

Clerk of the House of Representatives Legislative Resource Center B-106 Cannon Building Washington, DC 20515	Secretary of the Senate Office of Public Records 232 Hart Building Washington, DC 20510
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SECRETARY OF

04 FEB 13

**LOBBYING REPORT**

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required To Complete This Page

1. Registrant Name Merrill Lynch & Co., Inc.			
2. Address <input type="checkbox"/> Check if different than previously reported 1455 Pennsylvania Avenue, NW, Suite 950			
3. Principal Place of Business (if different from line 2) City: Washington, State/Zip (or Country) DC 20004-1087			
4. Contact Name	Telephone	E-mail (optional)	5. Senate ID #
Bruce E. Thompson, Jr.	202-661-7120		24965-001
7. Client Name <input checked="" type="checkbox"/> Self			6. House ID # 31305000

**TYPE OF REPORT** 8. Year 2003 Midyear (January 1-June 30)  OR Year End (July 1-Dec
9. Check if this filing amends a previously filed version of this report 10. Check if this is a Termination Report  ⇒ Termination Date \_\_\_\_\_

11. No Lobbying

**INCOME OR EXPENSES - Complete Either Line 12 OR Line 13**

<b>12. Lobbying Firms</b>
INCOME relating to lobbying activities for this reporting period was:
Less than \$10,000 <input type="checkbox"/>
\$10,000 or more <input type="checkbox"/> ⇒ \$ _____ Income (nearest \$20,000)
Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).

<b>13. Organizations</b>
EXPENSES relating to lobbying activities for this reporting period were:
Less than \$10,000 <input type="checkbox"/>
\$10,000 or more <input type="checkbox"/> ⇒ \$ <u>1,880,000.00</u> Expenses (nearest \$20,000)
<b>14. REPORTING METHOD.</b> Check box to indicate accounting method. See instructions for description of
<input checked="" type="checkbox"/> Method A. Reporting amounts using LDA definition
<input type="checkbox"/> Method B. Reporting amounts under section 6013 Internal Revenue Code
<input type="checkbox"/> Method C. Reporting amounts under section 162 Internal Revenue Code

Signature



Printed Name and Title Bruce E. Thompson, Jr., FVP, Director of Government Relations

LD-2 (REV. 6/98)

Registrant Name Merrill Lynch & Co., Inc. Client Name Self

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the :  
engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code  
information as requested. Attach additional page(s) as needed.

15. General issue area code BAN (one per page)

16. Specific lobbying issues

Financial Services Legislation and related issues including the following bills:  
H.R. 1766, S. 660, H.R. 5848, H.R. 2035, PL 108-159, H.R. 2622, H.R. 522, S. 91  
H.R. 1375, H.R. 3579, H.R. 758, H.R. 859, S. 553, S. 1967, S. 877, S. 1928, H.R.  
and H.R. 1663

17. House(s) of Congress and Federal agencies contacted  Check if None

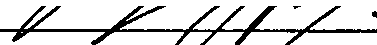
U.S. House of Representatives, U.S. Senate, U.S. Treasury, the Federal Reserve  
Board, the Federal Deposit Insurance Corporation, and the White House.

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Bruce E. Thompson, Jr.	First Vice President, Director of Government Relations...
John F. Kelly	Vice President, Government Relations
Louis A. Costantino	Vice President, Government Relations

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None



Signature  Date February 12, 2004

Printed Name and Title Bruce E. Thompson, Jr., EVP, Director of Governmetn Relations

Form I D-2 (Rev 6/98)

Page

Registrant Name Merrill Lynch & Co., Inc. Client Name Self

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant is engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code and provide the information as requested. Attach additional page(s) as needed.

15. General issue area code FIN (one per page)

16. Specific lobbying issues

Securities industry regulatory and related issues, including H.R. 2420, H.R. 2575, H.R. 1115, and S. 1751, S. 1971, S. 1822, S. 1656, H.R. 975, H.R. 2575, H.R. 1115, and S. 1751.


17. House(s) of Congress and Federal agencies contacted  Check if None

U.S. House of Representatives, U.S. Senate, U.S. Treasury and Securities and Exchange Commission.

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Janelle C.M. Thibau	Vice President Government Relations
Bruce E. Thompson, Jr.	First Vice President, Director of Government Relations
John F. Kelly	Vice President, Government Relations
Louis A. Costantino	Vice President, Government Relations

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

Signature 

Date February 12 2004

~~CONFIDENTIAL~~  
Printed Name and Title Bruce E. Thompson, Jr., FVP, Director of Governemnt Relations

Form I.D.2 (Rev. 6-98)

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Registrant Name Merrill Lynch & Co., Inc. Client Name Self

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant is engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code information as requested. Attach additional page(s) as needed.

15. General issue area code FOR (one per page)

16. Specific lobbying issues

International trade issues, including H.R. 2738, H.R. 2739, P.L. 108-77, and H.

17. House(s) of Congress and Federal agencies contacted  Check if None


U.S. House of Representatives, United States Senate and U.S. Treasury Department

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Bruce E. Thompson, Jr.	First Vice President, Director of Government Relations
Janelle C.M. Thibau	Vice President, Government Relations
Louis A. Costantino	Vice President, Government Relations

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

Signature 

Signature  Date February 12, 2007

Printed Name and Title Bruce E. Thompson, Jr., FVP, Director of Governemtn Relations

Form FD-2 (Rev. 6-99)

Date

Registrant Name Merrill Lynch & Co., Inc. Client Name Self

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code information as requested. Attach additional page(s) as needed.

15. General issue area code TAX (one per page)

16. Specific lobbying issues

Tax and retirement issues including H.R. 1000, H.R. 1776, S. 1698, S. 1975, H.R. 3412 and S. 1968.

17. House(s) of Congress and Federal agencies contacted  Check if None


U.S. House of Representatives, United States Senate and U.S. Treasury Department including the Internal Revenue Service.

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Bruce E. Thompson, Jr.	First Vice President, Director of Government Relations
Janelle C.M. Thibau	Vice President, Government Relations
Lousi A. Costantino	Vice President, Government Relations

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None



Signature  Date February 12, 201

Printed Name and Title Bruce E. Thompson, Jr., FVP, Director of Governemtn Relations

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