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SECRETARY OF THE SENATE

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LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) — All Filers Are Required To Complete This Page

1. Registrant Name Mayer, Brown, Rowe & Maw LLP			
2. Address <input type="checkbox"/> Check if different than previously reported 1909 K Street, N.W., Washington, D.C. 20006			
3. Principal Place of Business (if different from line 2) City: _____ State/Zip (or Country) _____			
4. Contact Name	David B. Finnegan	Telephone	(202) 263-3301
		E-mail (optional)	
			5. Senate ID 24123-18
7. Client Name <input type="checkbox"/> Self	Kohlberg Kravis Roberts & Co.		8. House ID 31349 12

TYPE OF REPORT 8. Year 2004 Midyear (January 1-June 30) OR Year End (July 1-December 31)

9. Check if this filing amends a previously filed version of this report

10. Check if this is a Termination Report Termination Date _____ 11. No Lobbying

INCOME OR EXPENSES — Complete Either Line 12 OR Line 13

<p align="center">12. Lobbying Firms</p> <p>INCOME relating to lobbying activities for this reporting period was:</p> <p>Less than \$10,000 <input checked="" type="checkbox"/></p> <p>\$10,000 or more <input type="checkbox"/> Income (nearest \$20,000) _____</p> <p>Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).</p>	<p align="center">13. Organizations</p> <p>EXPENSES relating to lobbying activities for this period were:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input type="checkbox"/> <input checked="" type="checkbox"/> _____ Expenses (nearest \$20,000) _____</p> <p>14. REPORTING METHOD. Check box to indicate accounting method. See instructions for descriptive reporting method.</p> <p><input type="checkbox"/> Method A. Reporting amounts using LDA disclosure code</p> <p><input type="checkbox"/> Method B. Reporting amounts under section 170(b)(7)(C) Internal Revenue Code</p> <p><input type="checkbox"/> Method C. Reporting amounts under section 170(b)(7)(D) Internal Revenue Code</p>
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Signature _____

Printed Name and Title David B. Finnegan, Senior Counsel

8/3/04

Registrant Name: Mayer, Brown, Rowe & Maw LLP

Name: Kohlberg Kravis Roberts & Co.

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant lobbied on behalf of the client during the reporting period. Using a separate page for each code, provide information. Attach additional page(s) as needed.

15. General issue area code ENG (one per page)

16. Specific lobbying issues:

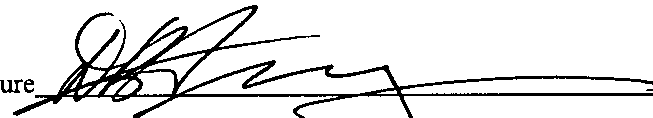
Oversight questions regarding Public Utility Holding Company Act.

17. House(s) of Congress and Federal agencies contacted Check if None

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Office Position (if applicable)
David B. Finnegan, Senior Counsel	
David Bloom, Partner	

19. Interest of each foreign entity in the specific issues listed on line 16 above. Check if None

Signature  Date 8/3/04

Printed Name and Title David B. Finnegan, Senior Counsel

Registrant Name: Mayer, Brown, Rowe & Maw LLP

Name: Kohlberg Kravis Roberts & Co.

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the regi lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide informat Attach additional page(s) as needed.

15. General issue area code FIN (one per page)

16. Specific lobbying issues:

Oversight questions regarding financing of energy entities.

17. House(s) of Congress and Federal agencies contacted

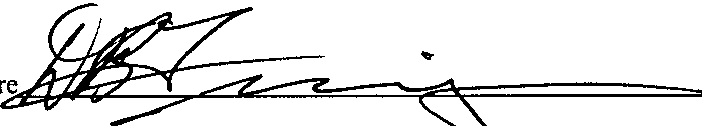
Check if None

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Office Position (if applicable)
David B. Finnegan, Senior Counsel	
David Bloom, Partner	

19. Interest of each foreign entity in the specific issues listed on line 16 above.

Check if None

Signature  Date 8/3/04

Printed Name and Title David B. Finnegan, Senior Counsel

