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## LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) – All Filers Are Required to Complete This Page

1. Registrant Name McDermott, Will & Emery			
2. Address <input type="checkbox"/> Check if different than previously reported 600 13 <sup>th</sup> Street, N.W. Washington, D.C. 20005-3096			
3. Principal Place of Business (if different from line 2) City: Same State/Zip (or Country) Same			
4. Contact Name	Telephone	E-mail (optional)	5. Senate ID #
Robert B. Harding	202-756-8205	rharding@mwe.com	
7. Client Name <input type="checkbox"/> Self			6. House ID #
Eli Lilly & Co.			31445102

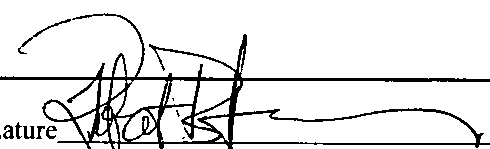
**TYPE OF REPORT** 8. Year 2001 Midyear (January 1-June 30)  OR Year End (July 1 – December

9. Check if this filing amends a previously filed version of this report

10. Check if this is a Termination Report  ⇔ Termination Date 12/31/01 11. No Lobbying Acti

### INCOME OR EXPENSES – Complete Either Line 12 OR Line 13

12. Lobbying Firms	13. Organizations
<b>INCOME</b> relating to lobbying activities for this reporting period was:	<b>EXPENSES</b> relating to lobbying activities for this reporti were:
Less than \$10,000 <input checked="" type="checkbox"/>	Less than \$10,000 <input type="checkbox"/>
\$10,000 or more <input type="checkbox"/> ⇔ \$ _____ Income (nearest \$20,000)	\$10,000 or more <input type="checkbox"/> ⇔ \$ _____ Expenses (nearest \$20
Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).	<b>14. REPORTING METHOD.</b> Check box to indic accounting method. See instructions for description of opt
	<input type="checkbox"/> <b>Method A.</b> Reporting amounts using LDA defini
	<input type="checkbox"/> <b>Method B.</b> Reporting amounts under section 60 the Internal Revenue Code
	<input type="checkbox"/> <b>Method C.</b> Reporting amounts under section 16 Internal Revenue Code

Signature   
Printed Name and Title Robert B. Harding, Partner



Registrant Name McDermott, Will & Emery

Client Name Eli Lilly & Co.

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each code,** provide information as requested. Attach additional page(s) as needed.

15. General issue area code TAX (one per page)

16. Specific lobbying issues

Tax legislation affecting pharmaceutical companies. Pharmaceutical production and distribution.

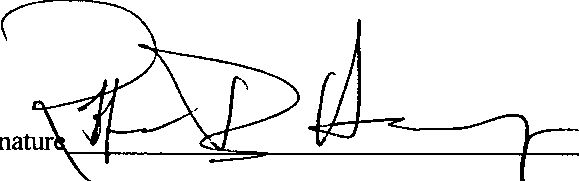
17. House(s) of Congress and Federal agencies contacted  Check if None

U.S. House of Representatives, U.S. Senate, Treasury Department

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Robert B. Harding	

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

Signature  Date 2/12/02

Printed Name and Title Robert B. Harding, Partner



Registrant Name McDermott, Will & Emery Client Name Eli Lilly & Co.

**Information Update Page – Complete ONLY where registration information has changed.**

20. Client new address

21. Client new principal place of business (if different from line 20)

City \_\_\_\_\_ State/Zip (or Country) \_\_\_\_\_

22. New general description of client's business or activities

**LOBBYIST UPDATE**

23. Name of each previously reported individual who is **no longer** expected to act as a lobbyist for the client

Robert Harding

**ISSUE UPDATE**

24. General lobbying issues previously reported that **no longer** pertain

**AFFILIATED ORGANIZATIONS**

25. Add the following affiliated organization(s)

Name	Address	Principal Place of Business (city and state or country)

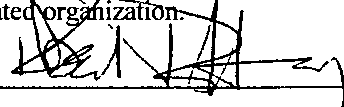
26. Name of each previously reported organization that is **no longer** affiliated with the registrant or client

**FOREIGN ENTITIES**

27. Add the following foreign entities

Name	Address	Principal place of business (city and state or country)	Amount of contribution for lobbying activities	Owns per cent client

28. Name of each previously reported foreign entity that **no longer** owns, **or** controls, **or** is affiliated with the registrant or affiliated organization.

Signature  Date 2/12/02

Printed Name and Title Robert B. Harding, Partner

