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LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required to Complete this Page

1. Registrant Name			
FRIED, FRANK, HARRIS, SHRIVER & JACOBSON			
2. Address		<input type="checkbox"/> Check if different than previously reported	
Suite 800, 1001 Pennsylvania Avenue, N.W., Washington, D.C. 20004-2505			
3. Principal Place of Business (if different from line 2)			
City: New York		State/Zip (or Country) N.Y./10004-1980	
4. Contact Name	Telephone	E-mail (optional)	5. Senate
Thomas P. Vartanian	202/639-7200		1548:
7. Client Name <input type="checkbox"/> Self			6. House
Federal Home Loan Bank of Cincinnati			3091:

TYPE OF REPORT8. Year 2004 Midyear (January 1-June 30) OR Year End (July 1-December 31) 9. Check if this filing amends a previously filed version of this report 10. Check if this is a Termination Report ⇔ Termination Date:11. No Lobbying Activities **INCOME OR EXPENSES - Complete Either Line 12 OR Line 13**

<p>12. Lobbying Firms</p> <p>INCOME relating to lobbying activities for this reporting period was:</p> <p>Less than \$10,000 <input checked="" type="checkbox"/></p> <p>\$10,000 or more <input type="checkbox"/> ⇔ \$ _____ Income (nearest \$20,000)</p> <p>Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).</p>	<p>13. Organizations</p> <p>EXPENSES relating to lobbying activities for this reporting period were:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input type="checkbox"/> ⇔ \$ _____ Expenses (nearest \$20,000)</p> <p>14. REPORTING METHOD. Check box to indicate expense accounting method. See instructions for descriptions of options.</p> <p><input type="checkbox"/> Method A. Reporting amounts using LDA definitions</p> <p><input type="checkbox"/> Method B. Reporting amounts under section 6033 Internal Revenue Code</p> <p><input type="checkbox"/> Method C. Reporting amounts under section 162(e) Internal Revenue Code</p>
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Signature _____

Printed Name and Title

Robert H. Ledig, Partner

