

Clerk of the House of Representatives  
Legislative Resource Center  
B-1 06 Cannon Building  
Washington, DC 20515

Secretary of the Senate  
Office of Public Records  
232 Hart Building  
Washington, DC 20510

## LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required To Complete This Page

SECRETARY OF THE SENATE

02 MAR -5 PM 2:32

Registrant Name  Lincoln National Corporation			
Address <input type="checkbox"/> Check if different than previously reported 1300 Clinton Street, Fort Wayne, IN 46801			
Principal Place of Business (if different from line 2)  City: _____ State/Zip (or Country) _____			
Contact Name Kristina A. Ash	Telephone (219) 455-3551	E-mail (optional) Kash@lnc.com	Senate ID# 22872-1
Client Name <input type="checkbox"/> Self			House ID # 307760

### TYPE OF REPORT

8. Year 2001 Midyear (January 1-June 30) ☐ OR Year End (July 1-December 31) ☐

9. Check if filing amends a previously filed versions of this report ☐

10. Check if this is a Termination Report ☐ \* Termination Date \_\_\_\_\_

11. No Lobbying Acti

### INCOME OR EXPENSES - Complete Either Line 12 OR Line 13

#### 12. Lobbying Firms

INCOME relating to lobbying activities for this reporting period was:

Less than \$10,000 ☐

\$10,000 or more ☐ \* \$ \_\_\_\_\_  
Income (nearest \$20,000)

Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).

#### 13. Organizations

EXPENSES relating to lobbying activities for this were:

Less than \$10,000 ☐

\$10,000 or more ☒ \* \$ \$340,000  
Expenses (nearest

**REPORTING METHOD.** Check box to indicate exper method. See instructions for description of options.

☐ Method A. Reporting amounts using LDA definiti

. Reporting amounts under section 6033 (b)(8) of the Inte Code

. Reporting amounts under section 162(e) of the Internal

Signature

*James A. Morrill*

Date

*1/25/02*

Printed Name and Title

James A. Morrill, Vice President & Director of Federal Relations

[REDACTED]

Registrant Name Lincoln National Corporation Client Name Self

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying the client during the reporting period. **Using a separate page for each code**, provide information as requested. Attach additional page(s).

15. General issue area code INS (one per page)

16. Specific lobbying issues

HR 3529 Economic Stimulus Bill, legislation to extend subpart F exemption; HR 2269 Retirement Security Advice Act; HR 3320 I Annuity Capital Gains Tax Bill; PL 107-123 Investor and Capital Markets Fee Relief Act; HR 909/S 795 legislation to permit the c life insurance companies with other companies; HR 661/S 992 Life Insurance Tax Simplification Act; HR 2341/S 1715 Class Actio S 30 Financial Information Privacy Protection Act; HR 1215 Medical Information Privacy Act; HR 3210 Terrorism Insurance Risk

17. House(s) of Congress and Federal agencies contacted ☐ Check if None

House of Representatives

Senate

Treasury Department

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
James A. Morrill	

19. Interest of each foreign entity in the specific issues listed on line 16 above ☒ Check if None

Signature James A. Morrill Date 1/25/02

Printed Name and Title James A. Morrill, Vice President & Director of Federal Relations

,

[REDACTED]

Registrant Name Lincoln National Corporation Client Name Self

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lob the client during the reporting period. **Using a separate page for each code**, provide information as requested. Attach additional page(s

15. General issue area code FIN (one per page)

16. Specific lobbying issues

HR 2269 Retirement Security Advice Act; S 30 Financial Information Privacy Protection Act; S 848/HR 2036 Social Security Nun Act; PL 107-123 Investor and Capital Markets Fee Relief Act; HR 168/HR 300 legislation to allow mutual fund shareholders to def reinvested capital gains distributions.

17. House(s) of Congress and Federal agencies contacted ☐ Check if None

House of Representatives  
Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
James A. Morrill	

19. Interest of each foreign entity in the specific issues listed on line 16 above ☒ Check if None

Signature James A. Morrill Date 1/25/02  
Printed Name and Title James A. Morrill, Vice President & Director of Federal Relations

[REDACTED]