

Clerk of the House of Representatives Legislative Resource Center B-106 Cannon Building Washington, DC 20515	Secretary of the Senate Office of Public Records 232 Hart Building Washington, DC 20510
---	--

SECRETARY OF THE SENATE
02 SEP 23 PM 5:39

LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required To Complete This Page

1. Registrant Name <u>J. MARK TURRY</u>			
2. Address <input type="checkbox"/> Check if different than previously reported <u>8028 Herb Farm Drive, Bethesda, MD 20817</u>			
3. Principal Place of Business (if different from line 2) City: <u>Bethesda</u> State/Zip (or Country) <u>MD 20817</u>			
4. Contact Name <u>J. Mark Turry</u>	Telephone <u>(301) 526-8028</u>	E-mail (optional)	5. Senate ID # <u>7109</u>
7. Client Name <input type="checkbox"/> Self <u>AARP</u>			6. House ID # <u>3590</u>

TYPE OF REPORT 8. Year 2002 Midyear (January 1-June 30) OR Year End (July 1-December 31)

9. Check if this filing amends a previously filed version of this report

10. Check if this is a Termination Report ⇒ Termination Date _____

11. No Lobbying

INCOME OR EXPENSES - Complete Either Line 12 OR Line 13

12. Lobbying Firms

INCOME relating to lobbying activities for this reporting period was:

Less than \$10,000

\$10,000 or more ⇒ \$ 40,000
Income (nearest \$20,000)

Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).

13. Organizations

EXPENSES relating to lobbying activities for this reporting period were:

Less than \$10,000

\$10,000 or more ⇒ \$ _____
Expenses (nearest \$20,000)

14. REPORTING METHOD. Check box to indicate accounting method. See instructions for description of method.

Method A. Reporting amounts using LDA definition

Method B. Reporting amounts under section 6033 Internal Revenue Code

Method C. Reporting amounts under section 162(e) Internal Revenue Code

Signature _____

Printed Name and Title _____

[Handwritten Signature]

J. MARK TURRY / (011) 526-8028

~~CONFIDENTIAL (or other appropriate)~~

Registrant Name J. Mark Twery Client Name NARP

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each cod information as requested. Attach additional page(s) as needed.

15. General issue area code RET (one per page)

16. Specific lobbying issues
under ERISA and Internal Revenue pension and 401(k) plan rules, including investment in employer stock, ESOP, tax treatment of employer stock, nondiscrimination rules, post-Enron issues

17. House(s) of Congress and Federal agencies contacted Check if None
Senate $\frac{1}{2}$ House

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
<u>J. Mark Twery</u>	
.....	
.....	
.....	
.....	
.....	
.....	
.....	

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature [Signature] Date 9/23/02
Printed Name and Title J. Mark Twery (self-employed)

k v / v -

Registrant Name J. Mark Twain

Client Name AARP

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each cod information as requested. Attach additional page(s) as needed.

15. General issue area code TAX (one per page)

16. Specific lobbying issues

Plan qualification rules governing pension and 40 including ESOPs; employer stock and other plan investment tax treatment of employer stock plans, nondiscrimination rules, post-Euro issues

17. House(s) of Congress and Federal agencies contacted

Check if None

Senate & House

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
<u>J. MARK TWAIN</u>	
.....	
.....	
.....	
.....	
.....	

19. Interest of each foreign entity in the specific issues listed on line 16 above

Check if None

Signature [Signature] Date 9/23/02
 Printed Name and Title J. Mark Twain (self-employed)

