

SMITH, SEGEL & SOWALSKY  
COUNSELLORS AT LAW  
50 CONGRESS STREET  
SUITE 600  
BOSTON, MA 02109  
TELEPHONE (617) 523-0600  
FACSIMILE (617) 523-7171

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February 1, 2001

Secretary of the Senate  
Office of Public Records  
232 Hart Senate Office Building  
Washington, DC 20510

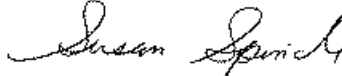
RE: Investment Company Institute, Senate ID# 35742-12

Dear Sir/Madam:

Enclosed please find the Lobbying Report to be filed on behalf of James W. Segel from the firm of Smith, Segel & Sowalsky for lobbying activities under the Federal Regulation of the Lobbying Disclosure Act.

If you have any questions or require additional information, please feel free to call this office. Thank you.

Very truly yours,



Susan Spinale  
Secretary to  
James W. Segel

Enclosure

Investment Company Institute, Senate ID# 35742-12

Enclosed please find the Lobbying Report to be filed on behalf of James W. Segel from the firm of Smith, Segel & Sowalsky for lobbying activities under the Federal Regulation of the Lobbying Disclosure Act.

1

Clerk of the House of Representatives  
 Legislative Resource Center  
 B-106 Cannon Building  
 Washington, DC 20515

Secretary of the Senate  
 Office of Public Records  
 232 Hart Building  
 Washington, DC 20510

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## LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required To Complete This Page

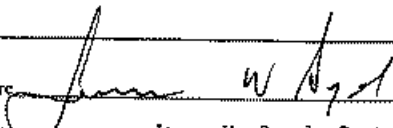
1. Registrant Name Smith, Segel & Sowalsky			
2. Address <input type="checkbox"/> Check if different than previously reported 50 Congress Street, Suite 600, Boston, MA 02109			
3. Principal Place of Business (if different from line 2) City: _____ State/Zip (or Country) _____			
4. Contact Name James W. Segel	Telephone 617-523-0600	E-mail (optional) jsegel@sssbos.com	5. Senate ID # 35742-12
7. Client Name <input type="checkbox"/> Self Investment Company Institute			6. House ID # 32735001

**TYPE OF REPORT** 8. Year 2000 Midyear (January 1-June 30)  OR Year End (July 1-December 31)

9. Check if this filing amends a previously filed version of this report

10. Check if this is a Termination Report  ⇒ Termination Date \_\_\_\_\_ 11. No Lobbying Activity

INCOME OR EXPENSES - Complete Either Line 12 OR Line 13	
<p><b>12. Lobbying Firms</b></p> <p>INCOME relating to lobbying activities for this reporting period was:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input checked="" type="checkbox"/> ⇒ \$ <u>25,000.00</u>  <small>Income (nearest \$20,000)</small></p> <p>Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).</p>	<p><b>13. Organizations</b></p> <p>EXPENSES relating to lobbying activities for this reporting period were:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input type="checkbox"/> ⇒ \$ _____  <small>Expenses (nearest \$20,000)</small></p> <p><b>14. REPORTING METHOD.</b> Check box to indicate expense accounting method. See instructions for description of options.</p> <p><input type="checkbox"/> Method A. Reporting amounts using LDA definitions only</p> <p><input type="checkbox"/> Method B. Reporting amounts under section 6033(b)(8) of the Internal Revenue Code</p> <p><input type="checkbox"/> Method C. Reporting amounts under section 162(e) of the Internal Revenue Code</p>

Signature   
 Printed Name and Title James W. Segel, Partner

Registrant Name Smith, Segel & Szwedsky Client Name Investment Company Institute

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code FIN (one per page)

16. Specific lobbying issues

Financial Issues

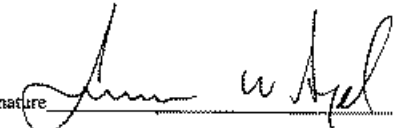
17. House(s) of Congress and Federal agencies contacted  Check if None

Senate and House of Representatives

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)	New
James W. Segel		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

Signature  Date February 1, 2001  
Printed Name and Title James W. Segel, Partner