller of the Currency and Office of Thrift Supervision), the Federal Reserve Board, the Federal Deposit Insurance Corporation, and the White House.

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)	New
Bruce E. Thompson, Jr.	Vice President, Director of Government Relations	<input type="checkbox"/>
John F. Kelly	Vice President, Government Relations	<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

Signature  Date February 12, 2001

Printed Name and Title Bruce E. Thompson, Jr., Vice President, Director of Government Relations

Registrant Name Merrill-Lynch & Co., Inc. Client Name Self

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code HIN (one per page)

16. Specific lobbying issues

Securities industry regulatory and related issues, including H.R. 4203, H.R. 4541, S. 2697, H.R. 3703, S. 2107 and H.R. 1256.

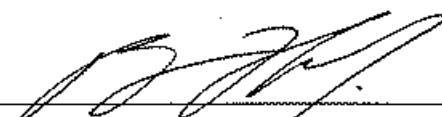
17. House(s) of Congress and Federal agencies contacted  Check if None

U.S. House of Representatives, U.S. Senate, U.S. Treasury, Securities and Exchange Commission and Commodity Futures Trading Corp.

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)	New
Janelle C.M. Thibau	Vice President, Government Relations	<input type="checkbox"/>
Bruce E. Thompson, Jr.	Vice President, Director of Government Relations	<input type="checkbox"/>
John F. Kelly	Vice President, Government Relations	<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

Signature  Date February 12, 2001

Printed Name and Title Bruce E. Thompson, Jr., Vice President, Director of Government Relations

Registrant Name Merrill Lynch & Co., Inc. Client Name Self

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code FOR (one per page)

16. Specific lobbying issues

International trade issues, including H.R. 4444, S. 2277, and S. 2645.

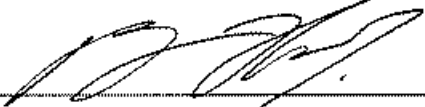
17. House(s) of Congress and Federal agencies contacted  Check if None

U.S. House of Representatives and U.S. Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)	New
Bruce E. Thompson, Jr.	Vice President, Director of Government Relations	<input type="checkbox"/>
Janelle C.M. Thibau	Vice President, Government Relations	<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

Signature  Date February 12, 2001

Printed Name and Title Bruce E. Thompson, Jr., Vice President, Director of Government Relations

Registrant Name Merrill Lynch & Co., Inc. Client Name Self

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code TAX (one per page)

16. Specific lobbying issues

Tax issues such as IRAs, Capital Gains and corporate taxes, including H.R. 1102, H.R. 8, H.R. 4810 and S. 646.

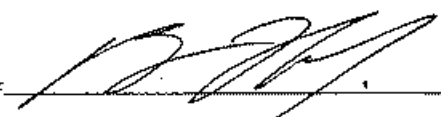
17. House(s) of Congress and Federal agencies contacted  Check if None

U.S. House of Representatives, U.S. Senate and U.S. Treasury Department, including the Internal Revenue Service.

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)	None
<u>William R. DeReuter</u>	<u>Vice President, Government Relations</u>	<input type="checkbox"/>
<u>Bruce E. Thompson, Jr.</u>	<u>Vice President, Director of Government Relations</u>	<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

Signature  Date February 12, 2001  
Printed Name and Title Bruce E. Thompson, Jr., Vice President, Director of Government Relations