

Clerk of the House of Representatives  
Legislative Resource Center  
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Washington, DC 20515

Secretary of the Senate  
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Washington, DC 20510

SECRETARY OF THE SENATE

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## LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required To Complete This Page

1. Registrant Name <b>AARP (formerly the American Association of Retired Persons)</b>			
2. Address <input type="checkbox"/> Check if different than previously reported <b>601 E Street, NW Washington, DC 20049</b>			
3. Principal Place of Business (if different from line 2) City: _____ State/Zip (or Country) _____			
4. Contact Name <b>Martin A. Corry</b>	Telephone <b>202-434-3750</b>	E-mail (optional)	5. Senate ID # <b>1694-12</b>
7. Client Name <input checked="" type="checkbox"/> Self			6. House ID # <b>30636000</b>

**TYPE OF REPORT** 8. Year 2001 Midyear (January 1-June 30)  OR Year End (July 1-Dec)

9. Check if this filing amends a previously filed version of this report

10. Check if this is a Termination Report  ⇒ Termination Date \_\_\_\_\_

11. No Lobbying

### INCOME OR EXPENSES - Complete Either Line 12 OR Line 13

12. Lobbying Firms	13. Organizations
<b>INCOME</b> relating to lobbying activities for this reporting period was:	<b>EXPENSES</b> relating to lobbying activities for this reporting period were:
Less than \$10,000 <input type="checkbox"/>	Less than \$10,000 <input type="checkbox"/>
\$10,000 or more <input type="checkbox"/> ⇒ \$ _____ Income (nearest \$20,000)	\$10,000 or more <input type="checkbox"/> ⇒ \$ <u>2,000,000</u> Expenses (nearest \$20,000)
Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).	<b>14. REPORTING METHOD.</b> Check box to indicate accounting method. See instructions for description of
	<input type="checkbox"/> Method A. Reporting amounts using LDA definit
	<input type="checkbox"/> Method B. Reporting amounts under section 603. Internal Revenue Code
	<input type="checkbox"/> Method C. Reporting amounts under section 162 Internal Revenue Code

Signature



Printed Name and Title **William D. Novelli, Executive Director**



SECRETARY OF THE SENATE  
CLERK OF THE HOUSE OF REPRESENTATIVES

## LOBBYING REPORT ADDENDUM

Registrant Name      AARP

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Client Name          Self

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*Lines 1-7. Not applicable*

8. General lobbying issue area code (enter one)      BAN

9. Specific lobbying issues (include bill numbers and specific executive branch actions)      Bill Number

BANKING REFORM  
ELECTRONIC BANKING AND BENEFITS TRANSFERS  
LENDING

10. House of Congress and Federal agencies contacted

FEDERAL RESERVE BOARD  
HOUSE  
SENATE

11. Name and title of each employee who acted as a lobbyist

Jo Reed, Senior Coordinator  
Larry White, Legislative Representative  
Marty Corry, Director, Federal Affairs  
Roy Green, Legislative Representative  
William Novelli, Associate Executive Director



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## LOBBYING REPORT ADDENDUM

Registrant Name           AARP

Client Name                Self

*Lines 1-7. Not applicable*

8. General lobbying issue area code (enter one)     BUD

9. Specific lobbying issues (include bill numbers and specific executive branch actions)   Bill Number

FEDERAL BUDGET

FEDERAL BUDGET

H.R. 83

10. House of Congress and Federal agencies contacted

HOUSE

SENATE

WHITE HOUSE

11. Name and title of each employee who acted as a lobbyist

Amy Shannon, Legislative Associate

David Certner, Senior Coordinator

Frank Toohey, Legislative Representative

Horace Deets, Executive Director

Marion Mayer, Legislative Representative

Marty Corry, Director, Federal Affairs

Theodore Godbout, Legislative Rep



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## LOBBYING REPORT ADDENDUM

Registrant Name      AARP

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Client Name          Self

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*Lines 1-7. Not applicable*

8. General lobbying issue area code (enter one)      CIV

9. Specific lobbying issues (include bill numbers and specific executive branch actions)      Bill Number

AGE DISCRIMINATION IN EMPLOYMENT ACT (ADEA)

AGE DISCRIMINATION IN EMPLOYMENT ACT (ADEA)

H.R.448

AGE DISCRIMINATION IN EMPLOYMENT ACT (ADEA)

S.361

EMPLOYMENT DISCRIMINATION

VOTER REGISTRATION

VOTING RIGHTS ACT

WOMEN'S ECONOMIC EQUITY

10. House of Congress and Federal agencies contacted

EQUAL EMPLOYMENT OPPORTUNITY COMMISSION

HOUSE

SENATE

11. Name and title of each employee who acted as a lobbyist

Amy Shannon, Legislative Associate

David Certner, Senior Coordinator

Horace Deets, Executive Director

Jo Reed, Senior Coordinator

Larry White, Legislative Representative

Marty Corry, Director, Federal Affairs

Michele Pollak, Legislative Representative





**LOBBYING REPORT ADDENDUM**

Registrant Name      AARP

Client Name          Self

*Lines 1-7. Not applicable*

8. General lobbying issue area code (enter one)      CSP

9. Specific lobbying issues (include bill numbers and specific executive branch actions)      Bill Number

CONSUMER FRAUD  
CONSUMER ISSUES, GENERAL  
CONSUMER PRODUCTS  
FUNERAL INDUSTRY PRACTICES  
HEARING AID PRACTICES  
LEGAL SERVICE PROGRAMS  
PRIVACY/CONFIDENTIALITY OF PERSONAL INFORMATION  
TELEMARKETING FRAUD  
TELEMARKETING FRAUD                                      H.R.232  
TELEMARKETING FRAUD                                      H.R.90

10. House of Congress and Federal agencies contacted

DEPARTMENT OF HEALTH & HUMAN SERVICES  
DEPARTMENT OF JUSTICE  
FEDERAL COMMUNICATIONS COMMISSION  
FEDERAL TRADE COMMISSION  
HOUSE  
OFFICE OF MANAGEMENT BUDGET  
SENATE

11. Name and title of each employee who acted as a lobbyist

Horace Deets, Executive Director  
Jeff Kramer, Legislative Representative  
Marion Mayer, Legislative Representative  
Marty Corry, Director, Federal Affairs  
Roy Green, Legislative Representative  
William Novelli, Associate Executive Director



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## LOBBYING REPORT ADDENDUM

Registrant Name          AARP

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Client Name              Self

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*Lines 1-7. Not applicable*

8. General lobbying issue area code (enter one)      ECN

9. Specific lobbying issues (include bill numbers and specific executive branch actions)      Bill Number

CONSUMER PRICE INDEX

10. House of Congress and Federal agencies contacted

HOUSE  
SENATE

11. Name and title of each employee who acted as a lobbyist

David Certner, Senior Coordinator



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## **LOBBYING REPORT ADDENDUM**

Registrant Name           AARP

Client Name                Self

*Lines 1-7. Not applicable*

8. General lobbying issue area code (enter one)    ENG

9. Specific lobbying issues (include bill numbers and specific executive branch actions)   Bill Number

ELECTRIC INDUSTRY RESTRUCTURING  
LOW INCOME HOME ENERGY ASSISTANCE  
WEATHERIZATION ASSISTANCE PROGRAM

10. House of Congress and Federal agencies contacted

DEPARTMENT OF ENERGY  
DEPARTMENT OF HEALTH & HUMAN SERVICES  
FEDERAL ENERGY REGULATORY COMMISSION  
FEDERAL TRADE COMMISSION  
HOUSE  
SENATE  
WHITE HOUSE

11. Name and title of each employee who acted as a lobbyist

Horace Deets, Executive Director  
Jeff Kramer, Legislative Representative  
Jo Reed, Senior Coordinator  
Marion Mayer, Legislative Representative  
Marty Corry, Director, Federal Affairs  
William Novelli, Associate Executive Director



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## LOBBYING REPORT ADDENDUM

Registrant Name           AARP

Client Name                Self

*Lines 1-7. Not applicable*

8. General lobbying issue area code (enter one)    FAM

9. Specific lobbying issues (include bill numbers and specific executive branch actions)   Bill Number  
          OLDER AMERICANS ACT

10. House of Congress and Federal agencies contacted

HOUSE  
SENATE

11. Name and title of each employee who acted as a lobbyist

Jo Reed, Senior Coordinator  
Kevin Donnellan, Director of Advocacy & Management  
Larry White, Legislative Representative  
Marion Mayer, Legislative Representative





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**LOBBYING REPORT ADDENDUM**

Registrant Name           AARP

Client Name                Self

*Lines 1-7. Not applicable*

8. General lobbying issue area code (enter one)     FIN

9. Specific lobbying issues (include bill numbers and specific executive branch actions)   Bill Number

FINANCIAL INSTITUTIONS/INVESTMENTS/SECURITIES

FINANCIAL INSTITUTIONS/INVESTMENTS/SECURITIES

S.149

10. House of Congress and Federal agencies contacted

HOUSE

SECURITIES AND EXCHANGE COMMISSION

SENATE

11. Name and title of each employee who acted as a lobbyist

David Certner, Senior Coordinator

Roy Green, Legislative Representative



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## LOBBYING REPORT ADDENDUM

Registrant Name           AARP

Client Name               Self

*Lines 1-7. Not applicable*

8. General lobbying issue area code (enter one)     FOO

9. Specific lobbying issues (include bill numbers and specific executive branch actions)   Bill Number  
FOOD SAFETY AND INSPECTIONS

10. House of Congress and Federal agencies contacted

DEPARTMENT OF AGRICULTURE  
FOOD AND DRUG ADMINISTRATION  
SENATE

11. Name and title of each employee who acted as a lobbyist

Larry White, Legislative Representative  
Marty Corry, Director, Federal Affairs



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## LOBBYING REPORT ADDENDUM

Registrant Name           AARP

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Client Name                Self

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*Lines 1-7. Not applicable*

8. General lobbying issue area code (enter one)    GOV

9. Specific lobbying issues (include bill numbers and specific executive branch actions)   Bill Number  
                                  CAMPAIGN FINANCE REFORM

10. House of Congress and Federal agencies contacted

HOUSE  
SENATE

11. Name and title of each employee who acted as a lobbyist

David Certner, Senior Coordinator  
Horace Deets, Executive Director  
Kevin Donnellan, Director of Advocacy & Management  
Marty Corry, Director, Federal Affairs



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## LOBBYING REPORT ADDENDUM

Registrant Name            AARP

Client Name                Self

*Lines 1-7. Not applicable*

8. General lobbying issue area code (enter one)      HCR

9. Specific lobbying issues (include bill numbers and specific executive branch actions)      Bill Number

FEDERAL EMPLOYEES/RETIREES HEALTH BENEFITS  
HEALTH INSURANCE  
HEALTH ISSUES

10. House of Congress and Federal agencies contacted

DEPARTMENT OF LABOR  
DEPARTMENT OF TREASURY  
HOUSE  
SENATE

11. Name and title of each employee who acted as a lobbyist

David Certner, Senior Coordinator  
Frank Toohey, Legislative Representative  
John Rother, Director, Legislation  
Kevin Donnellan, Director of Advocacy & Management  
Marion Mayer, Legislative Representative  
Mila Becker, Legislative Representative  
Patricia Smith, Senior Coordinator  
Shelley Simpson, Legislative Representative





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## LOBBYING REPORT ADDENDUM

Registrant Name      AARP

Client Name          Self

*Lines 1-7. Not applicable*

8. General lobbying issue area code (enter one)      HOU

9. Specific lobbying issues (include bill numbers and specific executive branch actions)      Bill Number

HOME EQUITY

HOUSING

HOUSING-ELDERLY

HOUSING

H.R.5640

HOUSING-RURAL

10. House of Congress and Federal agencies contacted

DEPARTMENT OF AGRICULTURE

DEPARTMENT OF HOUSING & URBAN DEVELOPMENT

FEDERAL RESERVE BOARD

HOUSE

SENATE

11. Name and title of each employee who acted as a lobbyist

Horace Deets, Executive Director

Marion Mayer, Legislative Representative

Marty Corry, Director, Federal Affairs

Roy Green, Legislative Representative

William Novelli, Associate Executive Director



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## LOBBYING REPORT ADDENDUM

Registrant Name          AARP

Client Name              Self

*Lines 1-7. Not applicable*

8. General lobbying issue area code (enter one)      MMM

9. Specific lobbying issues (include bill numbers and specific executive branch actions)      Bill Number

LONG TERM CARE  
MEDICAID  
MEDICARE  
MEDICARE REFORM

10. House of Congress and Federal agencies contacted

DEPARTMENT OF HEALTH & HUMAN SERVICES  
HEALTH CARE FINANCING ADMINISTRATION  
HOUSE  
SENATE  
WHITE HOUSE

11. Name and title of each employee who acted as a lobbyist

Frank Toohey, Legislative Representative  
John Rother, Director, Legislation  
Kirsten Sloan, Legislative Representative  
Marty Corry, Director, Federal Affairs  
Mary Ellen Bliss, Regulatory Associate  
Mila Becker, Legislative Representative  
Nanne Lewine, Legislative Representative  
Patricia Smith, Senior Coordinator  
Shelley Simpson, Legislative Representative  
Theodore Godbout, Legislative Rep



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## LOBBYING REPORT ADDENDUM

Registrant Name           AARP

Client Name                Self

*Lines 1-7. Not applicable*

8. General lobbying issue area code (enter one)   PHA

9. Specific lobbying issues (include bill numbers and specific executive branch actions)   Bill Number  
PRESCRIPTION DRUGS

10. House of Congress and Federal agencies contacted

HOUSE  
SENATE  
WHITE HOUSE

11. Name and title of each employee who acted as a lobbyist

John Rother, Director, Legislation  
Kevin Donnellan, Director of Advocacy & Management  
Kirsten Sloan, Legislative Representative  
Mila Becker, Legislative Representative  
Nanne Lewine, Legislative Representative  
Patricia Smith, Senior Coordinator  
Shelley Simpson, Legislative Representative



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## **LOBBYING REPORT ADDENDUM**

Registrant Name      AARP

Client Name          Self

*Lines 1-7. Not applicable*

8. General lobbying issue area code (enter one)      RET

9. Specific lobbying issues (include bill numbers and specific executive branch actions)      Bill Number

PENSION REFORM

PENSIONS AND BENEFITS

RETIREMENT INCOME SECURITY

H.R.10

RETIREMENT INCOME SECURITY

S.742

SOCIAL SECURITY

SOCIAL SECURITY-EARNINGS LIMIT

SOCIAL SECURITY-SOLVENCY

SOCIAL SECURITY-TAXATION

SUPPLEMENTAL SECURITY INCOME

10. House of Congress and Federal agencies contacted

DEPARTMENT OF TREASURY

HOUSE

INTERNAL REVENUE SERVICE

PENSION BENEFIT GUARANTY CORPORATION

SENATE

SOCIAL SECURITY ADMINISTRATION

WHITE HOUSE

11. Name and title of each employee who acted as a lobbyist

Amy Shannon, Legislative Associate

David Certner, Senior Coordinator

Evelyn Morton, Legislative Representative

Frank Toohey, Legislative Representative

Horace Deets, Executive Director

John Rother, Director, Legislation

Kevin Donnellan, Director of Advocacy & Management

Marty Corry, Director, Federal Affairs

Theodore Godbout, Legislative Rep





SECRETARY OF THE SENATE  
CLERK OF THE HOUSE OF REPRESENTATIVES

## LOBBYING REPORT ADDENDUM

Registrant Name      AARP

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Client Name          Self

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*Lines 1-7. Not applicable*

8. General lobbying issue area code (enter one)      TAX

9. Specific lobbying issues (include bill numbers and specific executive branch actions)      Bill Number

TAX COUNSELING FOR THE ELDERLY

TAX REFORM

TAX RELIEF

TAX RELIEF

H.R.840

10. House of Congress and Federal agencies contacted

DEPARTMENT OF TREASURY

HOUSE

INTERNAL REVENUE SERVICE

SENATE

11. Name and title of each employee who acted as a lobbyist

David Certner, Senior Coordinator

Frank Toohey, Legislative Representative

Marion Mayer, Legislative Representative

Marty Corry, Director, Federal Affairs

Patricia Smith, Senior Coordinator

Theodore Godbout, Legislative Rep



SECRETARY OF THE SENATE  
CLERK OF THE HOUSE OF REPRESENTATIVES

## LOBBYING REPORT ADDENDUM

Registrant Name      AARP

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Client Name          Self

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*Lines 1-7. Not applicable*

8. General lobbying issue area code (enter one)      TEC

9. Specific lobbying issues (include bill numbers and specific executive branch actions)      Bill Number

TELECOMMUNICATIONS

10. House of Congress and Federal agencies contacted

FEDERAL COMMUNICATIONS COMMISSION  
HOUSE  
SENATE

11. Name and title of each employee who acted as a lobbyist

Horace Deets, Executive Director  
Jeff Kramer, Legislative Representative  
Marty Corry, Director, Federal Affairs



SECRETARY OF THE SENATE  
CLERK OF THE HOUSE OF REPRESENTATIVES

## LOBBYING REPORT ADDENDUM

Registrant Name      AARP

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Client Name          Self

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*Lines 1-7. Not applicable*

8. General lobbying issue area code (enter one)      TRA

9. Specific lobbying issues (include bill numbers and specific executive branch actions)      Bill Number

TRANSPORTATION POLICY

10. House of Congress and Federal agencies contacted

SENATE

11. Name and title of each employee who acted as a lobbyist

Debra Alvarez, Legislative Specialist

