

## LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - **All Filers Are Required To Complete This Page**

1. Registrant Name:

**UBS AMERICAS INC.**

2. Address:

677 WASHINGTON BLVD, STAMFORD, CT 06901

3. Principal place of business (if different from line 2):

4. Contact Name: MEGAN B. SILVIA

Telephone: 203-719-0741

E-mail (optional): megan.silvia@ubs.com

Senate ID #: 78436-12

House ID #: 36329000

7. Client Name: ☒ Self

## TYPE OF REPORT

8. Year 2004 Midyear (January 1 - June 30): ☐ **OR** Year End (July 1 - December 31): ☒

9. Check if this filing amends a previously filed version of this report: ☐

10. Check if this is a Termination Report: ☐ => Termination Date: 11. No Lobbying Activity: ☐

## INCOME OR EXPENSES

Complete Either Line 12 **OR** Line 13

### 12. Lobbying Firms

**INCOME** relating to lobbying activities for this reporting period was:

Less than \$10,000: ☐

\$10,000 or more: ☐ => Income (nearest \$20,000): \_\_\_\_\_

Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).

### 13. Organizations

**EXPENSES** relating to lobbying activities for this reporting period were:

Less than \$10,000: ☐

\$10,000 or more: ☒ => Expenses (nearest \$20,000): 320,000.00

### 14. Reporting Method.

Check box to indicate expense accounting method. See instructions for description of options.

☒ **Method A.** Reporting amounts using LDA definitions only

☐ **Method B.** Reporting amounts under section 6033(b)(8) of the Internal Revenue Code

☐ **Method C.** Reporting amounts under section 162(e) of the Internal Revenue Code

Registrant Name: UBS AMERICAS INC. Client Name: Self

## LOBBYING ACTIVITY

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: BAN (one per page)

16. Specific lobbying issues:

HR 522 Federal Deposit Insurance Reform Act of 2003 (deposit insurance caps); S. 229, Safe and Fair Deposit Insurance Act of 2003; HR 758 Business Checking Freedom Act of 2003; S. 1967, Interest on Business Checking Act of 2003; Proposed Treasury Rule Requiring US banks to report the interest income of non-resident alien accounts in the US.

17. House(s) of Congress and Federal agencies contacted:

Federal Deposit Insurance Commission (FDIC)

Federal Reserve System

HOUSE OF REPRESENTATIVES

SENATE

Treasury, Dept of

White House Office

18. Name of each individual who acted as a lobbyist in this issue area:

Name: COLE, JASON

Covered Official Position (if applicable): N/A

Name: SAVERCOOL, JOHN

Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above.

UBS AG, previously identified on Form LD-1, has an interest in having the Treasury withdraw its proposed rule that would require US banks to report the interest income of non-resident alien accounts in the US.

Registrant Name: UBS AMERICAS INC. Client Name: Self

### LOBBYING ACTIVITY.

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: BNK (one per page)

16. Specific lobbying issues:

HR 975 Bankruptcy Abuse Prevention and Consumer Protection Act of 2003 (credit cards).

17. House(s) of Congress and Federal agencies contacted:

HOUSE OF REPRESENTATIVES

SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: COLE, JASON

Covered Official Position (if applicable): N/A

Name: SAVERCOOL, JOHN

Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Registrant Name: UBS AMERICAS INC. Client Name: Self

## LOBBYING ACTIVITY

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: FIN (one per page)

16. Specific lobbying issues:

HR 1375 Financial Services Regulatory Relief Act of 2003 (industrial loan corps); Work on draft of Senate Companion Bill to HR 1375; HR 2420 Mutual Funds Integrity and Fee Transparency Act of 2003 (mutual fund corporate governance); S 1971, Mutual Fund Investor Confidence REstoration Act of 2003 (mutual fund corporate governance);

17. House(s) of Congress and Federal agencies contacted:

Federal Deposit Insurance Commission (FDIC)

Federal Reserve System

HOUSE OF REPRESENTATIVES

SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: COLE, JASON

Covered Official Position (if applicable): N/A

Name: SAVERCOOL, JOHN

Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Registrant Name: UBS AMERICAS INC. Client Name: Self

## LOBBYING ACTIVITY.

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: GOV (one per page)

16. Specific lobbying issues:

HR 2575, Secondary Mortgage Market Enterprises Regulatory Improvement Act(assess impact of legislation on market financing and liquidity); S 1508, The Federal Housing Enterprise Regulatory Reform Act of 2004.

17. House(s) of Congress and Federal agencies contacted:

HOUSE OF REPRESENTATIVES

SENATE

Treasury, Dept of

18. Name of each individual who acted as a lobbyist in this issue area:

Name: COLE, JASON

Covered Official Position (if applicable): N/A

Name: GRAMM, WILLIAM PHILIP

Covered Official Position (if applicable): FORMER US SENATOR, R-TX

Name: SAVERCOOL, JOHN

Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above.**None**

Registrant Name: UBS AMERICAS INC. Client Name: Self

### LOBBYING ACTIVITY.

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: INS (one per page)

16. Specific lobbying issues:

S.1125, The FAIR Act of 2003 (tracking asbestos reform).

17. House(s) of Congress and Federal agencies contacted:  
SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: COLE, JASON

Covered Official Position (if applicable): N/A

Name: SAVERCOOL, JOHN

Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Registrant Name: UBS AMERICAS INC. Client Name: Self

### LOBBYING ACTIVITY.

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: RET (one per page)

16. Specific lobbying issues:

HR 1776 Pension Preservation and Savings Expansion Act of 2003 (pension reform).

17. House(s) of Congress and Federal agencies contacted:

HOUSE OF REPRESENTATIVES

18. Name of each individual who acted as a lobbyist in this issue area:

Name: COLE, JASON

Covered Official Position (if applicable): N/A

Name: SAVERCOOL, JOHN

Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Registrant Name: UBS AMERICAS INC. Client Name: Self

## LOBBYING ACTIVITY

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: TAX (one per page)

16. Specific lobbying issues:

S 1637, Jump Start our Business Strength Act (earning stripping, tobacco buyout and repatriation of dividends from the foreign earnings of US Companies and Title IV provisions designed to curtail tax shelters.); HR 2896, American Jobs Creation Act of 2003 (earning stripping, etc. as noted in companion S bill 1637) now renamed as HR 4520, American Jobs Creation Act of 2004.

17. House(s) of Congress and Federal agencies contacted:

HOUSE OF REPRESENTATIVES

SENATE

Treasury, Dept of

18. Name of each individual who acted as a lobbyist in this issue area:

Name: COLE, JASON

Covered Official Position (if applicable): N/A

Name: SAVERCOOL, JOHN

Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**



Registrant Name: UBS AMERICAS INC. Client Name: Self

### LOBBYING ACTIVITY.

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: TRA (one per page)

16. Specific lobbying issues:

S 1072 Safe, Accountable, Flexible and Efficient Transportation Equity Act of 2003 (new bonding authority).

17. House(s) of Congress and Federal agencies contacted:  
SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: COLE, JASON

Covered Official Position (if applicable): N/A

Name: SAVERCOOL, JOHN

Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Signature: ON FILE Date: Feb 14, 2005

Printed Name and Title: JOHN S. ALBRIGHT - EXECUTIVE DIRECTOR AND SENIOR COUNSEL