

## LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - **All Filers Are Required To Complete This Page**

1. Registrant Name:

**PRESIDENT & FELLOWS OF HARVARD COLLEGE/UNIV**

2. Address:

MASSACHUSETTS HALL, CAMBRIDGE, MA 02138

3. Principal place of business (if different from line 2):

4. Contact Name: KEVIN CASEY

Telephone: 6174954955

E-mail (optional): kevin\_casey@harvard.edu

Senate ID #: 17705-12

House ID #:

7. Client Name: ☒ Self

## TYPE OF REPORT

8. Year 2007 Midyear (January 1 - June 30): ☒ **OR** Year End (July 1 - December 31): ☐

9. Check if this filing amends a previously filed version of this report: ☐

10. Check if this is a Termination Report: ☐ => Termination Date: 11. No Lobbying Activity: ☐

## INCOME OR EXPENSES

Complete Either Line 12 **OR** Line 13

### 12. Lobbying Firms

**INCOME** relating to lobbying activities for this reporting period was:

Less than \$10,000: ☐

\$10,000 or more: ☐ => Income (nearest \$20,000): \_\_\_\_\_

Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).

### 13. Organizations

**EXPENSES** relating to lobbying activities for this reporting period were:

Less than \$10,000: ☐

\$10,000 or more: ☒ => Expenses (nearest \$20,000): 340,000.00

### 14. Reporting Method.

Check box to indicate expense accounting method. See instructions for description of options.

☒ **Method A.** Reporting amounts using LDA definitions only

☐ **Method B.** Reporting amounts under section 6033(b)(8) of the Internal Revenue Code

☐ **Method C.** Reporting amounts under section 162(e) of the Internal Revenue Code

Registrant Name: PRESIDENT & FELLOWS OF HARVARD COLLEGE/UNIV Client Name: Self

### LOBBYING ACTIVITY.

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: CPT (one per page)

16. Specific lobbying issues:

HR1908, S1145 Patent Reform Act of 2007

17. House(s) of Congress and Federal agencies contacted:

HOUSE OF REPRESENTATIVES

SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: CASEY, KEVIN

Covered Official Position (if applicable): N/A

Name: DAY, SUZANNE

Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

### LOBBYING ACTIVITY.

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: EDU (one per page)

16. Specific lobbying issues:

\* HJ Res 20 Fiscal Year 2007 Continuing Resolution Student lending issues, college cost and accountability issues HR2643, S1696 Making appropriations for the Department of the Interior and related agencies for the fiscal year ending September 30, 2008, and for other purposes I All provisions relating to funding for the National Endowments for the Arts and Humanities S1642 Higher Education Act Reauthorization of 2007, HR2669 College Cost Reduction Act, HR5 Student Loan Rate Reduction, S486 Student Loan Sunshine Act, Issues relating to the reauthorization of the Higher Education Act of 1965, HR3043, S1710 Making appropriations for the Departments of Labor, Health and Human Services, and Education, and related agencies for the fiscal year ending September 30, 2008, and for other purposes, Issues relating to the Heyman Scholarship 1

17. House(s) of Congress and Federal agencies contacted:

HOUSE OF REPRESENTATIVES

SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: CASEY, KEVIN

Covered Official Position (if applicable): N/A

Name: DAY, SUZANNE

Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Registrant Name: PRESIDENT & FELLOWS OF HARVARD COLLEGE/UNIV Client Name: Self

**LOBBYING ACTIVITY.**

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: GOV (one per page)

16. Specific lobbying issues:

S6 Ethics Reform

17. House(s) of Congress and Federal agencies contacted:

HOUSE OF REPRESENTATIVES

SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: CASEY, KEVIN

Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Registrant Name: PRESIDENT & FELLOWS OF HARVARD COLLEGE/UNIV Client Name: Self

### LOBBYING ACTIVITY.

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: IMM (one per page)

16. Specific lobbying issues:

S1348 Comprehensive Immigration Reform Act of 2007 Student and scholar visa issues

17. House(s) of Congress and Federal agencies contacted:

HOUSE OF REPRESENTATIVES

SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: CASEY, KEVIN

Covered Official Position (if applicable): N/A

Name: DAY, SUZANNE

Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

## LOBBYING ACTIVITY

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: SCI (one per page)

16. Specific lobbying issues:

\* HR3093, S1745 Making appropriations for Science, the Departments of State, Justice, and Commerce, and related agencies for the fiscal year ending September 30, 2008, and for other purposes | All provisions relating to National Science Foundation, NASA, and other relevant research issues. HR3222 Making appropriations for the Department of Defense for the fiscal year ending September 30, 2008, and for other purposes | All provisions relating to applied and basic research. S2197 Protecting America's Competitive Edge Through Energy Act of 2006 | All HR2272 21st Century Competitiveness Act of 2007 HR1867 National Science Foundation Reauthorization Act of 2007 The President's American Competitiveness Initiative HR3043, S1710 Making appropriations for the Departments of Labor, Health and Human Services, and Education, and related agencies for the fiscal year ending September 30, 2008, and for other purposes | All provisions relating to National Institutes of Health, CDC and health professions training accounts, and PEPFAR HR3,S5 Stem Cell Research Enhancement Act of 2007 Issues relating to the expansion of the Administration's stem cell policy HR2641, S1751 Making appropriations for energy and water development for the fiscal year ending September 30, 2008, and for other purposes | All provisions relating to research, and the DOE Office of Science. HR2881 FAA Reauthorization Act of 2007- issues relating to air cabin quality S1695 Biologics Price Competition and Innovation Act of 2007 HR4239, S1926 A bill to provide the Department of Justice the necessary authority to apprehend, prosecute, and convict individuals committing animal enterprise terror | All provisions protecting research from terrorist intimidation or disruption HR3222 Making appropriations for Intelligence for the fiscal year ending September 30, 2008, and for other purposes- All provisions related to deception research 5 6

17. House(s) of Congress and Federal agencies contacted:  
HOUSE OF REPRESENTATIVES  
SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: CASEY, KEVIN  
Covered Official Position (if applicable): N/A  
Name: DAY, SUZANNE  
Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

## LOBBYING ACTIVITY

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: TAX (one per page)

16. Specific lobbying issues:

\* HR1419, S819 A bill to amend the Internal Revenue Code of 1986 to expand tax-free distributions from individual retirement accounts for charitable purposes, Charitable governance issues, including endowment management, Higher Education tax credits, deductions, and related issues HR1607, S1366 To amend the Internal Revenue Code of 1986 to allow tax-free distributions from individual retirement accounts for charitable purposes, HR4297, S2020 An original bill to provide for reconciliation pursuant to section 202(b) of the concurrent resolution on the budget for fiscal year 2006 All provisions relating to proposals from the Senate Finance Committee and Joint Committee on Taxation for reforms of tax-exempt organizations' governance and practices 9

17. House(s) of Congress and Federal agencies contacted:  
HOUSE OF REPRESENTATIVES  
SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: CASEY, KEVIN  
Covered Official Position (if applicable): N/A  
Name: DAY, SUZANNE  
Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Signature: ON FILE Date: Aug 13, 2007

Printed Name and Title: KEVIN CASEY, SENIOR DIRECTOR OF FEDERAL AND STATE -

**Information Update Page:**

**Complete ONLY where registration information has changed.**

**LOBBYIST UPDATE**

**23. Name of each previously reported individual who is NO LONGER expected to act as a lobbyist for the client**

**ISSUE UPDATE**

**24. General lobbying issues previously reported that NO LONGER pertain**

**AFFILIATED ORGANIZATIONS**

**25. Add the following organization(s)**

**26. Name of each previously reported organization that is NO LONGER affiliated with the registrant or client**

**FOREIGN ENTITIES**

**27. Add the following foreign entities**

**28. Name of each previously reported foreign entity the NO LONGER owns, OR controls, OR is affiliated with the registrant, client or affiliated organization**

Signature: ON FILE      Date: Aug 13, 2007

Printed Name and Title: -