

LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - **All Filers Are Required To Complete This Page**

1. Registrant Name:

NATL COMM TO PRESERVE SOCIAL SECURITY & MEDICARE

2. Address:

10 G ST NE #600, WASHINGTON, DC 20002

3. Principal place of business (if different from line 2):

4. Contact Name: PHILLIP ROTONDI

Telephone: 2022168376

E-mail (optional): rotondip@ncpssm.org

Senate ID #: 27467-12

House ID #: 30367000

7. Client Name: ☒ Self

TYPE OF REPORT

8. Year 2006 Midyear (January 1 - June 30): ☐ **OR** Year End (July 1 - December 31): ☒

9. Check if this filing amends a previously filed version of this report: ☐

10. Check if this is a Termination Report: ☐ => Termination Date: 11. No Lobbying Activity: ☐

INCOME OR EXPENSES

Complete Either Line 12 **OR** Line 13

12. Lobbying Firms

INCOME relating to lobbying activities for this reporting period was:

Less than \$10,000: ☐

\$10,000 or more: ☐ => Income (nearest \$20,000): _____

Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).

13. Organizations

EXPENSES relating to lobbying activities for this reporting period were:

Less than \$10,000: ☐

\$10,000 or more: ☒ => Expenses (nearest \$20,000): 4,580,000.00

14. Reporting Method.

Check box to indicate expense accounting method. See instructions for description of options.

☐ **Method A.** Reporting amounts using LDA definitions only

☐ **Method B.** Reporting amounts under section 6033(b)(8) of the Internal Revenue Code

☒ **Method C.** Reporting amounts under section 162(e) of the Internal Revenue Code

LOBBYING ACTIVITY.

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: BUD (one per page)

16. Specific lobbying issues:

Systems Change Grants, the Community Services Block Grant program, the Social Services Block Grant program, the Low Income Home Energy Assistance Program (LIHEAP) state block grant, local community service organizations, State Health Insurance Assistance Programs (SHIPs), and the geriatric health professions program; 2) H.R. 5441: provisions pertaining to the importation of FDA-approved drugs from Canada. Budget Process Reforms. 1) H.R. 4890: provisions pertaining to rescissions of direct spending; 2) H.R. 3282, H.R. 5766, H.R. 2470, S. 3521: provisions pertaining to entitlement and spending commissions, entitlement cuts, discretionary cuts, on-budget status of Social Security surpluses, Medicare funding cap, line item veto and rescissions of direct spending. FY 2007 Appropriations. 1) H.J.Res. 100, H.R. 5631, H.R. 5647, S. 3708: provisions pertaining to funding the Department of Health and Human Services, the Social Security Administration, the Older Americans Act, the Senior Corps program,

17. House(s) of Congress and Federal agencies contacted:
HOUSE OF REPRESENTATIVES
SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: BONEBRAKE, ALISON
Covered Official Position (if applicable): N/A
Name: FREESE, MARIA
Covered Official Position (if applicable): N/A
Name: FREY, SCOTT
Covered Official Position (if applicable): N/A
Name: KENNELLY, BARBARA
Covered Official Position (if applicable): N/A
Name: KIBLER, MICHAEL
Covered Official Position (if applicable): N/A
Name: LIFSEY, DIANE
Covered Official Position (if applicable): N/A
Name: RICHTMAN, MAX
Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

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15. General issue area code: HCR (one per page)

16. Specific lobbying issues:

health treatment benefits differing from limitations on medical and surgical benefits; 3) S. 1116, H.R. 2629 enhancing senior access to mental health treatment and screening services; 4) S. 1955: provisions preempting state benefit protections critical to older workers; 5) H.R. 4993, S. 2010 authorizing infrastructure resources to implement a nationally-coordinated elder justice strategy. 1) S. 1951, CLASS Act, pertaining to the development of a nationwide insurance program providing long-term care services financed through voluntary payroll deductions; 2) H.R. 1402 prohibiting group health plans from imposing mental

17. House(s) of Congress and Federal agencies contacted:
HOUSE OF REPRESENTATIVES
SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: BONEBRAKE, ALISON
Covered Official Position (if applicable): N/A
Name: FREESE, MARIA
Covered Official Position (if applicable): N/A
Name: FREY, SCOTT
Covered Official Position (if applicable): N/A
Name: KENNELLY, BARBARA
Covered Official Position (if applicable): N/A
Name: KIBLER, MICHAEL
Covered Official Position (if applicable): N/A
Name: LIFSEY, DIANE
Covered Official Position (if applicable): N/A
Name: RICHTMAN, MAX
Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

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15. General issue area code: MMM (one per page)

16. Specific lobbying issues:

reducing subsidies to private Medicare Part D plans; 4) S. 3647 pertaining to Medicare Part D's coverage gap; 5) H.R. 5969 pertaining to Part D's low-income subsidy and asset test; 6) S. 334, H.R. 700, H.R. 328, S. 109, S. 184, H.R. 753, H.R. 5441 pertaining to restrictions placed on the commercial and private importation of prescription drugs; 7) H.R. 376, S. 445 authorizing the Secretary of Health and Human Services to negotiate lower prescription drug prices with manufacturers; 8) H.R. 916, S. 438, H.R. 6111 pertaining to the Medicare Part B outpatient rehabilitation services therapy caps; 9) H.R. 2072, S. 3747: provisions pertaining to access to Medicare for individuals ages 55 to 65 and authorizing a refundable and "advanceable" credit against income tax for premium payments; 10) S. 1152, H.R. 1125 amending Medicare's coinsurance for outpatient mental health care; 11) S. 1335 to preserve Medicare beneficiaries' appeal rights; 12) S. 347, H.R. 2058, S. 570 providing Medicare beneficiaries with a free physician office visit to discuss end-of-life care in conjunction with preparing advance directives; 13) H.R. 5147 eliminating Medicare Part B premium means-testing; 14) S. 1889, H.R. 4122, H.R. 5552, S. 3491, H.R. 3282, H.R. 2470, S. 1155, S. 3521: provisions pertaining to the creation of sunset and/or entitlement commissions affecting Medicare and the 45% Medicare funding cap; 15) encouraging the Secretary of Health and Human Services to use his demonstration authority to waive Medicare Part D's late enrollment penalty for beneficiaries affected by Hurricane Rita (no resolution or bill was pending). Medicaid. 1) H.R. 1229, S. 489 limiting the duration of federal consent decrees to which states and local governments are parties; 2) P.L. 109-171: provisions affecting proof of citizenship requirements for continued Medicaid eligibility; 3) S. 1889, H.R. 4122, H.R. 5552, S. 3491, H.R. 3282, H.R. 5766, H.R. 2470, S. 1155, S. 3521: provisions pertaining to the creation of sunset and/or entitlement commissions affecting Medicaid. 1) S. 345, S. 873, H.R. 752, S. 2342 creating a Medicare-operated Part D benefit with negotiated prescription drug prices; 2) H.R. 3861, H.R. 5969, S. 1841, S. 3654 extending/waiving the late enrollment penalty for Part D; 3) S. 1589, H.R. 6111 eliminating/

17. House(s) of Congress and Federal agencies contacted:
Centers For Medicare and Medicaid Services (CMS)
HOUSE OF REPRESENTATIVES
Health & Human Services, Dept of (HHS)
SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: BONEBRAKE, ALISON
Covered Official Position (if applicable): N/A
Name: FREESE, MARIA
Covered Official Position (if applicable): N/A
Name: FREY, SCOTT
Covered Official Position (if applicable): N/A
Name: KENNELLY, BARBARA
Covered Official Position (if applicable): N/A
Name: KIBLER, MICHAEL
Covered Official Position (if applicable): N/A
Name: LIFSEY, DIANE
Covered Official Position (if applicable): N/A
Name: RICHTMAN, MAX
Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

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15. General issue area code: RET (one per page)

16. Specific lobbying issues:

utilization of the Social Security "surplus" for private accounts, "progressive price indexing," and certificates guaranteeing Social Security benefits; 2) S. 1889, H.R. 4122, H.R. 5552, S. 3491, H.R. 3282, H.R. 2470, S. 1155, S. 3521: provisions pertaining to the creation of sunset and/or entitlement commissions affecting Social Security; 3) S. 275 pertaining to Social Security cost-of-living-adjustments and mandating the development of a new Consumer Price Index reflecting senior spending; 4) H.R. 3954, H.R. 3637, S. 1795 pertaining to the impact of Medicare Part B and Part D premiums on Social Security cost-of-living adjustments and Social Security recipient benefit levels; 5) pertaining to the nomination of Andrew Biggs to serve as the Deputy Commissioner of Social Security. Pensions and Employee Benefits. H.R. 4, S. 1953, H.R. 2830 pertaining to defined benefit pensions, spousal pension protections, cash balance pension plans, and the Savers Credit. Older Americans Act Reauthorization. H.R. 5293, H.R. 6197, S. 3570 reauthorizing the Older Americans Act and specifically provisions pertaining to home and community-based services, senior centers, congregate and home-delivered meals, help for family caregivers, legal assistance and community service employment and training for older workers. House of Representatives Select Committee on Aging. Advocacy to establishment a Select Committee on Aging in the U.S. House of Representatives; no House resolution was pending. Social Security. 1) Proposals of the President's Commission to Strengthen Social Security of 2001, H.R. 750, S. 1302, H.R. 440, H.R. 530, H.R. 1776, H.R. 1800, H.R. 3304, S. 857, S. 540, S. 1750, H.R. 1164: provisions pertaining to private accounts, the

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HOUSE OF REPRESENTATIVES
SENATE

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Name: FREY, SCOTT
Covered Official Position (if applicable): N/A
Name: KENNELLY, BARBARA
Covered Official Position (if applicable): N/A
Name: KIBLER, MICHAEL
Covered Official Position (if applicable): N/A
Name: LIFSEY, DIANE
Covered Official Position (if applicable): N/A
Name: RICHTMAN, MAX
Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

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15. General issue area code: TAX (one per page)

16. Specific lobbying issues:

caps, and technical corrections to the Deficit Reduction Act of 2005; 3) S. 1826 providing tax incentives to encourage employers to hire older workers. 1) H.R. 5638, H.R. 5970, H.R. 5421, H.R. 8, H.R. 183, H.R. 64, S. 420 revising the federal estate tax; 2) H.R. 6111: provisions pertaining to Medicare physician payments, health savings accounts, the Medicare Advantage Stabilization Fund, therapy

17. House(s) of Congress and Federal agencies contacted:
HOUSE OF REPRESENTATIVES
SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: BONEBRAKE, ALISON

Covered Official Position (if applicable): N/A

Name: FREESE, MARIA

Covered Official Position (if applicable): N/A

Name: FREY, SCOTT

Covered Official Position (if applicable): N/A

Name: KENNELLY, BARBARA

Covered Official Position (if applicable): N/A

Name: KIBLER, MICHAEL

Covered Official Position (if applicable): N/A

Name: LIFSEY, DIANE

Covered Official Position (if applicable): N/A

Name: RICHTMAN, MAX

Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

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15. General issue area code: WEL (one per page)

16. Specific lobbying issues:

Supplemental Security Income. H.R. 899, S. 453 extending SSI eligibility for refugees, asylees, and certain other humanitarian immigrants.

17. House(s) of Congress and Federal agencies contacted:
HOUSE OF REPRESENTATIVES
SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: BONEBRAKE, ALISON

Covered Official Position (if applicable): N/A

Name: FREESE, MARIA

Covered Official Position (if applicable): N/A

Name: FREY, SCOTT

Covered Official Position (if applicable): N/A

Name: KENNELLY, BARBARA

Covered Official Position (if applicable): N/A

Name: KIBLER, MICHAEL

Covered Official Position (if applicable): N/A

Name: LIFSEY, DIANE

Covered Official Position (if applicable): N/A

Name: RICHTMAN, MAX

Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Signature: ON FILE Date: Feb 01, 2007

Printed Name and Title: MAX RICHTMAN, EXECUTIVE VICE PRESIDENT -