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LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required to Complete This Page

1. Registrant Name BANK ONE CORPORATION			
2. Address <input type="checkbox"/> Check if different than previously reported 401 9th STREET NW, SUITE 640 N, WASHINGTON, DC 20004			
3. Principal Place of Business (if different from line 2) CHICAGO ILLINOIS 60607 City: State/zip (or Country)			
4. Contact Name VICTORIA P. ROSTOW	Telephone (202) 585-8930	E-mail (optional)	5. Senate ID # 5255-12
7. Client Name <input checked="" type="checkbox"/> Self			6. House ID # 3081900

TYPE OF REPORT 8. Year 2004 Midyear (January 1-June 30) **OR** Year End (July 1-Dec9. Check if this filing amends a previously filed version of this report 10. Check if this is a Termination Report ⇨ Termination Date _____

11. No Lobbyin

INCOME OR EXPENSES - Complete Either Line 12 OR Line 13

12. Lobbying Firms	13. Organizations
INCOME relating to lobbying activities for this reporting period was:	EXPENSES relating to lobbying activities for this reporting period were:
Less than \$10,000 <input type="checkbox"/>	Less than \$10,000 <input type="checkbox"/>
\$10,000 or more <input type="checkbox"/> ⇨ \$ _____ Income (nearest \$20,000)	\$10,000 or more <input checked="" type="checkbox"/> ⇨ \$ <u>415,000.00</u> Expenses (nearest \$20,000)
Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).	14. REPORTING METHOD. Check box to indicate reporting method. See instructions for description of each method.
	<input checked="" type="checkbox"/> Method A. Reporting amounts using LDA definition
	<input type="checkbox"/> Method B. Reporting amounts under section 6033 Internal Revenue Code
	<input type="checkbox"/> Method C. Reporting amounts under section 162(e) Internal Revenue Code

Signature

*Victoria Rostow*Date **August 16, 2004**

Printed Name and Title Victoria P. Rostow, Sr. Vice President, Head of Federal Gov't Rel

LD-2 (REV. 4/03)

PAGE 1 c

Registrant Name BANK ONE CORPORATION Client Name _____

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which th engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each co** information as requested. Attach additional page(s) as needed.

15. General issue area code GOV (one per page)

16. Specific lobbying issues

S. 2468, H.R. 4341 Reform of US Postal Service

17. House(s) of Congress and Federal agencies contacted Check if None

U.S. Senate
U.S. House of Representatives

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Victoria P. Rostow	
James A. Keller	

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature *Victoria P. Rostow* Date 08/16/2004

Registrant Name BANK ONE CORPORATION Client Name _____

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which th engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each co** information as requested. Attach additional page(s) as needed.

15. General issue area code TAX (one per page)

16. Specific lobbying issues

Various Issues on FSC/ETI

17. House(s) of Congress and Federal agencies contacted Check if None

U.S. Senate
U.S. House of Representatives
U.S. Treasury Department

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Victoria P. Rostow	
James A. Keller	

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature *Victoria P. Rostow* Date 08/16/2004

Printed Name and Title Victoria P. Rostow, Sr. Vice President, Head of Federal Gov't Rel

Registrant Name BANK ONE CORPORATION Client Name _____

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which th engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each co information as requested. Attach additional page(s) as needed.

15. General issue area code TOR (one per page)

16. Specific lobbying issues

S. 2062 Interstate Class Actions Amendment of Procedures

17. House(s) of Congress and Federal agencies contacted Check if None

U.S. Senate
U.S. House of Representatives

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Victoria P. Rostow	
James A. Keller	

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature *Victoria P. Rostow* Date 08/16/2004

Registrant Name BANK ONE CORPORATION Client Name _____

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which th engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each co** information as requested. Attach additional page(s) as needed.

15. General issue area code BAN (one per page)

16. Specific lobbying issues

S.J.Res 31, S.J.Res 32, H.R. 4236 Disapprove OCC Preemption of State Banking Laws to National Banks
Issues related to Basel II

17. House(s) of Congress and Federal agencies contacted Check if None

U.S. Senate
U.S. House of Representatives

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Victoria P. Rostow	
James A. Keller	

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature *Victoria P. Rostow* Date 08/16/2004

Registrant Name BANK ONE CORPORATION Client Name _____

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which th engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each co** information as requested. Attach additional page(s) as needed.

15. General issue area code EDU (one per page)

16. Specific lobbying issues

H.R. 4283 Higher Education Act Reauthorization

17. House(s) of Congress and Federal agencies contacted Check if None

U.S. Senate
U.S. House of Representatives

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Victoria P. Rostow	
James A. Keller	

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature Victoria P. Rostow Date 08/16/2004

Printed Name and Title Victoria P. Rostow, Sr. Vice President, Head of Federal Gov't Rel

Registrant Name BANK ONE CORPORATION Client Name _____

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which th engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each co** information as requested. Attach additional page(s) as needed.

15. General issue area code SMB (one per page)

16. Specific lobbying issues

H.R. 2802 Small Business Act Reauthorization

17. House(s) of Congress and Federal agencies contacted Check if None

U.S. Senate
U.S. House of Representatives

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Victoria P. Rostow	
James A. Keller	

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature Victoria P. Rostow Date 08/16/2004

Registrant Name BANK ONE CORPORATION Client Name _____

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which th engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each co information as requested. Attach additional page(s) as needed.

15. General issue area code FIN (one per page)

16. Specific lobbying issues

Mutual Fund issues

17. House(s) of Congress and Federal agencies contacted Check if None

U.S. Senate
U.S. House of Representatives

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Victoria P. Rostow	
James A. Keller	

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature Victoria P. Rostow Date 08/16/2004

Registrant Name BANK ONE CORPORATION Client Name _____

Information Update Page - Complete ONLY where registration information has changed.

20. Client new address

21. Client new principal place of business (if different from line 20)

City _____ State/Zip (or Country) _____

22. New general description of client's business or activities

LOBBYIST UPDATE

23. Name of each previously reported individual who is **no longer** expected to act as a lobbyist for the client

ISSUE UPDATE

24. General lobbying issues previously reported that **no longer** pertain

AFFILIATED ORGANIZATIONS

25. Add the following affiliated organization(s)

Name	Address	Principal Place of Bu (city and state or co

26. Name of each previously reported organization that is **no longer** affiliated with the registrant or client

FOREIGN ENTITIES

27. Add the following foreign entities

Name	Address	Principal place of business (city and state or country)	Amount of contribution for lobbying activities

28. Name of each previously reported foreign entity that **no longer** owns, **or** controls, **or** is affiliated with the registrant, affiliated organization

Signature *Victoria P. Rostow* Date 08/16/2004

Printed Name and Title _____

Form LD-2 (Rev. 4/03)

Page 9